

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in CABC (+7.35%) and CIEC (+6.31%). As a result, the BRVM Composite Index (ICXCOMP) rose by 1.72% to close at 435.38 points. YTD returns settled at 25.92%, while market capitalisation closed at XOF16.78tn. Activity level in the market was mixed with the total value of stocks traded falling by 19.43% and total volume of stocks traded rising by 25.28% to settle at XOF 2.10bn and 1.02mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Eight (28) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CABC	3,500.00	3,650.00	7.35%
CIEC	4,850.00	4,800.00	6.31%
SNTS	28,350.00	30,000.00	6.01%
SHEC	2,000.00	2,095.00	4.75%
PALC	8,000.00	8,300.00	3.75%

Top Five Losers

The top Five (5) losers out of Twelve (12) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STAC	3,005.00	2,775.00	(7.50%)
CBIBF	22,500.00	20,900.00	(7.11%)
SIVC	2,700.00	2,685.00	(5.62%)
ABJC	3,035.00	3,055.00	(5.42%)
BOAM	4,980.00	4,890.00	(1.81%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	435.38	1.72%	25.92%
Mkt Cap (XOF'bn)	16,783.49	1.72%	25.90%
Mkt Cap (\$'mn)	29,797.59	1.72%	24.95%
Value (XOF)	2,095,091,986.00	(19.43%)	N/A
Value (\$)	3,719,648.44	(19.43%)	
Vol (Units)	1,020,799.00	25.28%	
Mkt Breadth	2.3x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	31.00	688,847.00
SAFC	3,890.00	13,782.00
SEMC	1,660.00	12,351.00
STAC	2,775.00	11,680.00
SDSC	1,950.00	11,565.00

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	30,000.00	352,804,515.00
SGBC	36,990.00	198,083,395.00
BICB	5,365.00	166,504,450.00
BOABF	5,580.00	121,365,425.00
CBIBF	20,900.00	116,296,450.00

Global Equities Market

US stocks fell on Wednesday, as technology stocks fell and fresh strikes in the Gulf darkened hopes for an imminent US-Iran peace deal.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,567.20	(0.66%)	(0.26%)	10.54%
Dow Jones	50,834.28	(0.74%)	(0.35%)	5.77%
Nasdaq	26,881.47	(1.02%)	(0.45%)	15.66%
FTSE 100	10,331.42	(0.33%)	(1.20%)	4.03%
NIKKEI	68,402.13	2.50%	3.12%	35.88%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	435.38	1.72%	25.92%
Egypt	52,564.42	(0.69%)	25.67%
Ghana	14,383.12	(0.13%)	63.95%
Morocco	412.89	(0.14%)	(3.10%)
MSCI FM	1,579.31	(0.50%)	8.19%
South Africa	112,987.06	0.85%	(2.45%)
Tunisia	18,304.27	1.15%	36.09%
Nigeria (NGX)	243,132.61	(1.44%)	56.24%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.5	1.03%	1.47%
UK-10Y	4.9	1.42%	2.60%
JP-10Y	2.6	2.76%	(0.49%)
DE-10Y	3.0	2.11%	7.16%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.31%)	(0.29%)	(0.30%)
EUR/USD	1.16	(0.26%)	(0.56%)	(1.76%)
JPY/USD	0.63	(0.06%)	(0.51%)	(2.08%)
CNY/USD	0.15	(0.14%)	(0.07%)	3.29%

Key:

YTD – Year to Date change

United Capital

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