

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in CIEC(+7.50%) and SEMC(+7.44%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.47% to close at 428.01 points. YTD returns settled at 23.79%, while market capitalisation closed at XOF16.50tn. Activity level in the market was mixed with the total value of stocks traded rising by 105.09% and total volume of stocks traded falling by 33.67 % to settle at XOF 2.60bn and 814.81mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Seven (27) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CIEC	4,255.00	4,515.00	7.50%
SEMC	1,600.00	1,660.00	7.44%
SAFC	3,600.00	3,860.00	7.37%
SOGC	7,500.00	7,990.00	6.68%
STAC	3,000.00	3,000.00	6.57%

Top Five Losers

The top Five (5) losers out of Fifteen (15) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	55,000.00	55,000.00	(3.68%)
BOAS	7,500.00	7,290.00	(3.64%)
BOAC	8,840.00	8,800.00	(2.17%)
CABC	3,500.00	3,400.00	(1.88%)
ORAC	16,000.00	15,705.00	(1.84%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	428.01	0.47%	23.79%
Mkt Cap (XOF'bn)	16,499.45	0.47%	23.77%
Mkt Cap (\$'mn)	29,271.47	0.47%	22.74%
Value (XOF)	2,600,191,742.00	105.09%	N/A
Value (\$)	4,612,968.12	105.09%	
Vol (Units)	814,806.00	(33.67%)	
Mkt Breadth	1.8x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	30.00	500,579.00
SDSC	1,920.00	13,953.00
CIEC	4,515.00	9,555.00
ORGT	2,800.00	8,634.00
SAFC	3,860.00	8,007.00

Top Five Traded Value

SGBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SGBC	37,200.00	789,838,215.00
SNTS	28,300.00	186,932,295.00
SIBC	8,770.00	151,512,355.00
BOAS	7,290.00	149,531,365.00
PALC	8,000.00	126,575,810.00

Global Equities Market

Global stocks rallied on Tuesday, buoyed by fresh AI optimism after Anthropic moved towards a US stock market listing, while oil prices and bond yields fell on renewed hopes of a US-Iran deal.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,617.43	0.23%	0.40%	11.28%
Dow Jones	51,211.98	0.26%	0.39%	6.55%
Nasdaq	27,159.38	0.27%	0.58%	16.85%
FTSE 100	10,366.09	0.26%	(0.86%)	4.38%
NIKKEI	66,734.24	(0.30%)	0.61%	32.57%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	428.01	0.47%	23.79%
Egypt	52,927.00	0.14%	26.53%
Ghana	14,402.00	0.33%	64.17%
Morocco	413.47	(1.84%)	(2.97%)
MSCI FM	1,587.31	(0.31%)	8.73%
South Africa	112,032.26	(2.27%)	(3.28%)
Tunisia	18,097.00	1.53%	34.55%
Nigeria (NGX)	246,686.66	(0.35%)	58.53%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.5	0.04%	0.43%
UK-10Y	4.9	(0.31%)	1.16%
JP-10Y	2.6	(4.42%)	(3.17%)
DE-10Y	3.0	(1.29%)	4.95%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.16%	0.02%	0.00%
EUR/USD	1.16	0.05%	(0.29%)	(1.50%)
JPY/USD	0.63	(0.16%)	(0.45%)	(2.02%)
CNY/USD	0.15	0.07%	0.07%	3.43%

Key:

YTD – Year to Date change

United Capital

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