

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SEMC(+7.29%) and BNBC(+7.26%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.11% to close at 426.00 points. YTD returns settled at 23.21%, while market capitalisation closed at XOF16.42tn. Activity level in the market was mixed with the total value of stocks traded falling by 12.90% and total volume of stocks traded rising by 38.47% to settle at XOF 1.27bn and 1.23mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Two (22) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SEMC	1,440.00	1,545.00	7.29%
BNBC	1,700.00	1,700.00	7.26%
SDSC	1,845.00	1,880.00	3.87%
SIBC	8,200.00	8,500.00	3.72%
SOGC	7,385.00	7,490.00	2.60%

Top Five Losers

The top Five (5) losers out of Fifteen (15) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STAC	3,100.00	2,815.00	(6.17%)
UNLC	59,750.00	57,100.00	(4.44%)
PRSC	4,290.00	4,155.00	(3.15%)
SLBC	40,295.00	38,000.00	(1.30%)
BOAB	8,900.00	8,800.00	(1.12%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	426.00	0.11%	23.21%
Mkt Cap (XOF'bn)	16,422.05	0.11%	23.19%
Mkt Cap (\$'mn)	29,134.16	(0.10%)	22.17%
Value (XOF)	1,267,838,942.00	(12.90%)	N/A
Value (\$)	2,249,257.44	(13.09%)	
Vol (Units)	1,228,404.00	38.47%	
Mkt Breadth	1.5x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	30.00	1,039,312.00
STAC	2,815.00	26,632.00
BOAC	8,995.00	18,231.00
SDSC	1,880.00	7,636.00
BOAM	5,245.00	7,144.00

Top Five Traded Value

BOAC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
BOAC	8,995.00	162,423,985.00
SNTS	28,400.00	134,592,875.00
SGBC	37,000.00	94,608,960.00
STAC	2,815.00	76,253,770.00
BICC	28,300.00	64,979,085.00

Global Equities Market

US stocks on Monday seasawed after a lower open, as investors weighed diplomatic setbacks between Washington and Tehran against a climb in Nvidia.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,579.06	(0.10%)	(0.10%)	10.72%
Dow Jones	50,879.53	(0.26%)	(0.26%)	5.86%
Nasdaq	27,016.94	0.05%	0.05%	16.24%
FTSE 100	10,345.54	(1.06%)	(1.06%)	4.17%
NIKKEI	66,934.33	0.91%	0.91%	32.97%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	426.00	0.11%	23.21%
Egypt	52,853.94	0.37%	26.36%
Ghana	14,280.30	(0.69%)	62.78%
Morocco	421.21	0.25%	(1.15%)
MSCI FM	1,593.67	(0.56%)	9.17%
South Africa	112,032.26	(2.24%)	(3.28%)
Tunisia	17,821.78	0.83%	32.50%
Nigeria (NGX)	247,560.66	(1.13%)	59.09%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.5	1.51%	1.51%
UK-10Y	4.9	1.75%	1.75%
JP-10Y	2.7	0.87%	0.87%
DE-10Y	3.0	5.91%	5.91%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.20%)	(0.20%)	(0.22%)
EUR/USD	1.16	(0.40%)	(0.40%)	(1.61%)
JPY/USD	0.63	(0.29%)	(0.29%)	(1.87%)
CNY/USD	0.15	0.00%	0.00%	3.36%

Key:

YTD – Year to Date change

United Capital

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