

### Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in UBA (+0.45%) and OANDO (+5.00%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.22% to settle at 249,712.37 points. Year to date returns rose to settle at 60.47%, while market capitalization also rose by 0.22% to close at N160.08tn (\$116.65bn). Activity level in the market declined with the total value and volume of stocks traded falling by 6.08% and 32.76% to settle at N29.08bn and 711.86mn units respectively.

### Top Five Gainers

The top Five (5) gainers out of Thirty (30) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
ALEX	9.00	9.90	10.00%
DAARCOMM	1.90	2.09	10.00%
RTBRISCOE	12.79	14.06	9.93%
LEARNAFRCA	11.75	12.90	9.79%
REDSTAREX	31.90	34.95	9.56%

### Top Five Losers

The top Five (5) losers out of Twenty-Seven (27) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
TRANSEXP	6.35	5.72	(9.92%)
LIVESTOCK	9.85	8.90	(9.64%)
TIP	37.00	33.80	(8.65%)
ELLAHLAKES	11.00	10.05	(8.64%)
NEIMETH	11.00	10.30	(6.36%)

### NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.22% to close at 249,712.37 points.

Headline	Value	1 Day Change	YTD
NGX ASI	249,712.37	0.22%	60.47%
Mkt. Cap (N'bn)	160,077.25	0.22%	15.09%
Mkt. Cap (\$'mn)	116,648.21	0.22%	22.50%
Value (N'mn)	29,084.01	(6.08%)	N/A
Value (\$'mn)	21.19	(6.08%)	
Volume (units 'mn)	711.86	(32.76%)	
Deals	62,386.00	(0.10%)	
Market Breadth	1.1x	N/A	

### Top Five Traded Volume

FIDELITYBK recorded the highest traded volume.

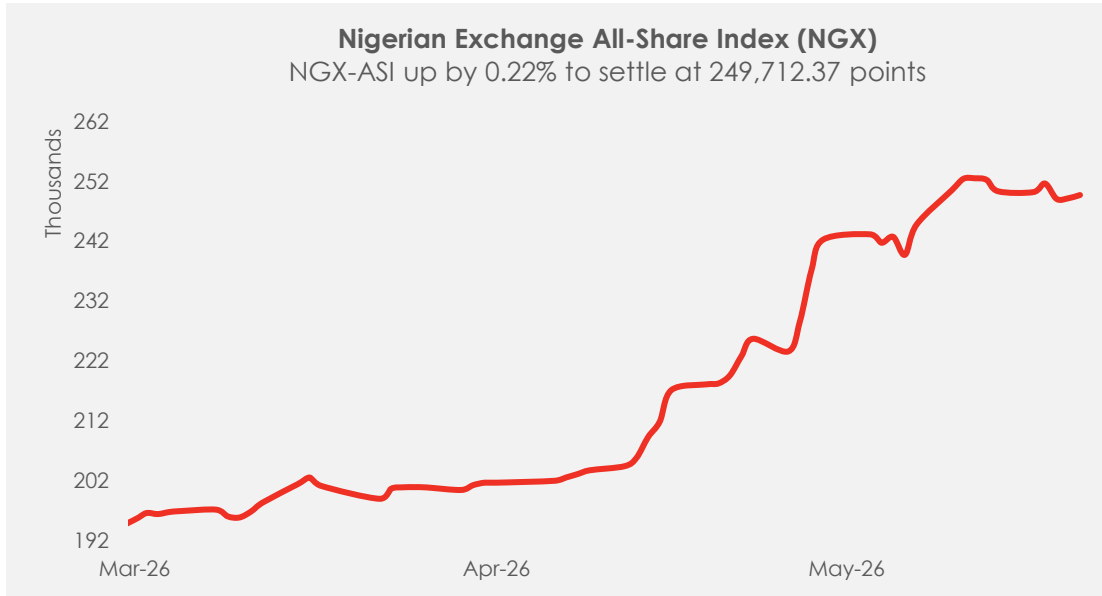
Symbol	Closing Price (N)	Daily Volume (Units)
FIDELITYBK	23.50	198,076,652.00
ACCESSCORP	24.95	69,665,190.00
MBENEFIT	4.70	42,717,232.00
JAPAULGOLD	3.82	33,871,326.00
ZENITHBANK	132.00	24,387,357.00

### Top Five Traded Value

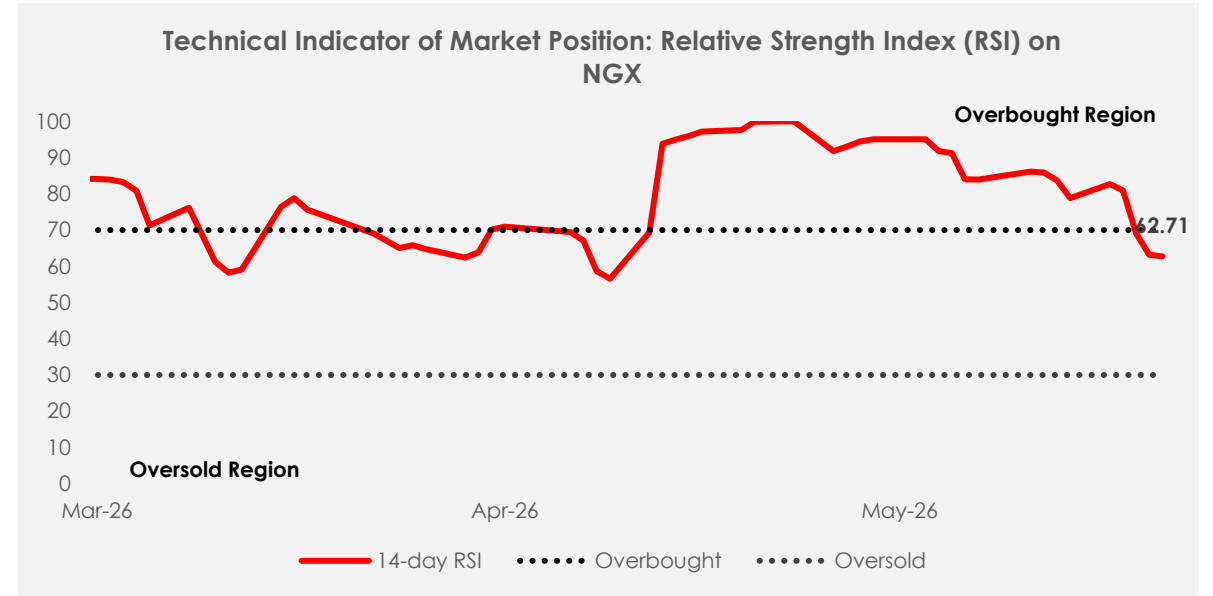
FIDELITYBK recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
FIDELITYBK	23.50	4,593,942,937.75
ARADEL	1,836.00	3,599,373,552.70
ZENITHBANK	132.00	3,200,844,634.60
ACCESSCORP	24.95	1,745,154,530.50
MTNN	820.00	1,175,613,519.60

NGX ASI Performance Indicators



Relative Strength Index (RSI)



### Global Equities Market

Global markets opened Friday positively, supported by improved investor sentiment following easing geopolitical concerns and renewed optimism around the global growth outlook.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,492.97	0.63%	1.14%	9.46%
Dow Jones	50,700.34	0.82%	2.37%	5.49%
Nasdaq	26,470.31	0.67%	0.93%	13.89%
FTSE 100	10,465.13	0.21%	2.65%	5.37%
NIKKEI	63,339.07	2.68%	3.14%	25.82%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	421.02	(0.13%)	21.77%
Egypt	52,090.96	0.00%	24.53%
Ghana	14,445.36	(0.30%)	64.66%
Morocco	409.26	0.34%	(3.96%)
MSCI FM	1,594.45	(0.13%)	9.22%
South Africa	113,215.96	(0.73%)	(2.26%)
Tunisia	17,195.05	1.37%	27.84%
Nigeria (NGX)	249,712.37	0.22%	60.47%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	0.00%	(0.24%)
UK-10Y	4.9	(1.19%)	(5.48%)
JP-10Y	2.8	(0.25%)	1.88%
DE-10Y	2.9	(2.92%)	1.01%

### Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.03%	0.83%	(0.29%)
EUR/USD	1.16	(0.14%)	(0.21%)	(1.79%)
JPY/USD	0.63	(0.09%)	(0.22%)	(1.55%)
CNY/USD	0.15	0.14%	0.27%	2.94%

#### Key:

YTD – Year to Date change



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