

### Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in BUACEMENT (+2.55%) and DANGSUGA (+0.44%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.17% to settle at 252,841.39 points. Year to date returns rose to settle at 62.48%, while market capitalization rose by 0.17% to close at N162.05tn (\$117.80bn). Activity level in the market was mixed with the total value of stocks traded rising by 24.77% to settle at N109.44. Meanwhile, the total volume of stock traded falling by 17.00% to settle at 1.68bn units respectively.

### Top Five Gainers

The top Five (5) gainers out of Thirty-Seven (37) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
DAARCOMM	1.70	1.87	10.00%
CWG	21.00	23.10	10.00%
LIVESTOCK	9.50	10.45	10.00%
FIDSON	103.00	113.30	10.00%
BERGER	127.40	140.10	9.97%

### Top Five Losers

The top Five (5) losers out of Thirty (30) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
NCR	199.00	179.10	(10.00%)
ZICHIS	40.35	36.32	(9.99%)
FIRSTHOLDCO	79.00	71.20	(9.87%)
NEIMETH	11.90	10.75	(9.66%)
ETERNA	36.50	33.00	(9.59%)

### NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.17% to close at 252,841.39 points.

Headline	Value	1 Day Change	YTD
NGX ASI	252,841.39	0.17%	62.48%
Mkt. Cap (N'bn)	162,052.68	0.17%	63.07%
Mkt. Cap (\$'mn)	117,803.21	0.17%	70.20%
Value (N'mn)	109,438.59	24.77%	N/A
Value (\$'mn)	79.56	24.77%	
Volume (units 'mn)	1,683.09	(17.00%)	
Deals	76,557.00	(5.35%)	
Market Breadth	1.2x	N/A	

### Top Five Traded Volume

FIRSTHOLDCO recorded the highest traded volume.

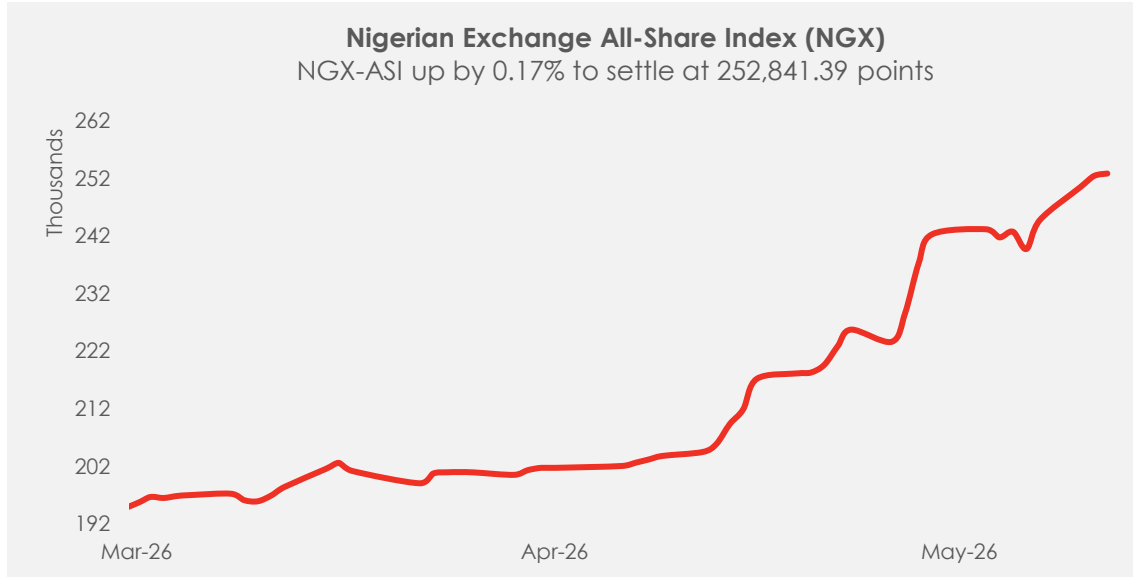
Symbol	Closing Price (N)	Daily Volume (Units)
FIRSTHOLDCO	71.20	575,185,256.00
ACCESSCORP	25.30	172,799,030.00
UBA	43.80	172,679,619.00
FIDELITYBK	22.30	103,413,954.00
WEMABANK	35.00	74,749,458.00

### Top Five Traded Value

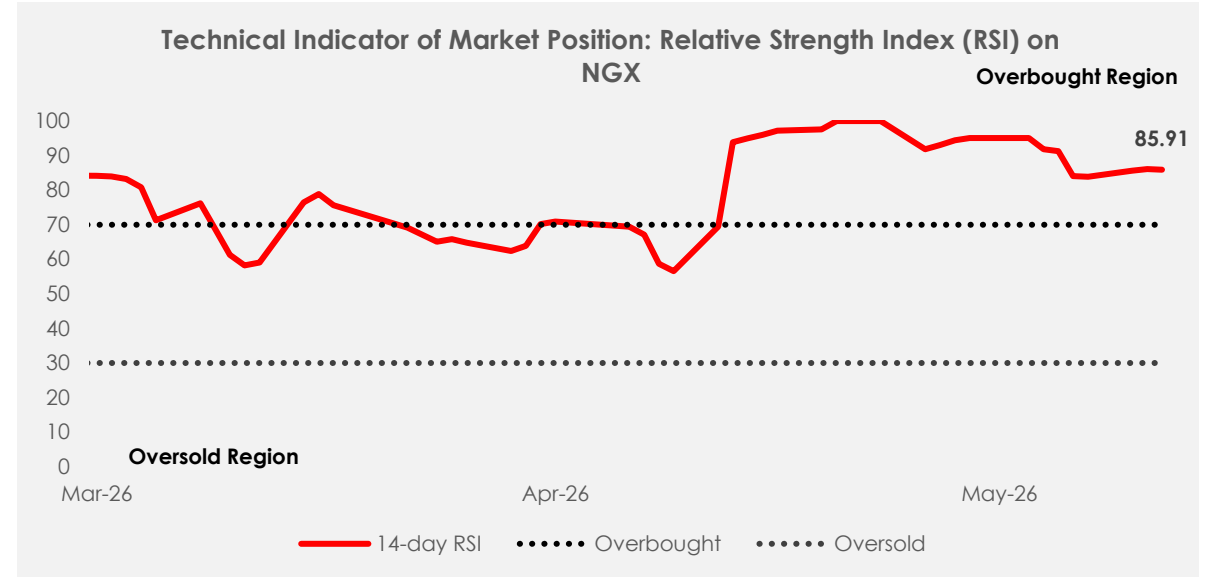
FIRSTHOLDCO recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
FIRSTHOLDCO	71.20	44,423,106,766.00
MTNN	835.00	18,526,070,251.00
NGXGROUP	152.50	10,124,840,402.00
UBA	43.80	7,218,696,653.00
ARADEL	2,009.50	6,203,442,485.00

**NGX ASI Performance Indicators**



**Relative Strength Index (RSI)**



### Global Equities Market

US stocks were positive in choppy trading on Wednesday, following hotter-than-expected producer inflation data a day after a similar report on consumer prices.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,420.74	0.64%	0.38%	8.40%
Dow Jones	49,521.79	0.18%	(0.20%)	3.03%
Nasdaq	26,315.82	1.01%	0.64%	13.23%
FTSE 100	10,322.23	0.87%	0.84%	3.94%
NIKKEI	63,272.11	0.84%	0.89%	25.69%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	406.23	0.12%	17.49%
Egypt	53,416.17	(1.19%)	27.70%
Ghana	14,124.41	(1.61%)	61.00%
Morocco	420.17	0.28%	(1.40%)
MSCI FM	1,616.20	(0.43%)	10.71%
South Africa	117,380.17	0.61%	1.34%
Tunisia	17,099.83	1.82%	27.14%
Nigeria (NGX)	252,841.39	0.17%	62.48%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.5	0.52%	2.89%
UK-10Y	5.1	(0.86%)	3.52%
JP-10Y	2.6	1.85%	4.72%
DE-10Y	3.1	(0.02%)	8.31%

### Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.01%	(0.68%)	0.34%
EUR/USD	1.17	(0.18%)	(0.52%)	(0.86%)
JPY/USD	0.63	(0.13%)	(0.79%)	(0.74%)
CNY/USD	0.15	0.07%	0.20%	3.01%

### Key:

YTD – Year to Date change



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