COMMITMENT FORM

Application List Opening Date
25th May 2026

Application List Closing Date
2nd June 2026

LEAD ARRANGERS

United Capital
Regius

JOINT ARRANGERS

AIICO CAPITAL · ANCHORIA ADVISORY SERVICES · CFG MAYNARD · COMERCIO PARTNERS · CORDROS · CORONATION · FCMB CAPITAL MARKETS · INVESTMENT ONE · Quantum ZENITH

On behalf of

CapitalSage RC1507157

Offer for Subscription

Up to ₦20,000,000,000.00 272-Day Series 2 Commercial Paper Issue

Issued at an Effective Yield of 21.5000% (Discount Rate of 18.5310%)

Orders must be made in accordance with the instructions set out in this document. Care must be taken to follow these instructions as applications that do not comply may be rejected. If you are in any doubt, please consult your Stockbroker, Accountant, Banker, Solicitor or any professional adviser for guidance.

Please complete all relevant sections of this Form USING BLOCK LETTERS WHERE APPLICABLE

PARTICIPANT STATUS (PLEASE TICK)		DATE (DD/MM/YYYY)	CONTROL NO. (FOR REGISTRARS' USE ONLY)
	social media creatives and	/ / 2026	
	Fund Managers	DECLARATION	
	Insurance Companies	✓ I/We note that the Issuer and Arranger are entitled in their absolute discretion to accept or reject this Order.	
	Investment/Unit Trusts	✓ I/We confirm that I/we have read the Programme Memorandum dated May 19, 2026, and that my/our Order(s) is/are made on the terms set therein.	
	Multilateral/Bilateral Inst.	✓ I/We agree to accept the Participation Amount as may be allocated to me/us subject to the terms in the Pricing Supplement	
	Market Makers	✓ I/We authorise you to enter my/our name on the Register of Noteholders as holders of the Commercial Paper Notes that may be allotted to me/us and to register my/our address as given below	
	Staff Schemes	✓ I/we hereby irrevocably undertake and confirm my/our Order(s) for Commercial Paper Issue to my/our Participation Amount(s) set out below at the Discount Rate disclosed	
	Trustees/Custodians	✓ I/We have the requisite knowledge, skill and experience in business, financial and investment matters.	
	Stock-broking Firms	✓ I/We am/are capable of evaluating the merits and risks of an investment in CapitalSage Technology Limited Series 2 CP issuance (the "Issue")	
	Resident Corporate Investors	✓ I/We have made an independent evaluation and judgment of all merits and risks before investing in the Issue and to the extent necessary, I/we have also made my/our own legal, tax, accounting and financial evaluation of the merits and risks of investing in the Issue	
	Non-Resident Investors	✓ I/We confirm I/we am/are a Qualified Institutional Investor/High Net-Worth Individual/Retail Investor, in accordance with the Rules prescribed by the Securities and Exchange Commission.	
	Hedge Funds	✓ I/We make this declaration believing same to be true	

PARTICIPANT DETAILS (INDIVIDUAL/CORPORATE/JOINT) (Please use one box for one alphabet leaving one box blank between first word and second)

All orders must be for a minimum amount of ₦5,000,000.00 (Five million Naira) and in multiples of ₦1,000.00 (One Thousand Naira) thereafter.

SURNAME/CORPORATE NAME

FIRST NAME (FOR INDIVIDUALS ONLY) | **OTHER NAMES (FOR INDIVIDUALS ONLY)**

JOINT APPLICANT'S FIRST NAME (IF APPLICABLE) | **OTHER NAMES (FOR JOINT APPLICANT ONLY)**

CONTACT PERSON (CORPORATE APPLICANT)/ NEXT OF KIN (FOR INDIVIDUAL APPLICATION)

ADDRESS IN FULL (PLEASE DO NOT REPEAT APPLICANT(S)' NAME). POST BOX NO. ALONE IS NOT SUFFICIENT

PHONE NO

CITY | **STATE** | **E-MAIL**

PARTICIPATION AND ALLOTMENT DETAILS

FACE VALUE | **TAXPAYER ID/ TIN**

Please credit my/ our FMDQ Depository Account as detailed below to the extent of the extent of the Commercial Paper Notes are allotted:

FMDQ PARTICIPANT'S BPID NO: | **CLIENT BPID NO:**

MEMBER CODE: | **BANK VERIFICATION NUMBER:**

Please note the Issuer, Arranger, Dealer and Paying Agent will not be responsible for incorrect account details provided

BANK DETAILS

BANK NAME		BRANCH	
ACCOUNT NO		CITY/STATE	

SIGNATURE

SIGNATURE	2ND SIGNATURE (CORPORATE/JOINT)	OFFICIAL SEAL/RC. NO.
NAME & DESIGNATION (Corporate only)	NAME & DESIGNATION (Corporate only)	
WITNESS NAME (Retail Investor/HNI only)	WITNESS SIGNATURE (Retail Investor/HNI Only)	