

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in CIEC (+7.43%) and SCRC(+7.41%). As a result, the BRVM Composite Index (ICXCOMP) rose by 1.32% to close at 421.55 points. YTD returns settled at 21.92%, while market capitalisation closed at XOF16.25tn. Activity level in the market was positive with the total value of stocks traded and total volume of stocks traded rising by 59.49% and 197.89% to settle at XOF 1.52bn and 1.06mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Nine (29) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CIEC	3,650.00	3,760.00	7.43%
SCRC	2,340.00	2,465.00	7.41%
TTLS	3,050.00	3,240.00	6.23%
PRSC	3,700.00	3,920.00	6.09%
BOAS	7,700.00	7,900.00	2.60%

Top Five Losers

The top Five (5) losers out of Eleven (11) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STAC	2,970.00	2,840.00	(4.70%)
ETIT	29.00	29.00	(3.33%)
LNBB	3,990.00	3,860.00	(3.26%)
SHEC	1,900.00	1,900.00	(2.31%)
BNBC	1,550.00	1,525.00	(1.61%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	421.55	1.32%	21.92%
Mkt Cap (XOF'bn)	16,250.64	1.32%	21.90%
Mkt Cap (\$'mn)	28,736.76	1.05%	20.50%
Value (XOF)	1,515,076,099.00	59.49%	N/A
Value (\$)	2,679,179.66	59.07%	
Vol (Units)	1,057,402.00	197.89%	
Mkt Breadth	2.6x	N/A	

Top Five Traded Volume

SNTS recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
SNTS	30.00	212,957.00
SGBC	2,205.00	22,769.00
STBC	2,500.00	9,392.00
ORAC	28,850.00	6,591.00
BOAB	5,220.00	5,652.00

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	28,350.00	190,508,080.00
BOAB	35,995.00	60,690,925.00
STBC	21,200.00	48,254,980.00
BOAC	15,650.00	47,942,415.00
BOAS	9,400.00	46,529,955.00

Global Equities Market

US stocks on Thursday, slipped as artificial intelligence chip giant Nvidia saw a muted reaction to its quarterly report, as strong earnings were offset by valuation jitters.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,405.42	(0.12%)	(0.04%)	8.18%
Dow Jones	49,911.63	(0.20%)	0.78%	3.85%
Nasdaq	26,136.85	(0.21%)	(0.34%)	12.46%
FTSE 100	10,459.12	0.32%	2.59%	5.31%
NIKKEI	61,684.14	3.14%	0.45%	22.54%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	421.55	1.32%	21.92%
Egypt	52,090.96	0.30%	24.53%
Ghana	14,368.55	0.56%	63.79%
Morocco	407.86	1.14%	(4.29%)
MSCI FM	1,595.83	0.04%	9.32%
South Africa	114,164.24	(0.41%)	(1.44%)
Tunisia	16,924.54	(2.01%)	25.83%
Nigeria (NGX)	249,175.39	0.05%	60.13%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	0.85%	0.61%
UK-10Y	5.0	(0.44%)	(4.33%)
JP-10Y	2.8	(1.01%)	1.92%
DE-10Y	3.1	0.14%	8.22%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.33%)	0.64%	(0.48%)
EUR/USD	1.16	(0.32%)	(0.27%)	(1.85%)
JPY/USD	0.63	(0.28%)	(0.23%)	(1.55%)
CNY/USD	0.15	0.00%	0.14%	2.80%

Key:

YTD – Year to Date change

United Capital

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