

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in NSBC (+6.71%) and STAC(+5.22%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.40% to close at 416.07 points. YTD returns settled at 20.34%, while market capitalisation closed at XOF16.40tn. Activity level in the market was negative with the total value of stocks traded and total volume of stocks traded falling by 37.06% and 68.31% to settle at XOF 949.94mn and 354.96bn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Eighteen (18) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NSBC	15,650.00	16,700.00	6.71%
STAC	2,680.00	2,820.00	5.22%
BOAM	4,690.00	4,900.00	4.48%
SDCC	10,640.00	11,000.00	3.38%
BOAS	7,700.00	7,900.00	2.60%

Top Five Losers

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SCRC	2,380.00	2,205.00	(7.35%)
FTSC	2,360.00	2,250.00	(4.66%)
SEMC	1,500.00	1,455.00	(3.00%)
BNBC	1,545.00	1,500.00	(2.91%)
CABC	3,470.00	3,400.00	(2.02%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	416.07	0.40%	20.34%
Mkt Cap (XOF'bn)	16,039.41	0.41%	20.32%
Mkt Cap (\$'mn)	28,438.67	0.36%	19.25%
Value (XOF)	949,941,083.00	(37.06%)	N/A
Value (\$)	1,684,292.70	(37.09%)	
Vol (Units)	354,960.00	(68.31%)	
Mkt Breadth	0.9x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
SNTS	30.00	212,957.00
SGBC	2,205.00	22,769.00
STBC	2,500.00	9,392.00
ORAC	28,850.00	6,591.00
BOAB	5,220.00	5,652.00

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	28,350.00	190,508,080.00
BOAB	35,995.00	60,690,925.00
STBC	21,200.00	48,254,980.00
BOAC	15,650.00	47,942,415.00
BOAS	9,400.00	46,529,955.00

Global Equities Market

US stocks opened lower on Tuesday, as uncertainty swirled around the potential for a peace deal between Washington and Iran

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,350.31	(0.39%)	(0.79%)	7.37%
Dow Jones	49,534.71	0.15%	0.02%	3.06%
Nasdaq	25,803.03	(0.94%)	(1.61%)	11.02%
FTSE 100	10,328.97	0.23%	1.31%	4.00%
NIKKEI	60,550.59	(0.44%)	(1.40%)	20.28%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	416.07	0.40%	20.34%
Egypt	52,774.98	1.48%	26.17%
Ghana	14,288.95	0.16%	62.88%
Morocco	406.98	(1.04%)	(4.49%)
MSCI FM	1,599.23	(0.53%)	9.55%
South Africa	113,819.52	(1.33%)	(1.73%)
Tunisia	17,500.51	(0.04%)	30.12%
Nigeria (NGX)	251,635.42	0.57%	61.71%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	2.09%	1.85%
UK-10Y	5.1	0.63%	(0.83%)
JP-10Y	2.8	2.33%	3.84%
DE-10Y	3.2	5.88%	11.69%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.06%)	0.43%	(0.69%)
EUR/USD	1.16	(0.40%)	(0.24%)	(1.83%)
JPY/USD	0.63	(0.19%)	(0.24%)	(1.56%)
CNY/USD	0.15	(0.14%)	0.07%	2.73%

Key:

YTD – Year to Date change

United Capital

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