

**BRVM Market Summary**

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SCRC (+7.37%) and BICC (+3.17%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.28% to close at 404.59 points. YTD returns settled at 17.02%, while market capitalisation closed at XOF15.60tn. Activity level in the market was negative with the total value of stocks traded and total volume of stocks traded falling by 8.24% and 56.33% to settle at XOF 1.17bn and 837.50mn units, respectively.

**Top Five Gainers**

The top Five (5) gainers out of Twenty (20) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SCRC	2,240.00	2,405.00	7.37%
BICC	25,200.00	26,000.00	3.17%
ECOC	16,300.00	16,800.00	3.07%
CABC	3,400.00	3,500.00	2.94%
SHEC	1,895.00	1,945.00	2.64%

**Top Five Losers**

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ORGT	2,755.00	2,550.00	(7.44%)
STAC	2,845.00	2,660.00	(6.50%)
UNLC	59,000.00	56,000.00	(5.08%)
SDSC	1,800.00	1,745.00	(3.06%)
BNBC	1,335.00	1,300.00	(2.62%)

**BRVM Performance Indicators**

Headline	Value	1 Day	YTD
BRVM CI	404.59	0.28%	17.02%
Mkt Cap (XOF'bn)	15,596.70	0.28%	17.00%
Mkt Cap (\$'mn)	27,976.14	0.28%	17.31%
Value (XOF)	1,166,666,809.00	(8.24%)	N/A
Value (\$)	2,092,675.89	(8.24%)	
Vol (Units)	837,497.00	(56.33%)	
Mkt Breadth	1.0x	N/A	

**Top Five Traded Volume**

CIEC recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
CIEC	3,200.00	24,862.00
SCRC	2,405.00	16,410.00
SIVC	2,810.00	13,395.00
SEMC	1,450.00	9,141.00
ABJC	3,095.00	5,328.00

**Top Five Traded Value**

CIEC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
CIEC	3,200.00	74,917,615.00
SIVC	2,810.00	37,075,065.00
SCRC	2,405.00	39,042,550.00
SOGC	7,600.00	41,820,775.00
ABJC	3,095.00	15,137,455.00

**Global Equities Market**

US equities opened higher on Friday, helped by gains in tech stocks and strong earnings expectations. However, the FTSE 100 and Nikkei traded lower amid profit-taking and cautious sentiment over global growth and interest rate outlooks.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,392.50	0.75%	2.25%	7.99%
Dow Jones	49,621.53	0.05%	0.25%	3.24%
Nasdaq	26,149.59	1.33%	4.12%	12.51%
FTSE 100	10,235.97	(0.40%)	(1.23%)	3.07%
NIKKEI	62,713.65	(0.19%)	5.38%	24.58%

**Pan African Equities Market (ASI)**

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	404.59	0.28%	17.02%
Egypt	53,605.08	0.00%	28.15%
Ghana	14,596.00	(1.96%)	66.38%
Morocco	422.97	0.07%	(0.74%)
MSCI FM	1,633.49	0.25%	11.90%
South Africa	118,094.94	(0.89%)	1.96%
Tunisia	16,523.21	0.45%	22.85%
Nigeria (NGX)	244,670.65	2.06%	57.23%

Sources: United Capital Research and Various Sources

**Global Fixed Income Market**

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.4	(0.89%)	(0.53%)
UK-10Y	4.9	(1.43%)	(1.63%)
JP-10Y	2.5	0.45%	(1.16%)
DE-10Y	2.9	0.03%	(3.31%)

**Global Currency Market**

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.36	0.43%	0.28%	1.03%
EUR/USD	1.18	0.36%	0.44%	(0.35%)
JPY/USD	0.64	0.16%	0.29%	0.05%
CNY/USD	0.15	0.00%	0.34%	2.80%

**Key:**

YTD – Year to Date change

# United Capital

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