

BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SCRC (+7.43%) and SDSC (+6.82%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.03% to close at 403.46 points. YTD returns settled at 16.69%, while market capitalisation closed at XOF15.53tn. Activity level in the market was mixed with the total value of stocks traded falling by 14.09% and total volume of stocks traded rising by 240.50% to settle at XOF 1.27bn and 1.92bn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty (20) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SCRC	2,085.00	2,240.00	7.43%
SDSC	1,685.00	1,800.00	6.82%
SEMC	1,450.00	1,525.00	5.17%
CIEC	3,200.00	3,345.00	4.53%
SMBC	11,500.00	11,900.00	3.48%

Top Five Losers

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ORGT	2,975.00	2,755.00	(7.39%)
UNXC	1,865.00	1,815.00	(2.68%)
ORAC	15,200.00	14,900.00	(1.97%)
NTLC	11,900.00	11,700.00	(1.68%)
BICB	5,200.00	5,120.00	(1.54%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	403.46	0.03%	16.69%
Mkt Cap (XOF'bn)	15,553.87	0.03%	16.68%
Mkt Cap (\$'mn)	27,899.32	0.34%	16.99%
Value (XOF)	1,271,410,627.00	(14.09%)	N/A
Value (\$)	2,280,557.18	(13.82%)	
Vol (Units)	1,917,885.00	240.50%	
Mkt Breadth	1.0x	N/A	

Top Five Traded Volume

SDSC recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
SDSC	1,800.00	12,180.00
SIVC	2,850.00	10,754.00
SEMC	1,525.00	7,430.00
CIEC	3,345.00	2,258.00
STAC	2,845.00	2,061.00

Top Five Traded Value

SIVC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SIVC	2,850.00	30,253,855.00
SDSC	1,800.00	21,296,975.00
SEMC	1,525.00	11,102,745.00
SDCC	8,900.00	10,035,750.00
CIEC	3,345.00	7,228,920.00

Global Equities Market

Global stocks were slightly higher at the open on Thursday, following solid gains in the prior session fueled by hopes for an imminent end to the Iran war.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,375.60	0.54%	2.96%	7.74%
Dow Jones	49,802.79	(0.12%)	0.78%	3.62%
Nasdaq	25,999.95	1.35%	5.25%	11.87%
FTSE 100	10,302.85	(1.31%)	(0.59%)	3.74%
NIKKEI	62,833.84	5.58%	5.99%	24.82%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was Mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	403.46	0.03%	16.69%
Egypt	53,605.08	0.00%	28.15%
Ghana	14,739.75	(1.73%)	68.02%
Morocco	422.68	(0.15%)	(0.81%)
MSCI FM	1,630.37	0.86%	11.68%
South Africa	118,993.45	0.11%	2.73%
Tunisia	16,427.56	0.00%	22.14%
Nigeria (NGX)	239,734.61	(1.23%)	54.06%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.3	(0.30%)	(1.23%)
UK-10Y	4.9	(0.45%)	(1.97%)
JP-10Y	2.5	(0.56%)	(1.23%)
DE-10Y	3.0	(0.14%)	2.28%

Global Currency Market

The US Dollar recorded bullish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.36	0.04%	0.55%	1.08%
EUR/USD	1.18	0.14%	0.53%	(0.33%)
JPY/USD	0.64	(0.17%)	0.16%	0.20%
CNY/USD	0.15	0.14%	0.34%	2.80%

Key:

YTD – Year to Date change

United Capital

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