

**BRVM Market Summary**

On Tuesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SPHC (+6.79%) and PALC (+6.70%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.43% to close at 403.33 points. YTD returns settled at 16.65%, while market capitalisation closed at XOF15.45tn. Activity level in the market was negative with the total value of stocks traded and total volume of stocks traded falling by 9.34% and 53.95% to settle at XOF 1.48bn and 563.25mn units, respectively.

**Top Five Gainers**

The top Five (5) gainers out of Seventeen(17) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SPHC	6,719.00	7,175.00	6.79%
PALC	7,310.00	7,800.00	6.70%
CIEC	3,010.00	3,200.00	6.31%
CFAC	1,325.00	1,400.00	5.66%
SIVC	2,720.00	2,810.00	3.31%

**Top Five Losers**

The top Five (5) losers out of Twenty-Three (23) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ORGT	3,215.00	2,975.00	(7.47%)
PRSC	3,940.00	3,700.00	(6.09%)
NEIC	1,790.00	1,715.00	(4.19%)
STAC	2,950.00	2,850.00	(3.39%)
SEMC	1,500.00	1,450.00	(3.33%)

**BRVM Performance Indicators**

Headline	Value	1 Day	YTD
BRVM CI	403.33	0.43%	16.65%
Mkt Cap (XOF'bn)	15,549.61	0.43%	16.65%
Mkt Cap (\$'mn)	27,804.40	0.79%	16.59%
Value (XOF)	1,479,923,817.00	(9.34%)	N/A
Value (\$)	2,646,265.21	(9.02%)	
Vol (Units)	563,248.00	(53.95%)	
Mkt Breadth	0.7x	N/A	

**Top Five Traded Volume**

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	29.00	985,945.00
SCRC	2,085.00	29,817.00
BOAS	7,225.00	12,057.00
SOGC	7,600.00	5,813.00
ABJC	3,095.00	5,328.00

**Top Five Traded Value**

BOAS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
BOAS	7,225.00	86,672,890.00
NSBC	14,000.00	43,618,395.00
SOGC	7,600.00	41,820,775.00
SCRC	2,085.00	41,263,280.00
CBIBF	16,550.00	31,604,650.00

### Global Equities Market

Global stocks opened higher on Wednesday, amid fresh hopes that the US and Iran may be inching toward a deal to end the war in the Middle East.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,335.91	1.19%	2.40%	7.16%
Dow Jones	49,864.77	1.35%	0.90%	3.75%
Nasdaq	25,652.64	1.44%	3.84%	10.37%
FTSE 100	10,439.73	2.58%	0.73%	5.12%
NIKKEI	59,513.12	0.00%	0.38%	18.22%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	403.33	0.43%	16.65%
Egypt	53,605.08	1.99%	28.15%
Ghana	14,998.94	0.22%	70.97%
Morocco	423.32	1.74%	(0.66%)
MSCI FM	1,616.41	0.99%	10.73%
South Africa	118,858.25	3.33%	2.62%
Tunisia	16,427.37	0.98%	22.14%
Nigeria (NGX)	242,729.51	0.41%	55.98%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.4	(1.58%)	(0.93%)
UK-10Y	4.9	(2.74%)	(1.54%)
JP-10Y	2.5	0.00%	(0.67%)
DE-10Y	3.0	(2.83%)	2.42%

### Global Currency Market

The US Dollar recorded bearish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.36	0.37%	0.50%	1.04%
EUR/USD	1.18	0.44%	0.39%	(0.47%)
JPY/USD	0.64	1.01%	0.32%	0.36%
CNY/USD	0.15	0.27%	0.20%	2.66%

#### Key:

YTD – Year to Date change

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