

BRVM Market Summary

On Tuesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SHEC(-7.50%) and ORGT(-7.48%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.99% to close at 401.60 points. YTD returns settled at 16.15%, while market capitalisation closed at XOF15.48tn. Activity level in the market was mixed with the total value of stocks traded falling by 15.29% and total volume of stocks traded rising by 40.98% to settle at XOF 1.63bn and 1.22bn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twelve (12) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SOGC	7,200.00	7,600.00	5.56%
SAFC	3,340.00	3,500.00	4.79%
PALC	7,000.00	7,310.00	4.43%
ABJC	2,975.00	3,095.00	4.03%
BOAB	8,950.00	9,250.00	3.35%

Top Five Losers

The top Five (5) losers out of Twenty-Eight (28) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SHEC	2,000.00	1,850.00	(7.50%)
ORGT	3,475.00	3,215.00	(7.48%)
PRSC	4,255.00	3,940.00	(7.40%)
CFAC	1,430.00	1,325.00	(7.34%)
BNBC	1,450.00	1,345.00	(7.24%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	401.60	(0.99%)	16.15%
Mkt Cap (XOF'bn)	15,482.99	(0.99%)	16.15%
Mkt Cap (\$'mn)	27,586.62	(1.26%)	15.68%
Value (XOF)	1,632,436,968.00	(15.29%)	N/A
Value (\$)	2,908,573.66	(15.52%)	
Vol (Units)	1,223,180.00	40.98%	
Mkt Breadth	0.4x	N/A	

Top Five Traded Volume

SAFC recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
SAFC	3,500.00	17,411.00
SNTS	28,900.00	11,179.00
SCRC	2,080.00	10,960.00
TTLC	2,745.00	6,789.00
SGBC	33,000.00	6,571.00

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	28,900.00	324,057,845.00
SGBC	33,000.00	211,036,625.00
SAFC	3,500.00	58,927,940.00
SIBC	7,100.00	33,608,730.00
SCRC	2,080.00	23,276,620.00

Global Equities Market

US stocks opened higher on Tuesday, with investors weighing some signs of cooling tensions between Washington and Tehran and a strong corporate earnings season.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,249.64	0.31%	1.20%	5.90%
Dow Jones	49,200.97	(0.19%)	(0.44%)	2.37%
Nasdaq	25,288.28	0.59%	2.37%	8.80%
FTSE 100	10,177.31	(1.80%)	(1.80%)	2.48%
NIKKEI	59,513.12	0.00%	0.38%	18.22%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	401.60	(0.99%)	16.15%
Egypt	52,557.63	1.12%	25.65%
Ghana	14,966.22	(0.82%)	70.60%
Morocco	416.09	(0.68%)	(2.35%)
MSCI FM	1,600.58	0.30%	9.64%
South Africa	115,030.67	0.40%	(0.69%)
Tunisia	16,268.01	0.71%	20.95%
Nigeria (NGX)	241,750.15	(0.58%)	55.35%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.4	0.20%	0.66%
UK-10Y	5.1	2.48%	1.24%
JP-10Y	2.5	0.24%	(0.67%)
DE-10Y	3.1	0.76%	5.41%

Global Currency Market

The US Dollar recorded bullish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.36	(0.01%)	0.13%	0.67%
EUR/USD	1.17	(0.07%)	(0.05%)	(0.91%)
JPY/USD	0.63	(0.39%)	(0.68%)	(0.64%)
CNY/USD	0.15	0.00%	(0.07%)	2.38%

Key:

YTD – Year to Date change

United Capital

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