

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in SEPLAT (+10.00%) and MTNN (+5.17%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose sharply by 2.14% to settle at 242,277.81 points. Year to date returns rose to settle at 55.69%, while market capitalization also rose by 2.14% to close at N155.99tn (\$113.08bn). Activity level in the market improved with the total value and volume of stocks traded rising by 50.95% and 40.33% to settle at N104.29bn and 1.87bn units respectively.

Top Five Gainers

The top Five (5) gainers out of Forty-Six (46) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
ZICHIS	19.80	21.78	10.00%
UNILEVER	125.00	137.50	10.00%
UACN	165.00	181.50	10.00%
SEPLAT	10,450.00	11,495.00	10.00%
FTNCOCOA	5.00	5.50	10.00%

Top Five Losers

The top Five (5) losers out of Forty (40) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
ALEX	10.55	9.50	(9.95%)
ROYALEX	1.51	1.36	(9.93%)
LEGENDINT	5.90	5.35	(9.32%)
AUSTINLAZ	3.73	3.39	(9.12%)
NEIMETH	8.95	8.30	(7.26%)

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 2.14% to close at 242,277.81 points.

Headline	Value	1 Day Change	YTD
NGX ASI	242,277.81	2.14%	55.69%
Mkt. Cap (N'bn)	155,994.14	2.14%	56.97%
Mkt. Cap (\$'mn)	113,083.44	2.14%	63.38%
Value (N'mn)	104,292.95	50.95%	N/A
Value (\$'mn)	75.60	50.95%	
Volume (units 'mn)	1,871.38	40.33%	
Deals	92,353.00	10.68%	
Market Breadth	1.2x	N/A	

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

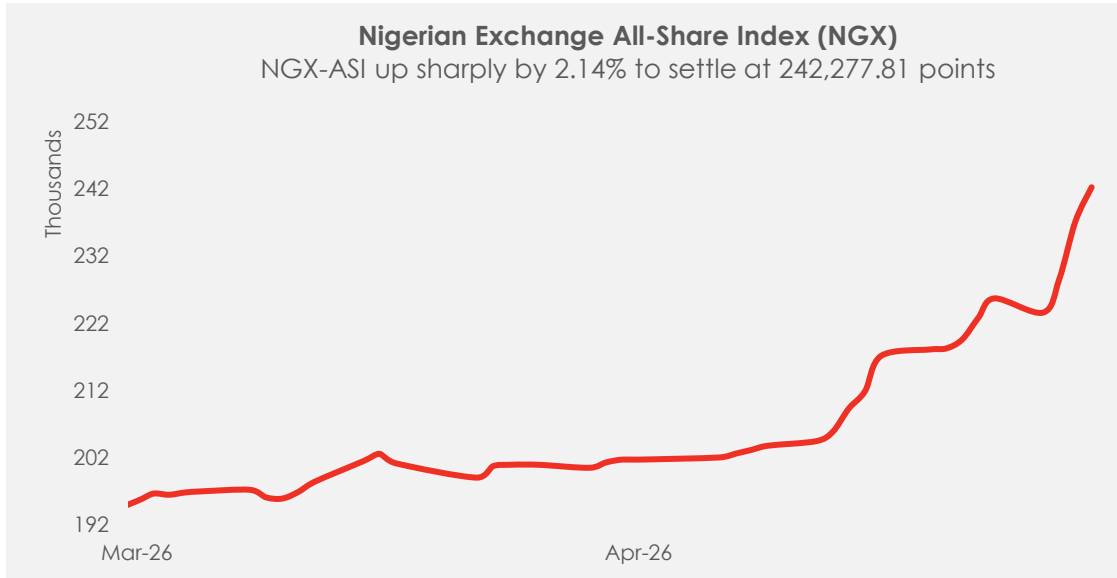
Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	27.00	934,964,367.00
LASACO	1.95	90,199,834.00
UBA	42.75	88,993,142.00
WEMABANK	34.10	68,414,432.00
GTCO	135.00	54,673,023.00

Top Five Traded Value

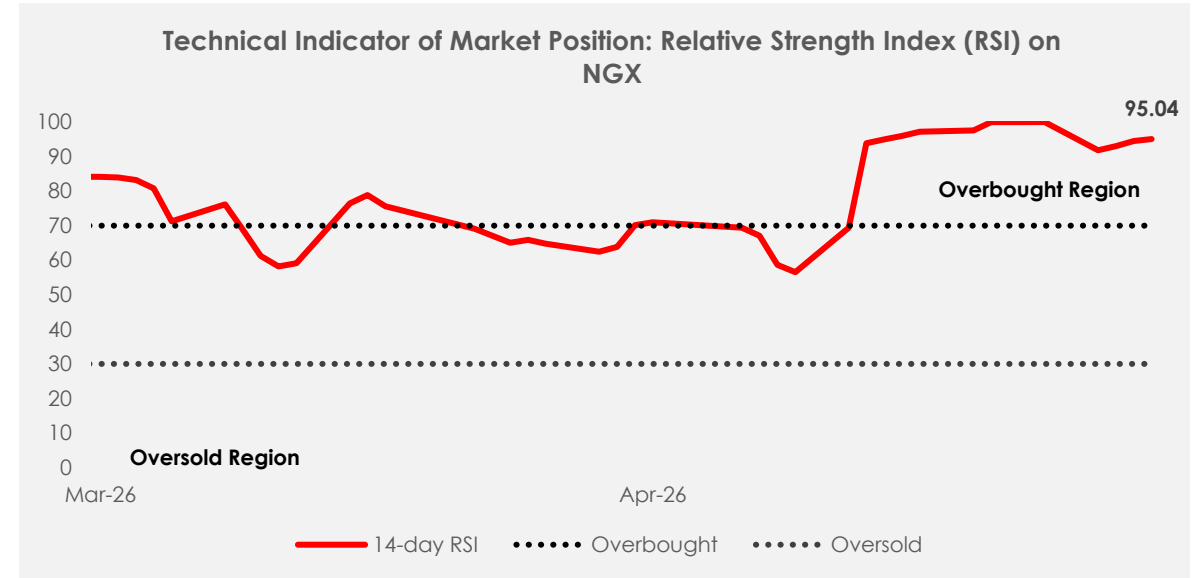
SEPLAT recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
SEPLAT	11,495.00	25,503,514,007.10
ACCESSCORP	27.00	24,310,397,211.80
GTCO	135.00	7,384,389,208.10
MTNN	915.00	5,611,494,726.90
ARADEL	2,024.00	5,395,473,875.50

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Global equities opened higher on Thursday, buoyed by renewed investor optimism on resilient corporate earnings and easing concerns around near-term global growth.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,163.69	0.39%	(0.02%)	4.65%
Dow Jones	49,418.65	1.14%	0.38%	2.82%
Nasdaq	24,703.23	0.12%	(0.54%)	6.29%
FTSE 100	10,366.86	1.51%	(0.12%)	4.38%
NIKKEI	59,284.92	0.21%	(0.72%)	17.77%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	403.93	0.14%	16.83%
Egypt	51,760.97	(1.19%)	23.74%
Ghana	15,125.00	0.18%	72.41%
Morocco	415.02	(0.72%)	(2.60%)
MSCI FM	1,594.14	(0.20%)	9.20%
South Africa	115,248.12	1.21%	(0.50%)
Tunisia	16,055.08	0.24%	19.37%
Nigeria (NGX)	242,277.81	2.14%	55.69%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.4	(0.52%)	1.93%
UK-10Y	5.0	(1.16%)	1.68%
JP-10Y	2.5	2.23%	3.36%
DE-10Y	2.9	(3.34%)	(0.71%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.53%	0.10%	0.53%
EUR/USD	1.17	0.24%	0.15%	(0.85%)
JPY/USD	0.64	2.43%	1.77%	0.04%
CNY/USD	0.15	0.14%	0.07%	2.38%

Key:

YTD – Year to Date change



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