

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in ZENITHBANK (+3.47%) and DANGCEM (+2.35%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose sharply by 1.48% to settle at 222,837.68 points. Year to date returns rose to settle at 43.20%, while market capitalization also rose by 1.48% to close at N143.48tn (\$106.40bn). Activity level in the market was mixed with the total value of stocks traded rising by 5.41% to settle at N38.12bn. Meanwhile, the total volume of stocks traded fell by 2.30% to 667.94mn units.

Top Five Gainers

The top Five (5) gainers out of Thirty-One (31) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
UNILEVER	110.00	121.00	10.00%
UACN	121.00	133.10	10.00%
TRANSEXPR	7.92	8.71	9.97%
TANTALIZER	3.47	3.81	9.80%
DANGSUGAR	66.95	73.50	9.78%

Top Five Losers

The top Five (5) losers out of Thirty-Three (33) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
MCNICHOLS	7.15	6.44	(9.93%)
MULTIVERSE	25.90	23.35	(9.85%)
WAPIC	2.70	2.45	(9.26%)
ABBEYBDS	5.95	5.40	(9.24%)
JAPAUFGOLD	3.20	3.01	(5.94%)

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 1.48% to close at 222,837.68 points.

Headline	Value	1 Day Change	YTD
NGX ASI	222,837.68	1.48%	43.20%
Mkt. Cap (N'bn)	143,477.35	1.48%	44.38%
Mkt. Cap (\$'mn)	106,401.75	1.48%	53.73%
Value (N'mn)	38,123.97	5.41%	N/A
Value (\$'mn)	28.27	5.41%	
Volume (units 'mn)	667.94	(2.30%)	
Deals	53,062.00	2.65%	
Market Breadth	0.9x	N/A	

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

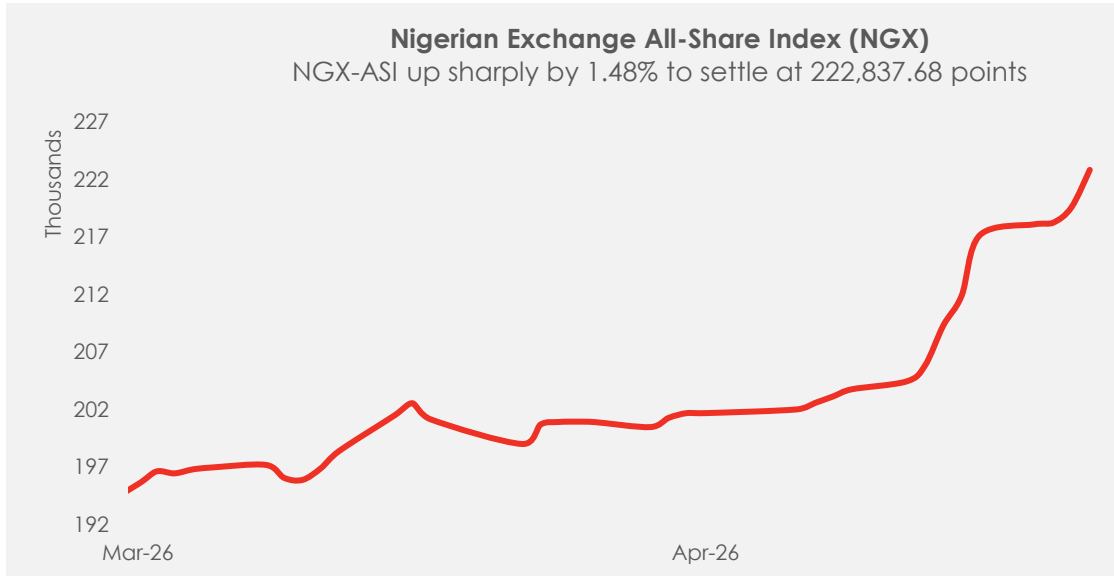
Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	32.00	39,514,451.00
UBA	53.50	37,539,127.00
ZENITHBANK	134.00	36,341,355.00
FIDELITYBK	22.00	32,127,313.00
GTCO	133.00	27,614,186.00

Top Five Traded Value

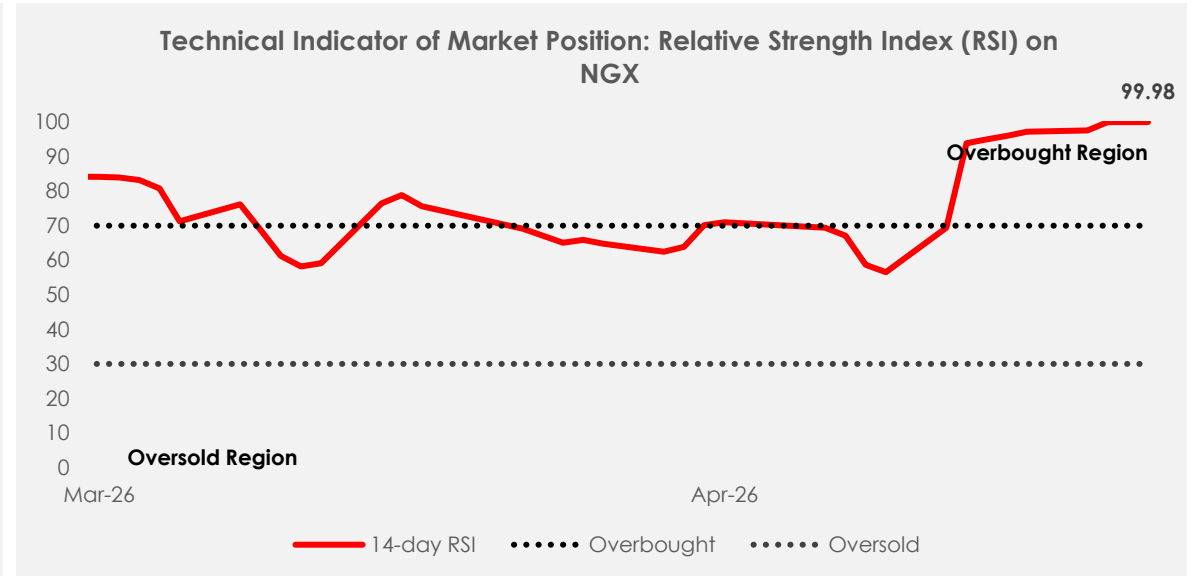
MTNN recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
MTNN	819.40	5,307,056,378.30
ZENITHBANK	134.00	4,835,561,320.75
GTCO	133.00	3,634,435,339.00
DANGCEM	870.00	3,074,615,749.80
ARADEL	1,679.90	2,653,741,283.10

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Global stocks opened lower on Thursday, as investors kept tabs on tensions in the Middle East and gauged an incoming raft of corporate results.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,132.10	(0.08%)	1.29%	4.19%
Dow Jones	49,312.84	(0.53%)	1.51%	2.60%
Nasdaq	24,607.45	(0.20%)	2.09%	5.87%
FTSE 100	10,441.42	(0.38%)	(1.14%)	5.14%
NIKKEI	59,140.23	(0.75%)	1.14%	17.48%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	400.91	(0.26%)	15.95%
Egypt	52,375.39	0.79%	25.21%
Ghana	14,751.81	1.81%	68.16%
Morocco	427.85	(0.01%)	0.41%
MSCI FM	1,605.52	(0.04%)	9.98%
South Africa	116,583.62	(1.05%)	0.65%
Tunisia	15,799.70	0.08%	17.47%
Nigeria (NGX)	222,837.68	1.48%	43.20%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.3	0.21%	1.06%
UK-10Y	4.9	1.03%	3.19%
JP-10Y	2.4	1.08%	0.21%
DE-10Y	3.0	4.00%	5.42%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.10%)	(0.12%)	0.19%
EUR/USD	1.17	(0.38%)	(0.61%)	(1.03%)
JPY/USD	0.63	(0.23%)	(0.59%)	(1.83%)
CNY/USD	0.15	(0.07%)	(0.20%)	2.38%

Key:

YTD – Year to Date change

United Capital

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