

### Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in ARADEL (+1.87%) and ZENITHBANK (+0.95%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.44% to settle at 218,113.84 points. Year to date returns rose to settle at 40.16%, while market capitalization also rose by 0.44% to close at N140.44tn (\$104.52bn). Activity level in the market declined with the total value and volume of stocks traded falling by 6.59% and 21.79% to settle at N50.77bn and 983.95mn units respectively.

### Top Five Gainers

The top Five (5) gainers out of Thirty-Six (36) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
NAHCO	220.00	242.00	10.00%
UNIONDICON	16.50	18.15	10.00%
FIDELITYBK	20.05	22.05	9.98%
TRANSEXPR	6.05	6.65	9.92%
ACCESSCORP	29.90	32.85	9.87%

### Top Five Losers

The top Five (5) losers out of Thirty-Four (34) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
LIVINGTRUST	4.10	3.69	(10.00%)
STANBIC	188.55	169.70	(10.00%)
TRANSPower	302.90	272.70	(9.97%)
ABBEYBDS	8.10	7.30	(9.88%)
GUINEAINS	1.25	1.14	(8.80%)

### NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.44% to close at 218,113.84 points.

Headline	Value	1 Day Change	YTD
NGX ASI	218,113.84	0.44%	40.16%
Mkt. Cap (N'bn)	140,435.88	0.44%	41.32%
Mkt. Cap (\$'mn)	104,518.99	0.44%	51.01%
Value (N'mn)	50,769.40	(6.59%)	N/A
Value (\$'mn)	37.78	(6.59%)	
Volume (units 'mn)	983.95	(21.79%)	
Deals	76,410.00	34.23%	
Market Breadth	1.1x	N/A	

### Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

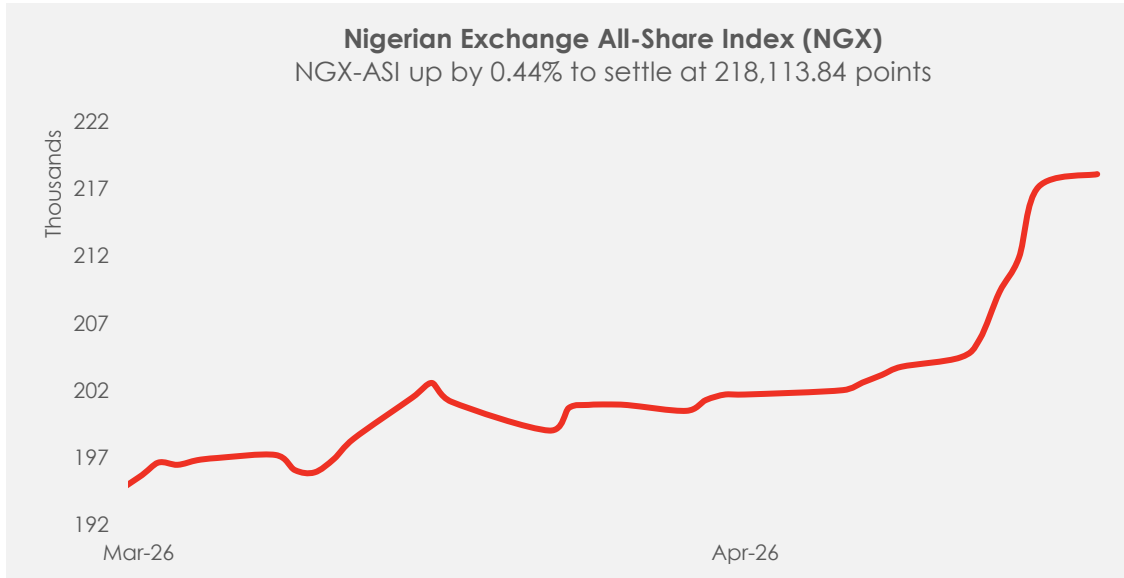
Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	32.85	91,647,287.00
FIRSTHOLDCO	68.00	70,169,145.00
ZENITHBANK	127.20	54,928,477.00
LASACO	2.00	53,756,917.00
UBA	52.00	52,569,294.00

### Top Five Traded Value

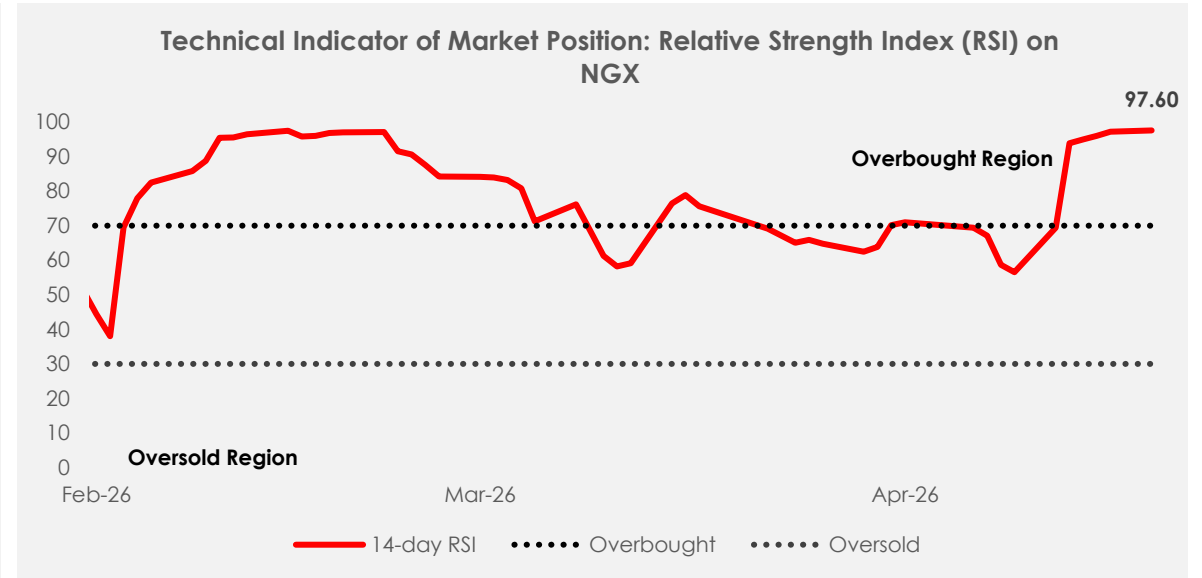
ZENITHBANK recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ZENITHBANK	127.20	7,004,199,016.30
ARADEL	1,679.90	6,696,032,011.90
MTNN	820.50	5,450,554,158.90
FIRSTHOLDCO	68.00	4,778,716,139.25
GTCO	129.90	3,646,112,393.60

NGX ASI Performance Indicators



Relative Strength Index (RSI)



**Global Equities Market**

US stocks opened mostly higher on Monday following easing in tensions between the US and Iran as the ceasefire deal is still in place.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,118.87	1.10%	1.10%	3.99%
Dow Jones	49,460.83	1.82%	1.82%	2.91%
Nasdaq	24,417.52	1.31%	1.31%	5.06%
FTSE 100	10,615.04	0.50%	0.50%	6.88%
NIKKEI	58,824.89	0.60%	0.60%	16.86%

**Pan African Equities Market (ASI)**

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	399.03	0.43%	15.41%
Egypt	51,813.43	0.73%	23.87%
Ghana	14,024.50	3.66%	59.87%
Morocco	424.81	1.20%	(0.31%)
MSCI FM	1,599.22	0.73%	9.55%
South Africa	120,225.78	1.66%	3.80%
Tunisia	15,800.34	0.70%	17.48%
Nigeria (NGX)	218,113.84	0.44%	40.16%

Sources: United Capital Research and Various Sources

**Global Fixed Income Market**

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.3	(0.74%)	(0.74%)
UK-10Y	4.8	(0.17%)	(0.17%)
JP-10Y	2.4	(1.03%)	(1.03%)
DE-10Y	3.0	(1.20%)	(1.20%)

**Global Currency Market**

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.04%)	(0.04%)	0.37%
EUR/USD	1.18	(0.20%)	(0.20%)	(0.36%)
JPY/USD	0.63	0.26%	0.26%	(1.33%)
CNY/USD	0.15	0.07%	0.07%	2.59%

**Key:**

YTD – Year to Date change

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