

Equity Market Summary

Today, the Nigerian Exchange Market closed on a slightly negative note due to share price depreciation in UBA (-0.43%) and OANDO (-2.22%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell marginally by 0.002% to settle at 201,698.89 points. Year to date returns remained unchanged at 29.62%, while market capitalisation also fell marginally by 0.002% to close at N129.81tn (\$94.15bn). Activity level in the market was negative with the total value and volume of stocks traded falling by 42.14% and 31.33% to settle at N19.26bn and 559.98mn units respectively.

Top Five Gainers

The top Five (5) gainers out of Thirty-Three (33) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
UNILEVER	94.00	103.40	10.00%
FTGINSURE	1.12	1.23	9.82%
MULTIVERSE	18.35	20.15	9.81%
LEGENDINT	5.76	6.30	9.38%
ZICHIS	12.97	14.14	9.02%

Top Five Losers

The top Five (5) losers out of Twenty-Four (24) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
JOHNHOLT	17.15	15.45	(9.91%)
ABBEYBDS	9.90	8.95	(9.60%)
INTENEGINS	3.55	3.32	(6.48%)
CHAMS	3.96	3.75	(5.30%)
TANTALIZER	4.25	4.03	(5.18%)

NGX ASI Performance Indicators

The market was bearish with the ASI falling slightly by 0.002% to close at 201,698.89 points.

Headline	Value	1 Day Change	YTD
NGX ASI	201,698.89	(0.002%)	29.62%
Mkt. Cap (₦'bn)	129,806.02	(0.002%)	30.62%
Mkt. Cap (\$'mn)	94,150.95	(0.002%)	36.03%
Value (N'mn)	19,262.68	(42.14%)	N/A
Value (\$'mn)	13.97	(42.14%)	
Volume (units 'mn)	559.98	(31.33%)	
Deals	49,676.00	(5.63%)	
Market Breadth	1.4x	N/A	

Top Five Traded Volume

NSLTECH recorded the highest traded volume.

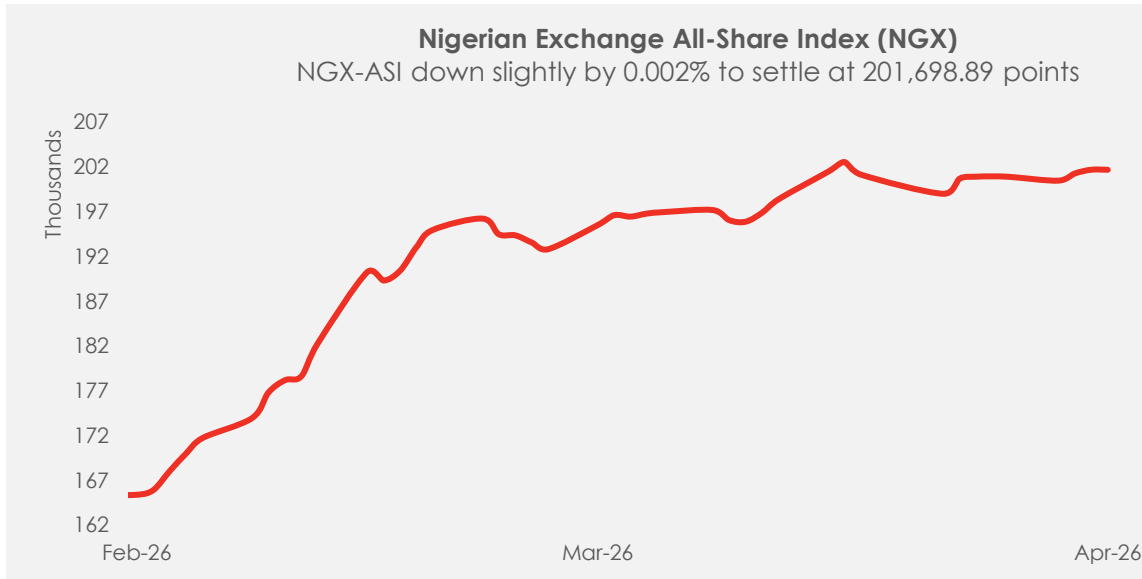
Symbol	Closing Price (N)	Daily Volume (Units)
NSLTECH	1.02	59,691,703.00
WEMABANK	26.20	51,965,866.00
VFDGROUP	11.40	36,030,262.00
ACCESSCORP	25.95	35,245,246.00
CHAMS	3.75	30,992,464.00

Top Five Traded Value

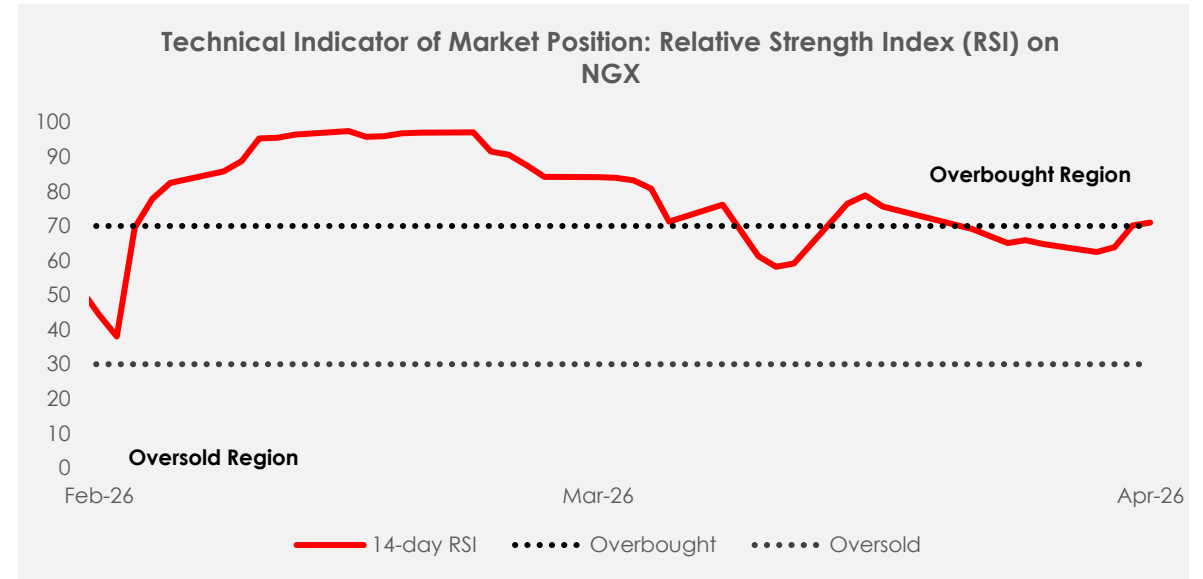
ZENITHBANK recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ZENITHBANK	103.00	2,473,332,659.90
GTCO	122.00	2,135,136,321.05
MTNN	760.00	1,505,842,396.80
WEMABANK	26.20	1,358,190,389.05
ARADEL	1,260.00	1,327,140,775.30

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Global stocks closed red in the last session of a holiday-truncated week, after President Donald Trump signaled more aggressive attacks on Iran, dampening expectations for a swift end to the Middle East conflict.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,575.32	0.72%	3.24%	(3.95%)
Dow Jones	45,944.62	(1.33%)	1.72%	(4.41%)
Nasdaq	21,528.18	(1.43%)	2.77%	(7.37%)
FTSE 100	10,364.84	0.00%	3.99%	4.36%
NIKKEI	52,463.27	(2.38%)	(1.92%)	4.22%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	408.69	0.11%	18.20%
Egypt	46,399.00	(0.71%)	10.93%
Ghana	12,917.08	(1.10%)	47.24%
Morocco	391.53	(0.33%)	(8.12%)
MSCI FM	1,467.07	(0.56%)	0.50%
South Africa	116,600.36	0.62%	0.67%
Tunisia	15,299.14	(0.34%)	13.75%
Nigeria (NGX)	201,698.89	(0.00%)	29.62%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.4	0.93%	(1.22%)
UK-10Y	4.8	(1.88%)	(4.40%)
JP-10Y	2.4	3.46%	0.84%
DE-10Y	3.0	0.03%	(1.10%)

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	(0.65%)	(0.13%)	(1.88%)
EUR/USD	1.15	(0.69%)	0.35%	(2.40%)
JPY/USD	0.63	(0.41%)	0.62%	(1.63%)
CNY/USD	0.15	(0.27%)	0.28%	1.47%

Key:

YTD – Year to Date change

United Capital

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