

### BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in BOAC (-6.90%) and UNXC (-4.53%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.69% to close at 403.36 points. YTD returns settled at 16.66%, while market capitalisation closed at XOF15.55tn. Activity level in the market was mixed with the total value of stocks traded rising by 22.40%, while the total volume of stocks traded fell by 59.07% to settle at XOF 1.75bn and 0.86mn units, respectively.

### Top Five Gainers

The top Five (5) gainers out of Sixteen (16) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	53,107	57,085	7.49%
SAFC	6,105	6,540	7.13%
STAC	2,525	2,670	5.74%
ABJC	3,500	3,690	5.43%
TTLS	3,250	3,350	3.08%

### Top Five Losers

The top Five (5) losers out of Twenty-Six (26) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BOAC	8,700	8,100	(6.90%)
UNXC	2,095	2,000	(4.53%)
FTSC	2,410	2,305	(4.36%)
ORAC	15,300	14,650	(4.25%)
SOGC	8,200	7,900	(3.66%)

### BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	403.36	(0.69%)	16.66%
Mkt Cap (XOF'bn)	15,551.97	(0.69%)	16.66%
Mkt Cap (\$'mn)	27,208.50	(1.10%)	14.09%
Value (XOF)	1,748,967,956.00	22.40%	N/A
Value (\$)	3,059,856.29	21.90%	
Vol (Units)	863,086.00	(59.07%)	
Mkt Breadth	0.6x	N/A	

### Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	32	616,672
BOAC	8,100	90,930
ORGT	3,655	13,614
BOAS	6,590	11,551
SIBC	7,000	9,268

### Top Five Traded Value

BOAC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
BOAC	8,100	737,796,395
SNTS	28,425	138,325,515
BOAS	6,590	75,772,300
SIBC	7,000	64,842,650
BICC	25,475	53,608,745

### Global Equities Market

US equities advanced on Monday as investors balanced signs of economic resilience against rising oil-driven inflation risks and a still-cautious Federal Reserve backdrop.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,418.16	0.77%	0.77%	(6.24%)
Dow Jones	45,502.60	0.74%	0.74%	(5.33%)
Nasdaq	23,160.72	0.12%	0.12%	(0.35%)
FTSE 100	10,085.16	1.18%	1.18%	1.55%
NIKKEI	53,373.07	(0.22%)	(0.22%)	6.03%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	403.36	(0.69%)	16.66%
Egypt	47,189.89	(2.62%)	8.03%
Ghana	12,764.00	(1.91%)	45.50%
Morocco	387.75	0.58%	(9.00%)
MSCI FM	1,438.43	(0.44%)	(1.47%)
South Africa	112,128.00	0.26%	(3.20%)
Tunisia	15,392.71	(0.20%)	14.44%
Nigeria (NGX)	200,484.43	(0.21%)	29.84%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.4	(1.47%)	(1.47%)
UK-10Y	4.9	(1.12%)	(1.12%)
JP-10Y	2.4	(0.67%)	(0.67%)
DE-10Y	3.0	(2.11%)	(2.11%)

### Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	(0.42%)	(0.42%)	(2.17%)
EUR/USD	1.15	(0.22%)	(0.22%)	(2.95%)
JPY/USD	0.63	0.43%	0.43%	(1.82%)
CNY/USD	0.14	0.00%	0.00%	1.19%

### Key:

YTD – Year to Date change

# United Capital

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## **WAEMU Region Office:**

**Asset Management WAEMU Region**  
[Ucamwalstaff@unitedcapitalplcgroup.com](mailto:Ucamwalstaff@unitedcapitalplcgroup.com)

**Director, Regional Operations (Africa)**  
[Ejikeme.Okoli@unitedcapitalplcgroup.com](mailto:Ejikeme.Okoli@unitedcapitalplcgroup.com)

**Managing Director, Africa operations**  
[labas.bamba@unitedcapitalplcgroup.com](mailto:labas.bamba@unitedcapitalplcgroup.com)

**Research**  
[research@unitedcapitalplcgroup.com](mailto:research@unitedcapitalplcgroup.com)

## **Nigeria Office:**

**Securities Trading**  
[securities@unitedcapitalplcgroup.com](mailto:securities@unitedcapitalplcgroup.com)

**Asset Management**  
[Assetmanagement@unitedcapitalplcgroup.com](mailto:Assetmanagement@unitedcapitalplcgroup.com)

**Trustees**  
[Trustees@unitedcapitalplcgroup.com](mailto:Trustees@unitedcapitalplcgroup.com)

**Investment Banking**  
[InvestmentBanking@unitedcapitalplcgroup.com](mailto:InvestmentBanking@unitedcapitalplcgroup.com)

**Wealth Management**  
[WealthManagement@unitedcapitalplcgroup.com](mailto:WealthManagement@unitedcapitalplcgroup.com)