

BRVM Market Summary

On Tuesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SODE(+7.45%) and NEIC (+7.37%). As a result, the BRVM Composite Index (ICXCOMP) climbed by 0.24% to close at 403.36 points. YTD returns settled at 16.66%, while market capitalisation closed at XOF15.55tn. Activity level in the market was mixed with the total value of stocks traded falling by 9.52% and total volume of stocks traded rising by 38.93% to settle at XOF 1.15bn and 786.20mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Nineteen (19) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SODE	7,250.00	7,790.00	7.45%
NEIC	1,695.00	1,820.00	7.37%
SAFC	3,890.00	4,170.00	7.20%
CIEC	3,000.00	3,180.00	6.00%
OREC	14,650.00	15,250.00	4.10%

Top Five Losers

The top Five (5) losers out of Twenty-Two (22) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ABJC	3,780.00	3,500.00	(7.41%)
NEST	12,380.00	11,500.00	(7.11%)
UNLC	63,340.00	59,000.00	(6.85%)
UNXC	2,090.00	1,975.00	(5.50%)
CBIBF	16,200.00	15,600.00	(3.70%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	403.36	0.24%	16.66%
Mkt Cap (XOF'bn)	15,552.65	0.25%	16.67%
Mkt Cap (\$'mn)	27,809.83	0.25%	16.62%
Value (XOF)	1,146,339,567.00	(9.52%)	N/A
Value (\$)	2,049,780.18	(9.52%)	
Vol (Units)	786,201.00	38.93%	
Mkt Breadth	0.9x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	30.00	1,328,064.00
NSBC	13,995.00	15,479.00
SIBC	6,900.00	15,323.00
SNTS	28,500.00	14,307.00
SAFC	5,750.00	11,072.00

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	28,500.00	408,761,210.00
SGBC	34,490.00	233,489,910.00
NSBC	13,900.00	202,876,825.00
SIBC	6,900.00	104,359,265.00
SAFC	5,750.00	64,947,270.00

Global Equities Market

Global markets opened on a mostly lower note due to renewed risk-off sentiment driven by persistent geopolitical tensions and macroeconomic uncertainties, which weighed on major indices despite pockets of resilience in select markets.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,123.04	(0.71%)	(0.59%)	4.05%
Dow Jones	49,213.01	0.09%	(0.04%)	2.39%
Nasdaq	24,578.90	(1.24%)	(1.04%)	5.75%
FTSE 100	10,327.99	0.07%	(0.49%)	3.99%
NIKKEI	59,917.46	(1.02%)	0.34%	19.03%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	403.36	0.24%	16.66%
Egypt	52,230.61	(0.93%)	24.87%
Ghana	14,806.48	(0.32%)	68.78%
Morocco	418.23	(0.55%)	(1.85%)
MSCI FM	1,604.28	0.07%	9.90%
South Africa	114,337.18	(1.91%)	(1.29%)
Tunisia	15,885.89	0.26%	18.11%
Nigeria (NGX)	228,740.19	2.30%	46.99%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.4	0.76%	1.37%
UK-10Y	5.0	0.58%	1.60%
JP-10Y	2.5	(0.20%)	1.15%
DE-10Y	3.0	0.57%	1.22%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.32%)	(0.28%)	0.15%
EUR/USD	1.17	(0.01%)	0.22%	(0.78%)
JPY/USD	0.63	(0.15%)	(0.15%)	(1.84%)
CNY/USD	0.15	(0.20%)	0.00%	2.31%

Key:

YTD – Year to Date change

United Capital

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