

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in STAC (+7.45%) and UNLC (+7.00%). As a result, the BRVM Composite Index (ICXCOMP) rose by 1.07% to close at 406.18 points. YTD returns settled at 17.48%, while market capitalisation closed at XOF15.66tn. Activity level in the market was bullish with the total value and volume of stocks traded rising by 55.22% and 375.87% to settle at XOF 1.43bn and 2.11mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Seven (27) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STAC	2,350	2,525	7.45%
UNLC	49,631	53,105	7.00%
SIVC	2,800	2,995	6.96%
TTLS	3,100	3,250	4.84%
ORAC	14,655	15,300	4.40%

Top Five Losers

The top Five (5) losers out of Thirteen (13) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SEMC	2,265	2,110	(6.84%)
SMBC	12,975	12,250	(5.59%)
SAFC	6,295	6,105	(3.02%)
SHEC	2,235	2,170	(2.91%)
PRSC	4,980	4,890	(1.81%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	406.18	1.07%	17.48%
Mkt Cap (XOF'bn)	15,660.63	1.07%	17.48%
Mkt Cap (\$'mn)	27,510.99	0.76%	15.36%
Value (XOF)	1,428,841,009.00	55.22%	N/A
Value (\$)	2,510,041.30	54.75%	
Vol (Units)	2,108,858.00	375.87%	
Mkt Breadth	2.1x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	32	1,903,336
SIVC	2,995	20,624
ORGT	3,650	13,430
SAFC	6,105	12,746
BOAC	8,700	12,345

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	28,400	226,876,415
BOAC	8,700	108,089,920
STBC	21,700	107,680,190
BICC	25,600	97,658,920
SAFC	6,105	78,083,620

Global Equities Market

US stocks opened lower on Friday, while oil prices climbed back above \$110 a barrel, as President Donald Trump's extension to a key deadline for attacking Iranian energy infrastructure failed to soothe jittery investors.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,415.75	(2.34%)	(3.15%)	(6.28%)
Dow Jones	45,521.09	(2.03%)	(1.09%)	(5.29%)
Nasdaq	21,118.17	(1.35%)	(2.45%)	(9.14%)
FTSE 100	9,944.78	(0.58%)	(1.18%)	0.13%
NIKKEI	53,373.07	(0.22%)	4.26%	6.03%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	406.18	1.07%	17.48%
Egypt	47,001.89	0.00%	12.37%
Ghana	12,817.08	(5.11%)	46.37%
Morocco	385.77	(0.11%)	(9.47%)
MSCI FM	1,444.92	0.03%	(1.02%)
South Africa	110,970.40	(1.58%)	(4.19%)
Tunisia	15,410.50	(0.15%)	14.58%
Nigeria (NGX)	200,913.06	0.02%	29.11%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.4	1.74%	0.70%
UK-10Y	4.9	2.49%	0.68%
JP-10Y	2.3	4.53%	5.04%
DE-10Y	2.9	6.93%	5.95%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	(0.30%)	(0.19%)	(1.22%)
EUR/USD	1.15	(0.12%)	(0.29%)	(2.40%)
JPY/USD	0.63	(0.23%)	(0.45%)	(2.03%)
CNY/USD	0.14	0.00%	(0.34%)	1.19%

Key:

YTD – Year to Date change

United Capital

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