

### BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in ABJC(+7.50%) and NEIC (+7.48%). As a result, the BRVM Composite Index (ICXCOMP) climbed by 0.15% to close at 402.59 points. YTD returns settled at 16.44%, while market capitalisation closed at XOF15.51tn. Activity level in the market fell with the total value and volume of stocks traded falling by 27.76% and 13.55% to settle at XOF 1.19bn and 1.23mn units, respectively.

### Top Five Gainers

The top Five (5) gainers out of Eighteen (18) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ABJC	3,400.00	3,655.00	7.50%
NEIC	1,470.00	1,580.00	7.48%
UNXC	1,940.00	2,085.00	7.47%
SAFC	3,890.00	4,175.00	7.33%
UNLC	55,480.00	59,000.00	6.34%

### Top Five Losers

The top Five (5) losers out of Seventeen (17) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
FTSC	2,265.00	2,105.00	(7.06%)
CIEC	3,165.00	3,000.00	(5.21%)
SLBC	39,450.00	37,500.00	(4.94%)
STAC	3,155.00	3,000.00	(4.91%)
BOAN	3,760.00	3,615.00	(3.86%)

### BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	402.59	0.15%	16.44%
Mkt Cap (XOF'bn)	15,509.02	0.06%	16.34%
Mkt Cap (\$'mn)	27,620.69	(0.07%)	15.82%
Value (XOF)	1,192,296,877.00	(27.76%)	N/A
Value (\$)	2,123,413.85	(27.86%)	
Vol (Units)	1,226,100.00	(13.55%)	
Mkt Breadth	1.1x	N/A	

### Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	30.00	1,328,064.00
NSBC	13,900.00	15,479.00
SIBC	6,900.00	15,323.00
SNTS	28,500.00	14,307.00
SAFC	5,750.00	11,072.00

### Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	28,500.00	408,761,210.00
SGBC	35,000.00	280,026,720.00
NSBC	13,900.00	104,359,265.00
SIBC	6,900.00	104,359,265.00
SAFC	8,600.00	64,947,270.00

**Global Equities Market**

US stocks opened mostly higher on Friday, helped by an impressive quarterly report from Intel that lifted most of the tech sector and offset few signs of progress towards an Iran peace deal.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,117.83	0.13%	1.09%	3.98%
Dow Jones	49,108.55	(0.41%)	1.09%	2.17%
Nasdaq	24,576.00	0.56%	1.96%	5.74%
FTSE 100	10,408.49	(0.32%)	(1.45%)	4.80%
NIKKEI	59,716.18	0.97%	2.12%	18.63%

**Pan African Equities Market (ASI)**

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	402.59	0.15%	16.44%
Egypt	52,375.39	0.00%	25.21%
Ghana	14,811.77	0.41%	68.84%
Morocco	421.67	(1.44%)	(1.04%)
MSCI FM	1,600.30	(0.33%)	9.62%
South Africa	116,762.76	0.15%	0.81%
Tunisia	15,806.04	0.04%	17.52%
Nigeria (NGX)	225,722.49	1.29%	45.05%

Sources: United Capital Research and Various Sources

**Global Fixed Income Market**

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.3	0.26%	1.32%
UK-10Y	4.9	0.43%	3.63%
JP-10Y	2.5	0.99%	1.20%
DE-10Y	3.0	(0.20%)	5.21%

**Global Currency Market**

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.07%	(0.05%)	0.26%
EUR/USD	1.17	0.17%	(0.44%)	(0.86%)
JPY/USD	0.63	0.09%	(0.50%)	(1.73%)
CNY/USD	0.15	(0.07%)	(0.27%)	2.31%

**Key:**

YTD – Year to Date change

# United Capital

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