

BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SEMC (-7.50%) and SAFC (-7.21%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.40% to close at 400.91 points. YTD returns settled at 15.95%, while market capitalisation closed at XOF15.46tn. Activity level in the market rose with the total value and volume of stocks traded rising by 24.18% and 139.14% to settle at XOF 2.06bn and 1.59mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Two (22) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STAC	2,850.40	2,990.00	4.90%
BOAN	3,359.90	3,500.00	4.17%
BNBC	1,565.10	1,630.00	4.15%
UNXC	1,875.00	1,950.00	4.00%
BOABF	5,235.20	5,420.00	3.53%

Top Five Losers

The top Five (5) losers out of Nineteen (19) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SEMC	1,800.00	1,665.00	(7.50%)
SAFC	6,196.80	5,750.00	(7.21%)
CBIBF	16,855.00	15,680.00	(6.97%)
TTLS	3,199.20	3,005.00	(6.07%)
CABC	3,514.00	3,350.00	(4.67%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	400.91	(0.40%)	15.95%
Mkt Cap (XOF'bn)	15,457.26	(0.40%)	15.95%
Mkt Cap (\$'mn)	27,688.78	(0.44%)	16.11%
Value (XOF)	2,055,706,436.00	24.18%	N/A
Value (\$)	3,682,411.89	24.13%	
Vol (Units)	1,592,916.00	139.14%	
Mkt Breadth	1.2x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	26.00	3,753,668.00
BOAN	3,200.00	32,890.00
SIBC	6,900.00	15,323.00
SNTS	28,500.00	14,307.00
BOAC	8,600.00	11,645.00

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	28,500.00	408,761,210.00
SGBC	35,000.00	280,026,720.00
SIBC	6,900.00	104,359,265.00
BOAN	3,200.00	100,760,545.00
BOAC	8,600.00	99,672,090.00

Global Equities Market

Global equities advanced as easing geopolitical tensions improved risk sentiment and supported lower oil prices, while continued optimism around resilient economic growth and eventual monetary easing boosted investor appetite, particularly for technology stocks.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,128.72	0.92%	1.24%	4.14%
Dow Jones	49,576.46	0.87%	2.05%	3.15%
Nasdaq	24,551.13	1.20%	1.86%	5.63%
FTSE 100	10,481.76	(0.16%)	(0.76%)	5.54%
NIKKEI	59,585.86	0.40%	1.90%	18.37%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	400.91	(0.40%)	15.95%
Egypt	51,962.39	(0.03%)	24.23%
Ghana	14,489.62	0.45%	65.17%
Morocco	427.90	(0.28%)	0.42%
MSCI FM	1,606.13	0.61%	10.02%
South Africa	117,823.93	(0.50%)	1.72%
Tunisia	15,786.30	(0.27%)	17.37%
Nigeria (NGX)	219,586.20	0.61%	41.11%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.3	(0.28%)	0.85%
UK-10Y	4.9	(0.47%)	2.14%
JP-10Y	2.4	0.76%	(0.87%)
DE-10Y	2.9	(0.21%)	1.37%

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.04%	(0.02%)	0.29%
EUR/USD	1.17	(0.06%)	(0.23%)	(0.65%)
JPY/USD	0.63	0.11%	(0.36%)	(1.59%)
CNY/USD	0.15	(0.07%)	(0.14%)	2.45%

Key:

YTD – Year to Date change

United Capital

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