

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SAFC (+7.47%) and SEMC (+7.36%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.20% to close at 399.84 points. YTD returns settled at 15.64%, while market capitalisation closed at XOF15.42tn. Activity level in the market was mixed with the total value of stocks traded rising by 40.32%, meanwhile the total volume of stocks traded falling by 21.36% to settle at XOF 2.82bn and 3.11mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty (20) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SAFC	5,424.90	5,830.00	7.47%
SEMC	1,625.30	1,745.00	7.36%
BICI	23,713.00	25,000.00	5.43%
NTLC	12,000.00	12,480.00	4.00%
ETIT	26.00	27.00	3.85%

Top Five Losers

The top Five (5) losers out of Eighteen (18) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ORGT	3,360.00	3,205.00	(4.61%)
ECOC	16,256.00	15,810.00	(2.74%)
SOGC	7,869.00	7,700.00	(2.15%)
LNBB	3,931.00	3,860.00	(1.81%)
CIEC	3,099.00	3,050.00	(1.58%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	399.84	0.20%	15.64%
Mkt Cap (XOF'bn)	15,416.13	0.20%	15.64%
Mkt Cap (\$'mn)	27,677.07	0.20%	16.06%
Value (XOF)	2,824,784,188.00	40.32%	N/A
Value (\$)	5,071,425.83	40.32%	
Vol (Units)	3,110,238.00	(21.36%)	
Mkt Breadth	1.1x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	27.00	2,798,037.00
BOAC	8,600.00	58,194.00
NTLC	12,480.00	53,612.00
BOAN	3,305.00	27,574.00
SGBC	32,800.00	26,097.00

Top Five Traded Value

SGBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SGBC	32,800.00	821,608,050.00
NTLC	12,480.00	669,780,865.00
BOAC	8,600.00	491,022,845.00
SNTS	28,400.00	74,163,075.00
ETIT	27.00	71,293,023.00

Global Equities Market

US stocks opened mostly higher on Monday following easing in tensions between the US and Iran as the ceasefire deal is still in place.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,118.87	1.10%	1.10%	3.99%
Dow Jones	49,460.83	1.82%	1.82%	2.91%
Nasdaq	24,417.52	1.31%	1.31%	5.06%
FTSE 100	10,615.04	0.50%	0.50%	6.88%
NIKKEI	58,824.89	0.60%	0.60%	16.86%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	399.84	0.20%	15.64%
Egypt	51,813.43	0.73%	23.87%
Ghana	14,024.50	3.66%	59.87%
Morocco	424.81	1.20%	(0.31%)
MSCI FM	1,599.22	0.73%	9.55%
South Africa	120,225.78	1.66%	3.80%
Tunisia	15,800.34	0.70%	17.48%
Nigeria (NGX)	218,113.84	0.44%	40.16%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.3	(0.74%)	(0.74%)
UK-10Y	4.8	(0.17%)	(0.17%)
JP-10Y	2.4	(1.03%)	(1.03%)
DE-10Y	3.0	(1.20%)	(1.20%)

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.04%)	(0.04%)	0.37%
EUR/USD	1.18	(0.20%)	(0.20%)	(0.36%)
JPY/USD	0.63	0.26%	0.26%	(1.33%)
CNY/USD	0.15	0.07%	0.07%	2.59%

Key:

YTD – Year to Date change

United Capital

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