

### BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SICC (+7.38%) and BOAN (6.67%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.43% to close at 399.03 points. YTD returns settled at 15.41%, while market capitalisation closed at XOF15.38tn. Activity level in the market rose with the total value and volume of stocks traded rising by 30.28% and 51.61% to settle at XOF 2.01bn and 3.95mn units, respectively.

### Top Five Gainers

The top Five (5) gainers out of Sixteen (16) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SICC	3,930.00	4,220.00	7.38%
BOAN	3,000.00	3,200.00	6.67%
SPHC	6,975.00	7,300.00	4.66%
SNTS	27,500.00	28,495.00	3.62%
ECOC	15,710.00	16,250.00	3.44%

### Top Five Losers

The top Five (5) losers out of Nineteen (19) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SAFC	5,860.00	5,425.00	(7.42%)
SEMC	1,750.00	1,625.00	(7.14%)
ETIT	28.00	26.00	(7.14%)
STAC	2,950.00	2,755.00	(6.61%)
SHEC	1,990.00	1,890.00	(5.03%)

### BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	399.03	0.43%	15.41%
Mkt Cap (XOF'bn)	15,384.91	0.43%	15.41%
Mkt Cap (\$'mn)	27,621.02	0.20%	15.82%
Value (XOF)	2,013,122,024.00	30.28%	N/A
Value (\$)	3,614,222.66	29.99%	
Vol (Units)	3,954,869.00	51.61%	
Mkt Breadth	0.8x	N/A	

### Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	26.00	3,753,668.00
SGBC	32,185.00	36,854.00
BOAN	3,200.00	32,890.00
BOAC	8,557.00	11,645.00
SEMC	1,625.00	11,636.00

### Top Five Traded Value

SGBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SGBC	32,185.00	1,186,156,905.00
BOAN	3,200.00	100,760,545.00
BOAC	8,557.00	99,672,090.00
ETIT	26.00	97,608,234.00
SIBC	6,995.00	49,245,605.00

**Global Equities Market**

US stocks opened higher on Friday, while oil prices sank sharply, as investors cheered growing signs of detente in the Middle East and easing constraints through the critical Strait of Hormuz.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,041.28	0.26%	3.17%	2.86%
Dow Jones	48,578.72	0.24%	0.82%	1.07%
Nasdaq	24,102.70	0.36%	5.61%	3.70%
FTSE 100	10,562.04	(0.74%)	(0.71%)	6.35%
NIKKEI	58,475.90	(1.75%)	2.73%	16.16%

**Pan African Equities Market (ASI)**

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	399.03	0.43%	15.41%
Egypt	51,437.78	0.00%	22.97%
Ghana	13,667.30	1.02%	55.79%
Morocco	419.79	(0.01%)	(1.49%)
MSCI FM	1,587.62	(0.04%)	8.75%
South Africa	118,265.90	(0.91%)	2.10%
Tunisia	15,690.39	(0.17%)	16.66%
Nigeria (NGX)	217,167.57	2.49%	39.56%

Sources: United Capital Research and Various Sources

**Global Fixed Income Market**

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.3	0.54%	(0.44%)
UK-10Y	4.8	1.04%	0.23%
JP-10Y	2.4	0.79%	(0.41%)
DE-10Y	3.0	0.84%	2.83%

**Global Currency Market**

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.13%)	0.51%	0.41%
EUR/USD	1.18	0.12%	0.64%	(0.16%)
JPY/USD	0.63	(0.05%)	0.07%	(1.58%)
CNY/USD	0.15	0.00%	0.07%	2.52%

**Key:**

YTD – Year to Date change

# United Capital

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## WAEMU Region Office:

**Asset Management WAEMU Region**  
[Ucamwalstaff@unitedcapitalplcgroup.com](mailto:Ucamwalstaff@unitedcapitalplcgroup.com)

**Director, Regional Operations (Africa)**  
[Ejikeme.Okoli@unitedcapitalplcgroup.com](mailto:Ejikeme.Okoli@unitedcapitalplcgroup.com)

**Managing Director, Africa operations**  
[labas.bamba@unitedcapitalplcgroup.com](mailto:labas.bamba@unitedcapitalplcgroup.com)

**Research**  
[research@unitedcapitalplcgroup.com](mailto:research@unitedcapitalplcgroup.com)

## Nigeria Office:

**Securities Trading**  
[securities@unitedcapitalplcgroup.com](mailto:securities@unitedcapitalplcgroup.com)

**Asset Management**  
[Assetmanagement@unitedcapitalplcgroup.com](mailto:Assetmanagement@unitedcapitalplcgroup.com)

**Trustees**  
[Trustees@unitedcapitalplcgroup.com](mailto:Trustees@unitedcapitalplcgroup.com)

**Investment Banking**  
[InvestmentBanking@unitedcapitalplcgroup.com](mailto:InvestmentBanking@unitedcapitalplcgroup.com)

**Wealth Management**  
[WealthManagement@unitedcapitalplcgroup.com](mailto:WealthManagement@unitedcapitalplcgroup.com)