

**BRVM Market Summary**

On Wednesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SAFC (-7.52%) and SIVC (-7.44%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.12% to close at 401.71 points. YTD returns settled at 16.19%, while market capitalisation closed at XOF15.49tn. Activity level in the market fell with the total value and volume of stocks traded declining by 40.19% and 4.08% to settle at XOF 1.62bn and 1.38mn units, respectively.

**Top Five Gainers**

The top Five (5) gainers out of Twenty-Four (24) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
TTLS	3,000.00	3,215.00	7.17%
BOAB	7,400.00	7,650.00	3.38%
CBIBF	15,360.00	15,700.00	2.21%
FTSC	2,220.00	2,260.00	1.80%
SNTS	28,000.00	28,500.00	1.79%

**Top Five Losers**

The top Five (5) losers out of Twenty-Three (23) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SAFC	6,850.00	6,335.00	(7.52%)
SIVC	3,160.00	2,925.00	(7.44%)
STAC	3,240.00	3,000.00	(7.41%)
CFAC	1,600.00	1,500.00	(6.25%)
ETIT	32.00	30.00	(6.25%)

**BRVM Performance Indicators**

Headline	Value	1 Day	YTD
BRVM CI	401.71	(0.12%)	16.19%
Mkt Cap (XOF'bn)	15,488.28	(0.12%)	16.18%
Mkt Cap (\$'mn)	27,808.35	(0.24%)	16.61%
Value (XOF)	1,617,460,559.00	(40.19%)	N/A
Value (\$)	2,904,061.40	(40.26%)	
Vol (Units)	1,376,677.00	(4.08%)	
Mkt Breadth	1.0x	N/A	

**Top Five Traded Volume**

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	30.00	1,169,560.00
SPHC	7,100.00	36,970.00
SNTS	28,500.00	19,792.00
UNXC	1,855.00	14,246.00
BOAB	7,650.00	13,974.00

**Top Five Traded Value**

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	28,500.00	563,155,145.00
SPHC	7,100.00	259,140,145.00
BOAB	7,650.00	104,888,540.00
BOAC	8,400.00	84,815,230.00
BOAS	6,750.00	64,503,495.00

### Global Equities Market

US stocks closed higher on Wednesday as investors gauged hopes for progress in Middle East ceasefire talks and turned their focus to a slew of major bank earnings.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,986.16	0.27%	2.37%	2.05%
Dow Jones	48,444.18	(0.19%)	0.54%	0.79%
Nasdaq	23,830.00	0.81%	4.41%	2.53%
FTSE 100	10,583.67	(0.24%)	(0.50%)	6.57%
NIKKEI	58,134.24	0.44%	2.13%	15.48%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	401.71	(0.12%)	16.19%
Egypt	50,733.14	1.51%	21.29%
Ghana	13,220.00	(0.38%)	50.69%
Morocco	420.21	0.40%	(1.39%)
MSCI FM	1,572.74	1.20%	7.74%
South Africa	119,768.99	(0.02%)	3.40%
Tunisia	15,610.46	0.03%	16.06%
Nigeria (NGX)	209,317.41	1.69%	34.51%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.3	0.14%	(1.27%)
UK-10Y	4.8	0.34%	(0.93%)
JP-10Y	2.4	(0.33%)	(1.11%)
DE-10Y	2.9	(0.91%)	(0.58%)

### Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.36	(0.15%)	0.68%	0.59%
EUR/USD	1.18	(0.09%)	0.57%	(0.23%)
JPY/USD	0.63	(0.15%)	0.17%	(1.48%)
CNY/USD	0.15	(0.07%)	0.07%	2.52%

#### Key:

YTD – Year to Date change

# United Capital

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