

BRVM Market Summary

On Tuesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SAFC (-7.44%) and STAC (-7.30%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.46% to close at 402.18 points. YTD returns settled at 16.32%, while market capitalisation closed at XOF15.51tn. Activity level in the market rose with the total value and volume of stocks traded increasing by 213.45% and 168.25% to settle at XOF 2.70bn and 1.44mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Sixteen (16) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SLBC	37,200.00	38,395.00	3.21%
ORAC	14,790.00	15,170.00	2.57%
BICC	22,500.00	23,010.00	2.27%
PRSC	4,900.00	5,000.00	2.04%
ONTBF	2,850.00	2,900.00	1.75%

Top Five Losers

The top Five (5) losers out of Twenty-Five (25) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SAFC	7,395.00	6,845.00	(7.44%)
STAC	3,495.00	3,240.00	(7.30%)
ETIT	34.00	32.00	(5.88%)
CABC	4,190.00	3,995.00	(4.65%)
SHEC	2,150.00	2,050.00	(4.65%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	402.18	(0.46%)	16.32%
Mkt Cap (XOF'bn)	15,506.34	(0.46%)	16.32%
Mkt Cap (\$'mn)	27,876.57	0.21%	16.90%
Value (XOF)	2,704,157,453.00	213.45%	N/A
Value (\$)	4,861,406.66	215.56%	
Vol (Units)	1,435,219.00	168.25%	
Mkt Breadth	0.6x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	32.00	1,179,604.00
SNTS	28,000.00	57,899.00
SCRC	2,000.00	33,434.00
BOAC	8,500.00	31,865.00
SIBC	7,000.00	10,282.00

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	28,000.00	1,644,345,145.00
BOAC	8,500.00	270,045,900.00
SIBC	7,000.00	72,106,830.00
STBC	21,050.00	71,054,710.00
SCRC	2,000.00	66,624,700.00

Global Equities Market

US stocks closed higher on Tuesday as investors gauged hopes for progress in Middle East ceasefire talks and turned their focus to a slew of major bank earnings.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,933.52	1.71%	1.60%	1.29%
Dow Jones	48,478.27	1.17%	0.61%	0.86%
Nasdaq	23,432.58	2.31%	2.67%	0.82%
FTSE 100	10,603.00	0.68%	(0.32%)	6.76%
NIKKEI	57,877.39	2.43%	1.67%	14.97%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	402.18	(0.46%)	16.32%
Egypt	49,978.62	1.83%	19.48%
Ghana	13,161.97	0.18%	50.03%
Morocco	418.80	2.39%	(1.72%)
MSCI FM	1,553.98	1.82%	6.45%
South Africa	119,770.22	1.79%	3.40%
Tunisia	15,627.71	0.38%	16.19%
Nigeria (NGX)	205,831.38	0.67%	32.27%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.3	(1.68%)	(0.47%)
UK-10Y	4.8	(1.96%)	(0.58%)
JP-10Y	2.4	(2.14%)	(1.18%)
DE-10Y	3.0	(1.85%)	(0.36%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.36	1.21%	0.88%	0.82%
EUR/USD	1.18	1.02%	0.64%	(0.08%)
JPY/USD	0.63	0.73%	0.29%	(1.26%)
CNY/USD	0.15	0.20%	0.14%	2.59%

Key:

YTD – Year to Date change

United Capital

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