

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in TTLS (-4.91%) and BICC (-4.26%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.58% to close at 404.04 points. YTD returns settled at 16.86%, while market capitalisation closed at XOF15.58tn. Activity level in the market declined with the total value and volume of stocks traded falling by 60.36% and 47.07% to settle at XOF 0.86bn and 1.54mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Fifteen (15) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	58,000.00	61,995.00	6.89%
SICC	3,995.00	4,200.00	5.13%
SIVC	3,060.00	3,215.00	5.07%
SMBC	11,600.00	11,900.00	2.59%
NEIC	1,370.00	1,405.00	2.55%

Top Five Losers

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
TTLS	3,155.00	3,000.00	(4.91%)
BICC	23,500.00	22,500.00	(4.26%)
ECOC	16,210.00	15,615.00	(3.67%)
CABC	4,340.00	4,190.00	(3.46%)
PRSC	5,050.00	4,900.00	(2.97%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	404.04	(0.58%)	16.86%
Mkt Cap (XOF'bn)	15,578.10	(0.58%)	16.86%
Mkt Cap (\$'mn)	27,818.04	(0.35%)	16.65%
Value (XOF)	862,714,652.00	(60.36%)	N/A
Value (\$)	1,540,561.88	(60.27%)	
Vol (Units)	535,034.00	(47.07%)	
Mkt Breadth	0.5x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	34.00	382,722.00
SCRC	1,995.00	27,674.00
NEIC	1,405.00	14,443.00
BOAC	8,500.00	13,208.00
SDSC	1,900.00	6,363.00

Top Five Traded Value

BOAC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
BOAC	8,500.00	112,236,575.00
SNTS	28,800.00	84,433,790.00
SCRC	1,995.00	55,306,155.00
STBC	21,000.00	45,127,865.00
BICC	22,500.00	41,528,435.00

Global Equities Market

US stock index futures fell sharply early on Monday after ceasefire talks with Iran fell through over the weekend, with Washington now preparing a naval blockade in the Strait of Hormuz.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,816.89	(0.11%)	(0.11%)	(0.42%)
Dow Jones	47,916.57	(0.56%)	(0.56%)	(0.31%)
Nasdaq	22,902.89	0.35%	0.35%	(1.46%)
FTSE 100	10,531.26	(1.00%)	(1.00%)	6.04%
NIKKEI	56,502.77	(0.74%)	(0.74%)	12.24%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	404.04	(0.58%)	16.86%
Egypt	49,078.60	0.00%	17.33%
Ghana	13,138.32	0.17%	49.76%
Morocco	409.04	(0.28%)	(4.01%)
MSCI FM	1,526.14	0.03%	4.54%
South Africa	117,660.13	(1.32%)	1.58%
Tunisia	15,567.83	(0.10%)	15.75%
Nigeria (NGX)	204,458.86	0.34%	31.39%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.4	1.23%	1.23%
UK-10Y	4.9	1.41%	1.41%
JP-10Y	2.5	0.98%	0.98%
DE-10Y	3.1	1.52%	1.52%

Global Currency Market

The US Dollar recorded bullish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.33%)	(0.33%)	(0.38%)
EUR/USD	1.17	(0.38%)	(0.38%)	(1.08%)
JPY/USD	0.63	(0.44%)	(0.44%)	(1.98%)
CNY/USD	0.15	(0.07%)	(0.07%)	2.38%

Key:

YTD – Year to Date change

United Capital

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