

**BRVM Market Summary**

On Friday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SCRC (-4.71%) and STAC (-4.33%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.14% to close at 406.38 points. YTD returns settled at 17.54%, while market capitalisation closed at XOF15.67tn. Activity level in the market was rose with the total value and volume of stocks traded rising by 153.07% and 83.80% to settle at XOF 2.18bn and 1.01mn units, respectively.

**Top Five Gainers**

The top Five (5) gainers out of Twenty (20) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SAFC	7,000.00	7,435.00	6.21%
CABC	4,096.00	4,340.00	5.96%
TTLC	2,700.00	2,800.00	3.70%
SPHC	7,265.00	7,445.00	2.48%
PRSC	4,950.00	5,050.00	2.02%

**Top Five Losers**

The top Five (5) losers out of Nineteen (19) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SCRC	2,125.00	2,025.00	(4.71%)
STAC	3,606.00	3,450.00	(4.33%)
CFAC	1,695.00	1,640.00	(3.24%)
TTLS	3,250.00	3,155.00	(2.92%)
CIEC	3,245.00	3,195.00	(1.54%)

**BRVM Performance Indicators**

Headline	Value	1 Day	YTD
BRVM CI	406.38	(0.14%)	17.54%
Mkt Cap (XOF'bn)	15,668.24	(0.14%)	17.53%
Mkt Cap (\$'mn)	27,916.69	0.13%	17.06%
Value (XOF)	2,176,560,317.00	153.07%	N/A
Value (\$)	3,878,058.47	153.75%	
Vol (Units)	1,010,740.00	83.80%	
Mkt Breadth	1.1x	N/A	

**Top Five Traded Volume**

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	29.00	756,768.00
TTLC	2,200.00	58,126.00
SNTS	1,430.00	49,298.00
SCRC	5,000.00	37,087.00
SIVC	9,000.00	14,544.00

**Top Five Traded Value**

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	27,985.00	1,381,210,985.00
TTLC	2,200.00	164,777,695.00
SCRC	9,000.00	78,137,185.00
BOAC	5,000.00	63,597,980.00
SIVC	19,945.00	44,514,325.00

**Global Equities Market**

Stocks opened mostly higher on Friday, after key data showed that the impact of surging oil prices due to the Middle East conflict on U.S. inflation was still not as bad as feared.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,824.66	0.62%	3.68%	(0.30%)
Dow Jones	48,185.80	0.58%	3.61%	0.25%
Nasdaq	22,822.42	0.83%	4.31%	(1.81%)
FTSE 100	10,637.18	0.52%	1.92%	7.11%
NIKKEI	56,924.11	1.63%	7.15%	13.08%

**Pan African Equities Market (ASI)**

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	406.38	(0.14%)	17.54%
Egypt	49,078.60	1.00%	17.33%
Ghana	13,115.48	(0.08%)	49.50%
Morocco	410.17	1.47%	(3.74%)
MSCI FM	1,525.64	0.65%	4.51%
South Africa	119,230.41	(0.25%)	2.94%
Tunisia	15,583.06	(0.11%)	15.86%
Nigeria (NGX)	203,770.42	0.30%	30.95%

Sources: United Capital Research and Various Sources

**Global Fixed Income Market**

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.3	(0.39%)	(1.10%)
UK-10Y	4.8	0.60%	(0.41%)
JP-10Y	2.5	2.21%	2.90%
DE-10Y	3.0	0.86%	7.39%

**Global Currency Market**

The US Dollar recorded bearish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.32%	2.08%	(0.05%)
EUR/USD	1.17	0.33%	1.85%	(0.71%)
JPY/USD	0.63	(0.11%)	0.29%	(1.55%)
CNY/USD	0.15	0.14%	0.83%	2.45%

**Key:**

YTD – Year to Date change

# United Capital

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