

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note due to share price depreciation in CADBURY (-10.00%) and DANGSUGAR (-1.41%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell slightly by 0.02% to settle at 200,913.06 points. Year to date returns rose to 29.11%, while market capitalisation also fell by 0.02% to close at N128.97tn (\$93.19bn). Activity level in the market declined with the total value and volume of stocks traded falling by 26.17% and 12.24% to settle at N24.47bn and 595.15mn units respectively.

Top Five Gainers

The top Five (5) gainers out of Thirty-Two (32) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
PREMPAINTS	34.10	37.50	9.97%
ZICHIS	12.54	13.79	9.97%
MCNICHOLS	6.75	7.42	9.93%
JOHNHOLT	17.25	18.95	9.86%
TRANSEXPR	2.36	2.59	9.75%

Top Five Losers

The top Five (5) losers out of Thirty-Six (36) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
ABBEYBDS	11.00	9.90	(10.00%)
CADBURY	70.00	63.00	(10.00%)
ETERNA	37.50	33.75	(10.00%)
ETRANZACT	23.00	20.70	(10.00%)
DAARCOMM	2.00	1.81	(9.50%)

NGX ASI Performance Indicators

The market was bearish with the ASI falling by 0.02% to close at 200,913.06 points.

Headline	Value	1 Day Change	YTD
NGX ASI	200,913.06	(0.02%)	29.11%
Mkt. Cap (N'bn)	128,969.08	(0.02%)	29.78%
Mkt. Cap (\$'mn)	93,193.83	(0.02%)	34.64%
Value (N'mn)	24,465.91	(26.17%)	N/A
Value (\$'mn)	17.68	(26.17%)	
Volume (units 'mn)	595.15	(12.24%)	
Deals	43,440.00	2.88%	
Market Breadth	0.9x	N/A	

Top Five Traded Volume

WEMABANK recorded the highest traded volume.

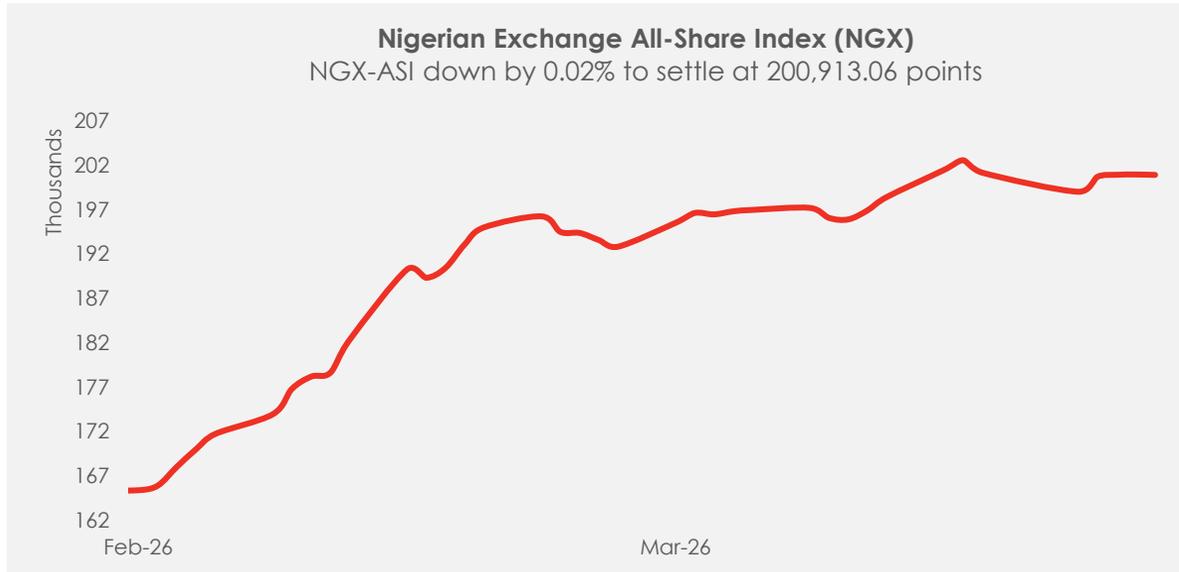
Symbol	Closing Price (N)	Daily Volume (Units)
WEMABANK	26.50	131,486,921.00
LEGENDINT	7.50	41,573,351.00
ZICHIS	13.79	35,213,918.00
ACCESSCORP	26.00	29,426,572.00
JAPAULGOLD	3.40	21,515,511.00

Top Five Traded Value

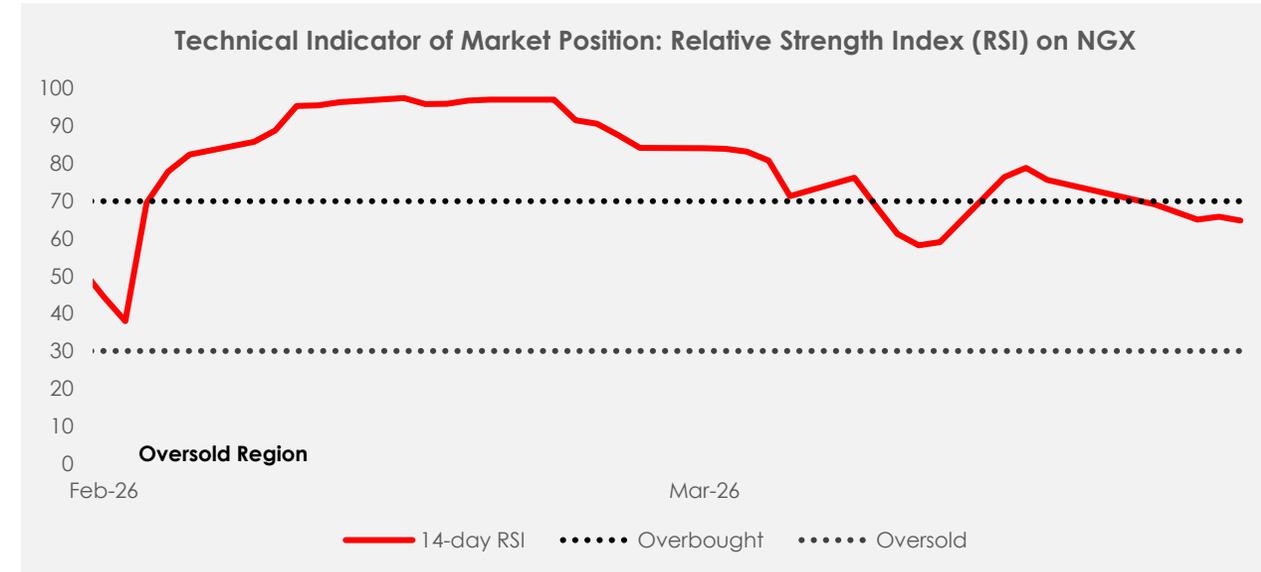
WEMABANK recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
WEMABANK	26.50	3,456,562,580.35
ARADEL	1,260.00	2,782,686,798.30
MTNN	718.00	2,711,654,048.60
GTCO	116.10	2,225,578,342.75
ZENITHBANK	103.00	1,427,705,680.00

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US stocks opened lower on Friday, while oil prices climbed back above \$110 a barrel, as President Donald Trump's extension to a key deadline for attacking Iranian energy infrastructure failed to soothe jittery investors.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,415.75	(2.34%)	(3.15%)	(6.28%)
Dow Jones	45,521.09	(2.03%)	(1.09%)	(5.29%)
Nasdaq	21,118.17	(1.35%)	(2.45%)	(9.14%)
FTSE 100	9,944.78	(0.58%)	(1.18%)	0.13%
NIKKEI	53,373.07	(0.22%)	4.26%	6.03%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	401.87	0.22%	16.23%
Egypt	47,001.89	0.00%	12.37%
Ghana	12,817.08	(6.57%)	46.10%
Morocco	385.77	(2.06%)	(9.47%)
MSCI FM	1,444.92	(0.78%)	(1.02%)
South Africa	110,970.40	(1.43%)	(4.19%)
Tunisia	15,410.50	(0.49%)	14.58%
Nigeria (NGX)	200,913.06	(0.02%)	29.11%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.4	1.74%	0.70%
UK-10Y	5.0	2.49%	0.68%
JP-10Y	2.4	4.53%	5.04%
DE-10Y	3.1	6.93%	5.95%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	(0.30%)	(0.19%)	(1.22%)
EUR/USD	1.15	(0.12%)	(0.29%)	(2.40%)
JPY/USD	0.63	(0.23%)	(0.45%)	(2.03%)
CNY/USD	0.14	0.00%	(0.34%)	1.19%

Key:

YTD – Year to Date change



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