

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in MTNN (+0.15%) and ZENITHBANK (+1.53%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose slightly by 0.02% to settle at 200,957.89 points. Year to date returns rose to 29.14%, while market capitalisation also rose by 0.02% to close at N128.10tn (\$93.02bn). Activity level in the market improved with the total value and volume of stocks traded rising by 30.54% and 26.05% to settle at N33.14bn and 678.13mn units respectively.

Top Five Gainers

The top Five (5) gainers out of Thirty (30) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
PREMPAINTS	31.00	34.10	10.00%
ZICHIS	11.40	12.54	10.00%
LEGENDINT	7.26	7.98	9.92%
JOHNHOLT	15.70	17.25	9.87%
MCNICHOLS	6.15	6.75	9.76%

Top Five Losers

The top Five (5) losers out of Thirty-Five (35) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
UPL	6.00	5.45	(9.17%)
SUNUASSUR	4.73	4.31	(8.88%)
VERITASKAP	2.15	2.00	(6.98%)
FTNCOCOA	6.00	5.60	(6.67%)
NGXGROUP	180.40	168.75	(6.46%)

NGX ASI Performance Indicators

The market was slightly bullish with the ASI rising by 0.02% to close at 200,957.89 points.

Headline	Value	1 Day Change	YTD
NGX ASI	200,957.89	0.02%	29.14%
Mkt. Cap (N'bn)	128,997.86	0.02%	29.81%
Mkt. Cap (\$'mn)	93,024.74	0.02%	34.40%
Value (N'mn)	33,138.52	30.54%	N/A
Value (\$'mn)	23.90	30.54%	
Volume (units 'mn)	678.13	26.05%	
Deals	42,222.00	(7.49%)	
Market Breadth	0.9x	N/A	

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

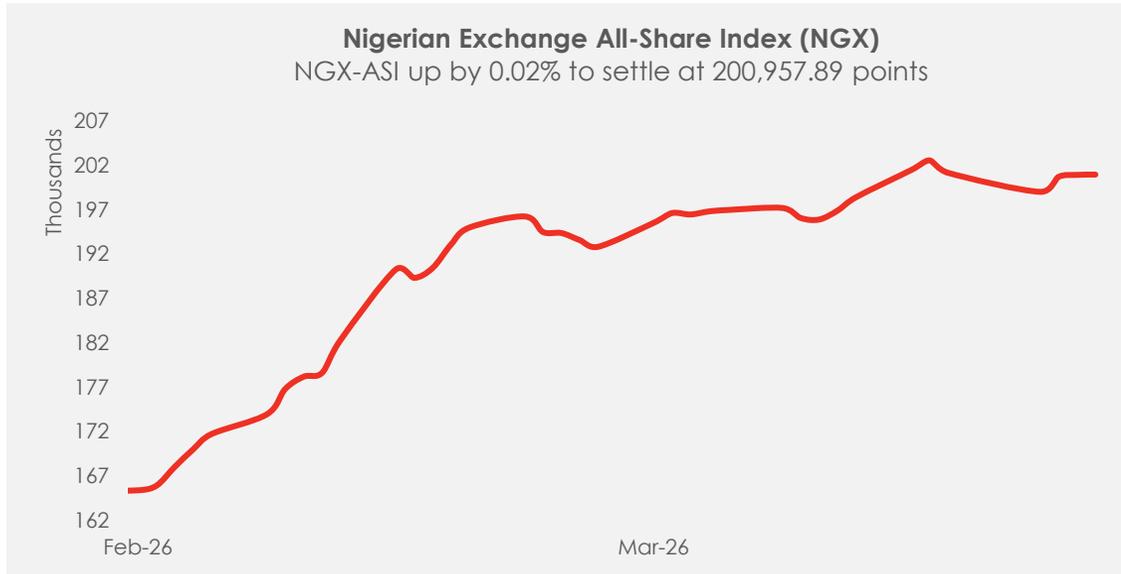
Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	26.00	134,592,655.00
WEMABANK	26.35	105,514,060.00
VERITASKAP	2.00	74,146,473.00
ZICHIS	12.54	23,337,332.00
UBA	46.75	18,121,204.00

Top Five Traded Value

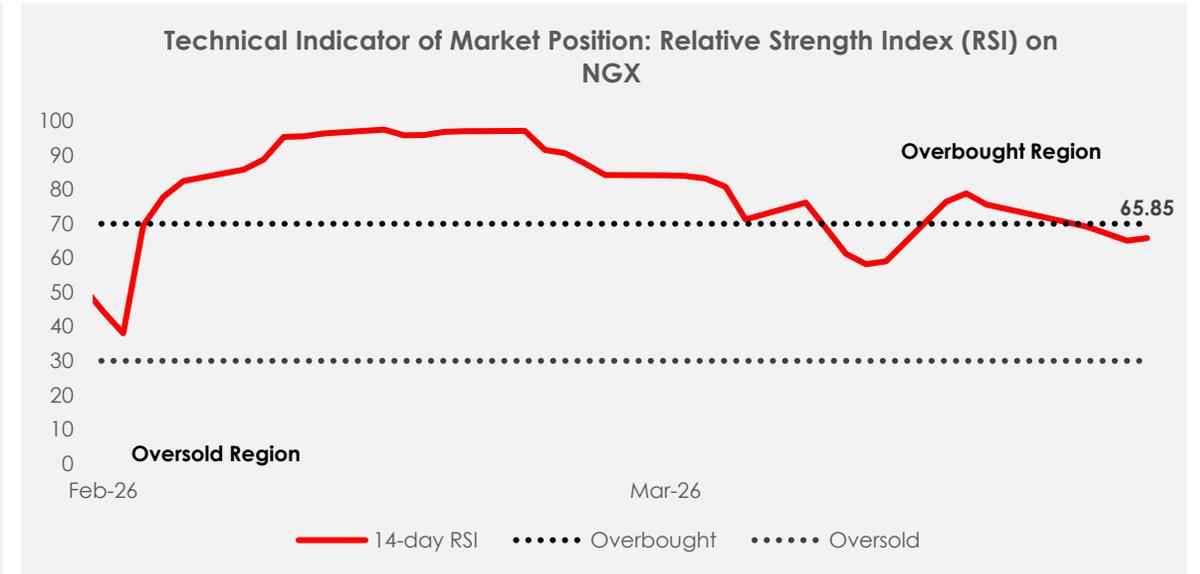
MTNN recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
MTNN	719.10	11,062,145,533.00
ACCESSCORP	26.00	3,498,312,957.75
WEMABANK	26.35	2,793,702,086.25
ARADEL	1,210.30	1,995,915,191.80
ZENITHBANK	103.05	1,769,701,032.70

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US equities traded largely bearish on Thursday as investors remained cautious, balancing resilient economic data against ongoing uncertainty around the Fed's policy path.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,569.41	(0.34%)	(0.83%)	(4.03%)
Dow Jones	46,462.26	0.07%	0.96%	(3.33%)
Nasdaq	23,980.41	(0.76%)	(1.54%)	3.18%
FTSE 100	10,002.33	(1.03%)	(0.61%)	0.71%
NIKKEI	53,489.00	(0.70%)	4.49%	6.26%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	400.98	0.26%	15.97%
Egypt	47,001.89	(1.04%)	12.37%
Ghana	13,718.00	(5.11%)	56.37%
Morocco	393.87	(0.11%)	(7.57%)
MSCI FM	1,456.25	0.03%	(0.24%)
South Africa	112,584.00	(1.58%)	(2.80%)
Tunisia	15,485.74	(0.15%)	15.14%
Nigeria (NGX)	200,957.89	0.02%	29.14%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.4	0.90%	(1.02%)
UK-10Y	4.9	1.20%	(1.76%)
JP-10Y	2.3	1.20%	0.49%
DE-10Y	2.9	1.11%	(0.92%)

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.11%)	0.11%	(0.93%)
EUR/USD	1.15	(0.13%)	(0.16%)	(2.29%)
JPY/USD	0.63	(0.04%)	(0.22%)	(1.80%)
CNY/USD	0.14	(0.14%)	(0.34%)	1.19%

Key:

YTD – Year to Date change



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Research

research@unitedcapitalplcgroup.com

Securities Trading

securities@unitedcapitalplcgroup.com

Asset Management

Assetmanagement@unitedcapitalplcgroup.com

Trustees

Trustees@unitedcapitalplcgroup.com

Investment Banking

InvestmentBanking@unitedcapitalplcgroup.com

Wealth Management

WealthManagement@unitedcapitalplcgroup.com