

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in GTCO (+5.71%) and ACCESSCORP (+0.39%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.85% to settle at 200,705.88 points. Year to date returns rose to 28.98%, while market capitalisation also rose by 0.85% to close at N128.84tn (\$92.80bn). Activity level in the market improved with the total value and volume of stocks traded rising by 22.48% and 52.15% to settle at N65.33bn and 1.29bn units respectively.

Top Five Gainers

The top Five (5) gainers out of Thirty-Six (36) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
JOHNHOLT	13.00	14.30	10.00%
CONHALLPLC	4.50	4.95	10.00%
AIRTELAFRI	2,270.00	2,497.00	10.00%
LEGENDINT	6.00	6.60	10.00%
ZICHIS	9.43	10.37	9.97%

Top Five Losers

The top Five (5) losers out of Twenty-Three (23) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
NPFMCRFBK	7.00	6.56	(6.29%)
ROYALEX	1.88	1.78	(5.32%)
CWG	21.80	20.75	(4.82%)
VERITASKAP	2.14	2.05	(4.21%)
UPDC	5.15	4.95	(3.88%)

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.85% to close at 200,705.88 points.

Headline	Value	1 Day Change	YTD
NGX ASI	200,705.88	0.85%	28.98%
Mkt. Cap (N'bn)	128,836.09	0.85%	29.64%
Mkt. Cap (\$'mn)	92,795.71	0.85%	34.07%
Value (N'mn)	65,334.70	22.48%	N/A
Value (\$'mn)	47.06	22.48%	
Volume (units 'mn)	1,291.53	52.15%	
Deals	89,949.00	(41.21%)	
Market Breadth	1.6x	N/A	

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

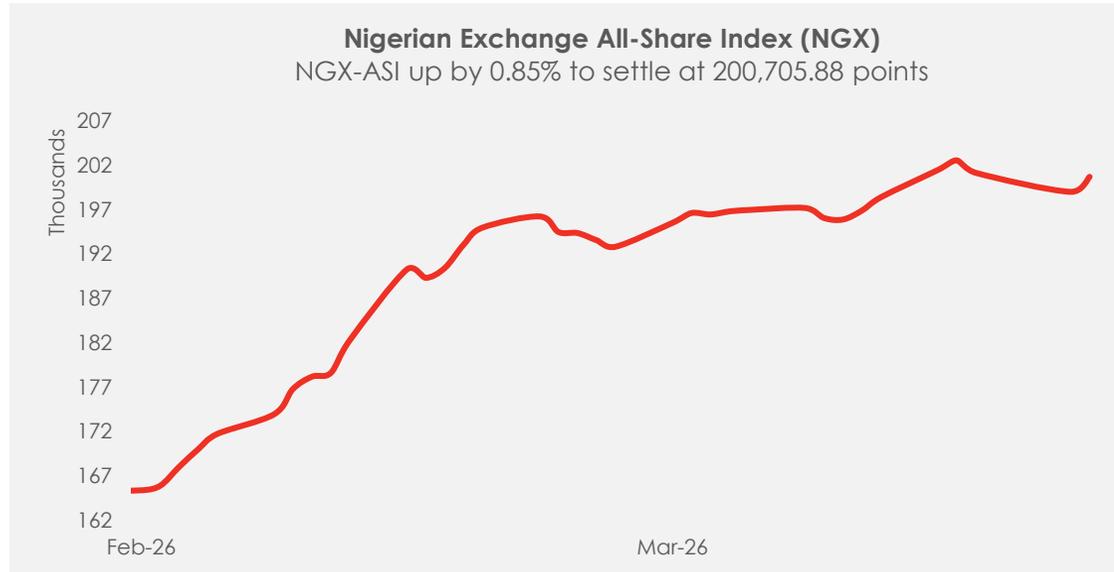
Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	26.00	266,788,055.00
GTCO	111.00	184,375,970.00
WEMABANK	26.30	182,482,638.00
UBA	47.90	119,049,928.00
ZENITHBANK	107.20	42,706,252.00

Top Five Traded Value

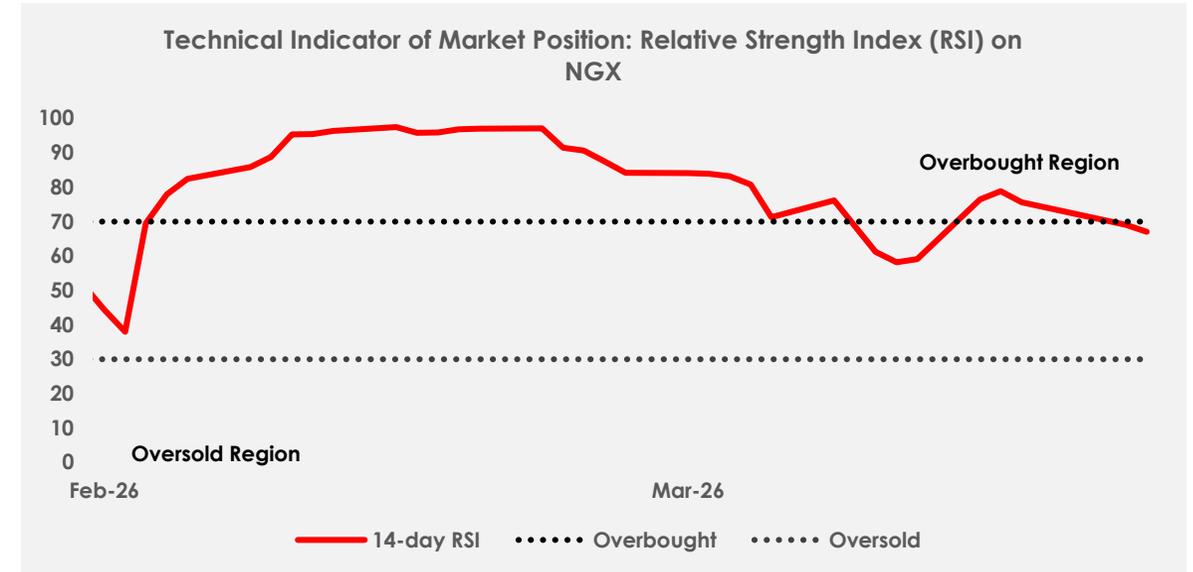
GTCO recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
GTCO	111.00	19,392,530,101.95
MTNN	701.10	8,145,937,155.00
ACCESSCORP	26.00	6,022,293,062.05
UBA	47.90	5,752,486,472.65
WEMABANK	26.30	4,778,553,968.60

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US equities rebounded on Tuesday as investors took comfort in resilient economic signals and steady Federal Reserve guidance, supporting a recovery in risk sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,581.00	1.15%	(0.66%)	(3.86%)
Dow Jones	46,208.47	1.38%	0.41%	(3.86%)
Nasdaq	24,188.59	1.22%	(0.68%)	4.07%
FTSE 100	9,894.15	(0.24%)	(1.68%)	(0.37%)
NIKKEI	52,252.28	1.43%	2.08%	3.80%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	405.76	0.69%	17.36%
Egypt	46,930.88	(1.43%)	12.20%
Ghana	15,504.00	(1.25%)	76.73%
Morocco	389.24	0.58%	(8.65%)
MSCI FM	1,432.12	0.66%	(1.90%)
South Africa	110,358.00	0.76%	(4.72%)
Tunisia	15,533.59	(0.37%)	15.49%
Nigeria (NGX)	200,705.88	0.85%	28.98%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.4	0.55%	(0.27%)
UK-10Y	5.0	0.75%	(0.86%)
JP-10Y	2.3	(1.30%)	0.35%
DE-10Y	2.9	0.56%	(1.71%)

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.31%)	0.27%	(0.77%)
EUR/USD	1.16	(0.15%)	0.13%	(2.00%)
JPY/USD	0.63	(0.09%)	0.29%	(1.29%)
CNY/USD	0.15	(0.14%)	(0.14%)	1.40%

Key:

YTD – Year to Date change

United Capital

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