

### Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note due to share price depreciation in ARADEL (-9.68%) and GTCO (-7.41%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.69% to settle at 201,156.85 points. Year to date returns fell to 29.27%, while market capitalization also fell by 0.69% to close at N129.13tn (\$96.05bn). Activity level in the market improved with the total value and volume of stocks traded rising by 47.64% and 246% to settle at N130.06bn and 6.06bn units respectively.

### Top Five Gainers

The top Five (5) gainers out of Thirty-One (31) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
NSLTECH	1.20	1.32	10.00%
GUINNESS	385.00	423.20	9.92%
JOHNHOLT	10.80	11.85	9.72%
SOVRENINS	1.88	2.06	9.57%
LINKASSURE	1.50	1.64	9.33%

### Top Five Losers

The top Five (5) losers out of Thirty-Eight (38) stocks that depreciated in the market

Symbol	Opening Price (N)	Closing Price (N)	Change
REDSTAREX	28.55	25.70	(9.98%)
ARADEL	1,340.00	1,210.30	(9.68%)
PRESCO	1,875.60	1,701.10	(9.30%)
LIVINGTRUST	5.24	4.80	(8.40%)
DAARCOMM	2.00	1.85	(7.50%)

### NGX ASI Performance Indicators

The market was bearish with the ASI falling by 0.69% to close at 201,156.85 points.

Headline	Value	1 Day Change	YTD
NGX ASI	201,156.85	(0.69%)	29.27%
Mkt. Cap (₦'bn)	129,125.59	(0.69%)	29.94%
Mkt. Cap (\$'mn)	96,045.57	(0.69%)	38.76%
Value (N'mn)	130,059.86	47.64%	N/A
Value (\$'mn)	96.74	47.64%	
Volume (units 'mn)	6,061.26	246.00%	
Deals	58,562.00	(6.53%)	
Market Breadth	0.8x	N/A	

### Top Five Traded Volume

ETRANZACT recorded the highest traded volume.

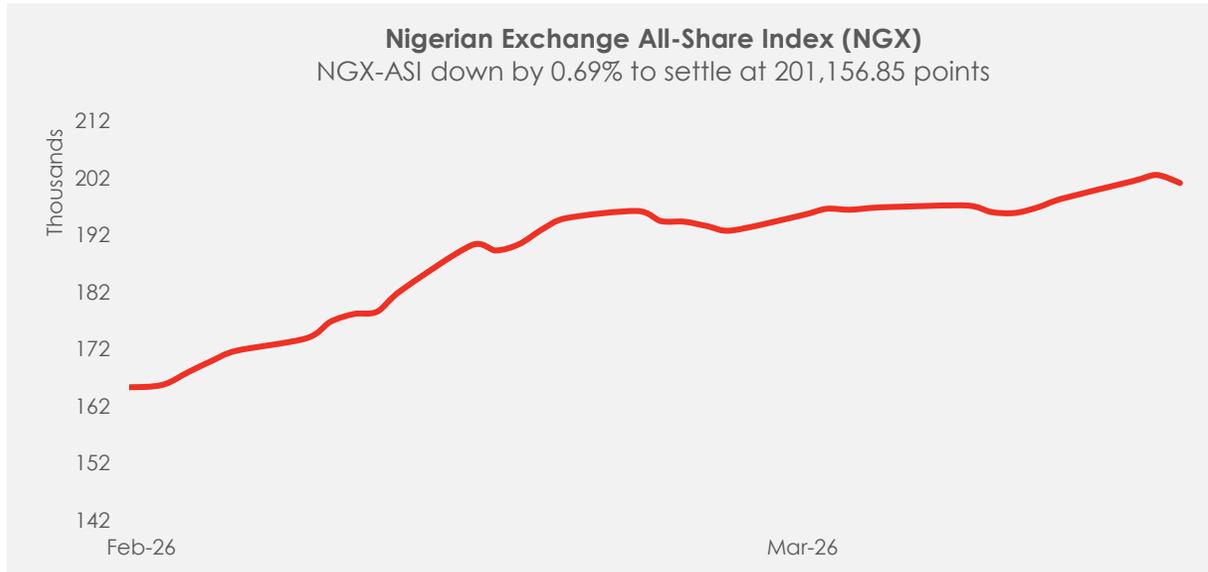
Symbol	Closing Price (N)	Daily Volume (Units)
ETRANZACT	19.60	5,170,555,952.00
WEMABANK	27.00	111,395,223.00
WAPIC	3.15	96,415,112.00
DANGCEM	810.00	75,235,190.00
ACCESSCORP	25.70	61,445,297.00

### Top Five Traded Value

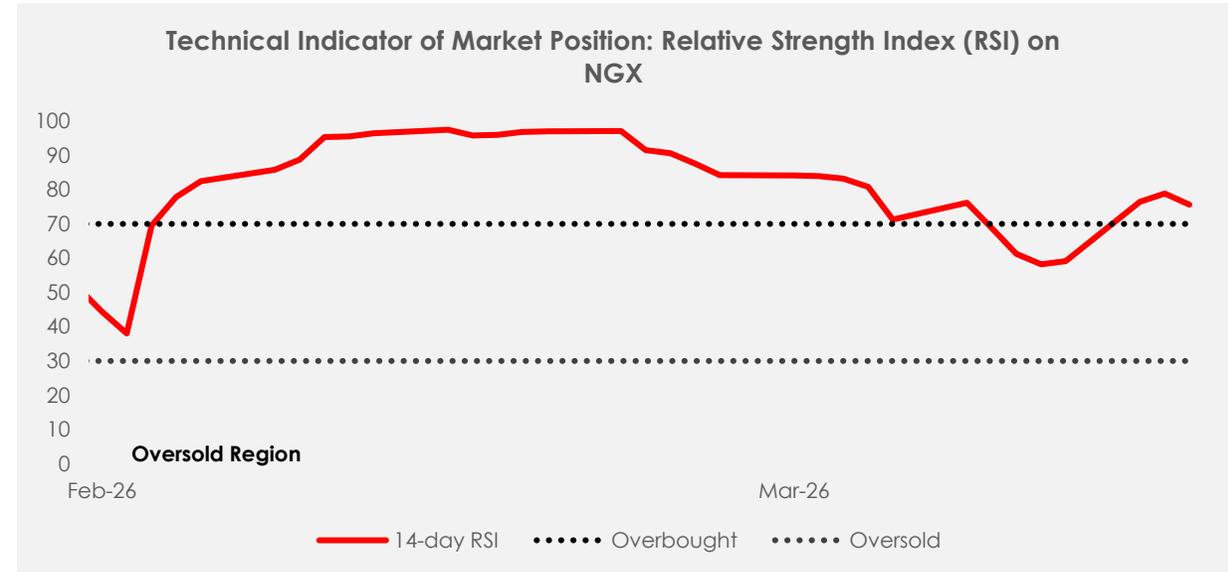
DANGCEM recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
DANGCEM	810.00	56,476,725,072.00
ETRANZACT	19.60	24,289,757,348.45
MTNN	758.00	6,939,897,623.00
NESTLE	3,395.00	6,769,693,207.80
ZENITHBANK	110.00	6,001,165,073.95

NGX ASI Performance Indicators



Relative Strength Index (RSI)



### Global Equities Market

US stocks dipped on Wednesday, after hotter-than-expected producer inflation data clouded sentiment that was already weighed down by concerns over a shock to the economy from surging oil prices.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,697.13	(0.72%)	0.37%	(2.17%)
Dow Jones	46,783.48	(1.06%)	0.23%	(2.66%)
Nasdaq	22,383.43	(0.59%)	(8.76%)	(3.69%)
FTSE 100	10,304.99	(1.07%)	(0.00%)	3.76%
NIKKEI	55,239.40	2.87%	2.64%	9.73%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	412.02	(0.31%)	19.17%
Egypt	47,612.00	3.38%	13.83%
Ghana	15,868.11	0.44%	80.88%
Morocco	393.35	2.81%	(7.69%)
MSCI FM	1,470.67	0.33%	0.74%
South Africa	117,252.45	0.16%	1.23%
Tunisia	15,432.00	0.28%	14.74%
Nigeria (NGX)	201,156.85	(0.69%)	29.27%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.83%	(0.70%)
UK-10Y	4.7	(0.23%)	(3.04%)
JP-10Y	2.2	(2.08%)	(0.98%)
DE-10Y	3.0	1.44%	2.71%

### Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	(0.25%)	0.50%	(1.20%)
EUR/USD	1.15	(0.15%)	0.66%	(2.56%)
JPY/USD	0.63	(0.37%)	0.03%	(1.79%)
CNY/USD	0.15	0.21%	0.34%	1.75%

### Key:

YTD – Year to Date change



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