

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in ZENITHBANK (+7.91%) and GTCO (+4.53%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.54% to settle at 202,559.41 points. Year to date returns rose to 30.17%, while market capitalisation also rose by 0.54% to close at N130.03tn (\$95.76bn). Activity level in the market improved with the total value and volume of stocks traded rising by 79.15% and 84.75% to settle at N88.10bn and 1.75bn units respectively.

Top Five Gainers

The top Five (5) gainers out of Thirty-Nine (39) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
BUACEMENT	297.00	326.70	10.00%
PREMPAINTS	21.30	23.40	9.86%
ZENITHBANK	103.00	111.15	7.91%
NAHCO	163.90	175.60	7.14%
VFDGROUP	11.25	12.00	6.67%

Top Five Losers

The top Five (5) losers out of Thirty-Three (33) stocks that depreciated in the market

Symbol	Opening Price (N)	Closing Price (N)	Change
PRESCO	2,083.90	1,875.60	(10.00%)
CAVERTON	6.90	6.30	(8.70%)
NSLTECH	1.30	1.20	(7.69%)
GUINEAINS	1.40	1.31	(6.43%)
INTBREW	14.95	14.00	(6.35%)

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.54% to close at 202,559.41 points.

Headline	Value	1 Day Change	YTD
NGX ASI	202,559.41	0.54%	30.17%
Mkt. Cap (N'bn)	130,026.03	0.54%	30.84%
Mkt. Cap (\$'mn)	95,764.42	0.54%	38.36%
Value (N'mn)	88,095.07	79.15%	N/A
Value (\$'mn)	64.88	79.15%	
Volume (units 'mn)	1,751.83	84.75%	
Deals	62,654.00	(13.86%)	
Market Breadth	1.2x	N/A	

Top Five Traded Volume

FCMB recorded the highest traded volume.

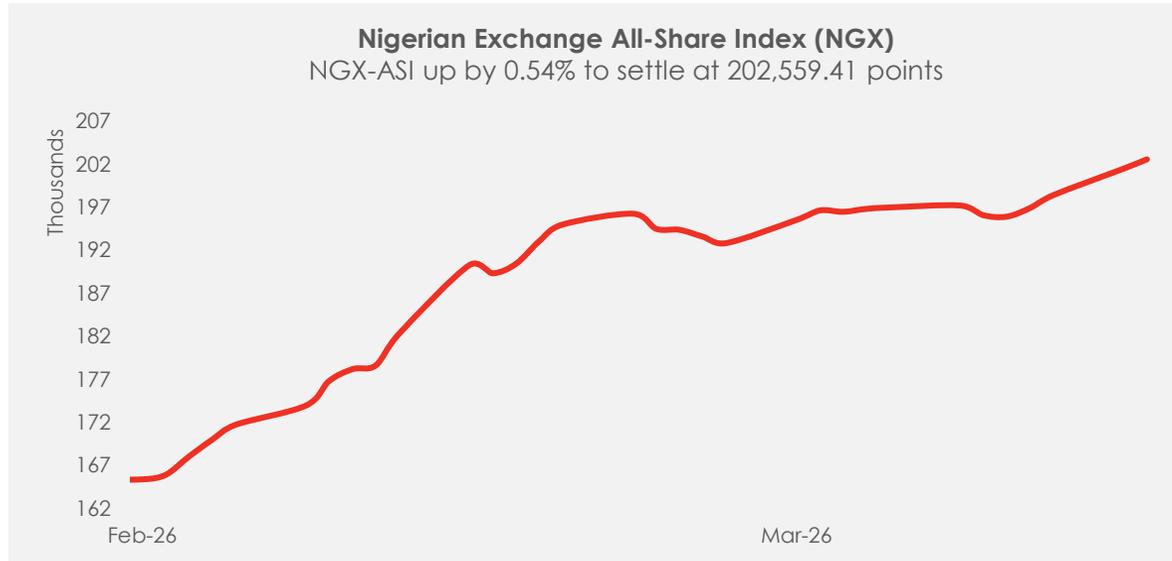
Symbol	Closing Price (N)	Daily Volume (Units)
FCMB	12.70	516,227,049.00
WEMABANK	27.65	213,386,117.00
ZENITHBANK	111.15	163,107,120.00
ACCESSCORP	26.00	123,849,543.00
GTCO	123.50	100,017,349.00

Top Five Traded Value

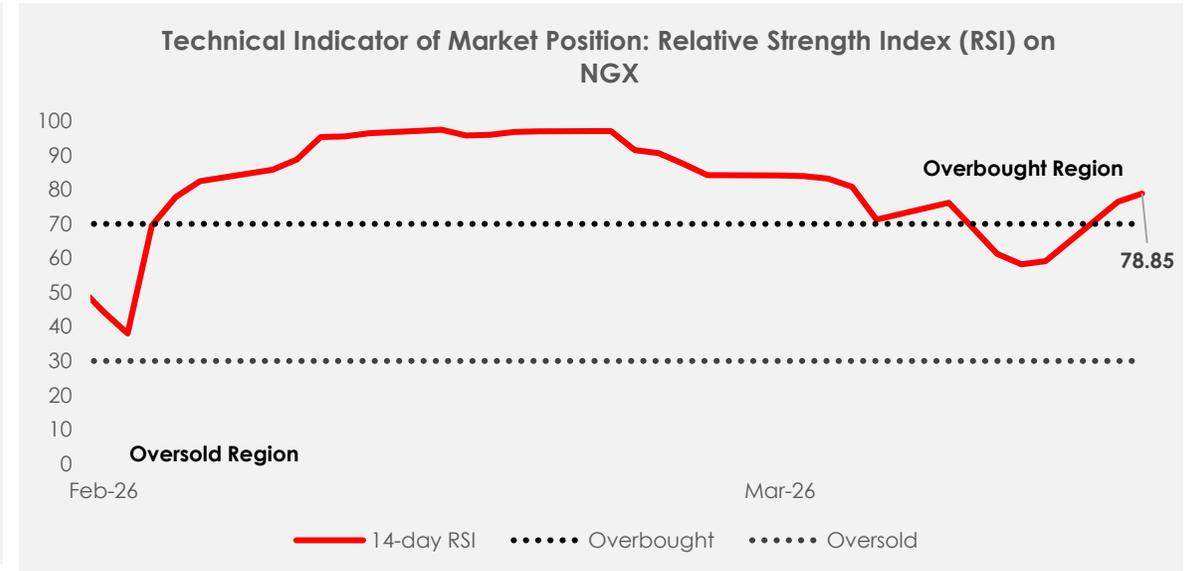
ZENITHBANK recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ZENITHBANK	111.15	18,100,269,099.75
GTCO	123.50	12,355,792,579.50
MTNN	760.00	8,998,233,671.00
FCMB	12.70	6,554,637,941.25
ARADEL	1,340.00	6,295,164,010.20

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US stock futures gained on Tuesday, erasing earlier losses as oil prices trimmed their advance. The focus remained on the ongoing US-Israel attack on Iran and Tehran's response.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,745.92	1.71%	1.10%	(1.45%)
Dow Jones	47,282.83	1.56%	1.30%	(1.62%)
Nasdaq	22,516.09	(7.65%)	(8.22%)	(3.12%)
FTSE 100	10,416.91	0.57%	1.08%	4.89%
NIKKEI	53,700.39	0.00%	(0.22%)	6.68%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	413.29	(0.10%)	19.53%
Egypt	46,054.61	0.28%	10.10%
Ghana	15,798.27	1.17%	80.08%
Morocco	382.59	0.75%	(10.22%)
MSCI FM	1,465.83	0.67%	0.41%
South Africa	117,065.96	0.43%	1.07%
Tunisia	15,388.53	0.92%	14.41%
Nigeria (NGX)	202,559.41	0.54%	30.17%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	(0.85%)	(1.53%)
UK-10Y	4.7	(0.95%)	(2.81%)
JP-10Y	2.3	(0.74%)	1.12%
DE-10Y	2.9	2.64%	1.25%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	0.27%	0.75%	(0.96%)
EUR/USD	1.15	0.34%	0.81%	(2.41%)
JPY/USD	0.63	0.14%	0.40%	(1.42%)
CNY/USD	0.15	0.14%	0.14%	1.54%

Key:

YTD – Year to Date change



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