

### Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in ZENITHBANK (+7.53%) and MTNN (+2.43%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose sharply by 1.55% to settle at 201,474.89 points. Year to date returns rose to 29.47%, while market capitalisation also rose by 1.55% to close at N129.33tn (\$94.66bn). Activity level in the market improved with the total value and volume of stocks traded rising by 40.48% and 60.43% to settle at N49.17bn and 948.21mn units respectively.

### Top Five Gainers

The top Five (5) gainers out of Thirty-Eight (38) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
BUACEMENT	270.00	297.00	10.00%
PREMPAINTS	19.40	21.30	9.79%
JOHNHOLT	9.45	10.35	9.52%
GUINEAINS	1.28	1.40	9.38%
FTGINSURE	1.18	1.29	9.32%

### Top Five Losers

The top Five (5) losers out of Twenty-Nine (29) stocks that depreciated in the market

Symbol	Opening Price (N)	Closing Price (N)	Change
VFDGROUP	12.50	11.25	(10.00%)
ROYALEX	1.87	1.69	(9.63%)
OMATEK	2.60	2.35	(9.62%)
SOVRENINS	2.11	1.92	(9.00%)
REGALINS	1.23	1.12	(8.94%)

### NGX ASI Performance Indicators

The market was bullish with the ASI rising by 1.55% to close at 201,474.89 points.

Headline	Value	1 Day Change	YTD
NGX ASI	201,474.89	1.55%	29.47%
Mkt. Cap (N'bn)	129,329.72	1.55%	30.14%
Mkt. Cap (\$'mn)	94,661.54	1.55%	36.76%
Value (N'mn)	49,173.49	40.48%	N/A
Value (\$'mn)	35.99	40.48%	
Volume (units 'mn)	948.21	60.43%	
Deals	72,735.00	37.07%	
Market Breadth	1.3x	N/A	

### Top Five Traded Volume

SOVRENINS recorded the highest traded volume.

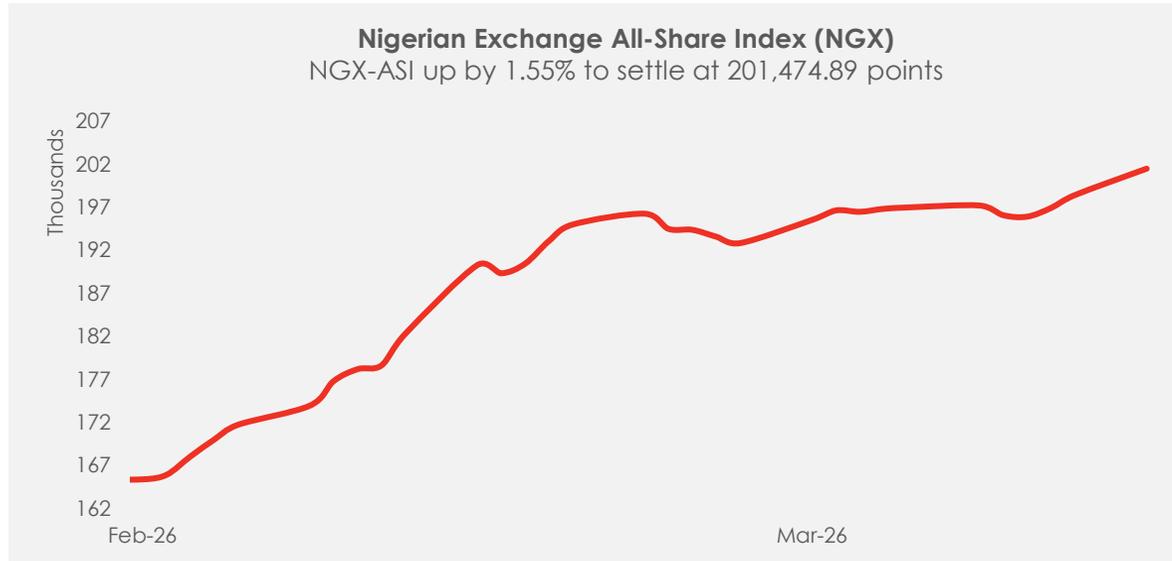
Symbol	Closing Price (N)	Daily Volume (Units)
SOVRENINS	1.92	72,563,638.00
ACCESSCORP	25.30	69,856,285.00
FIRSTHOLDCO	50.00	67,030,581.00
ZENITHBANK	103.00	59,953,105.00
NB	78.00	55,028,535.00

### Top Five Traded Value

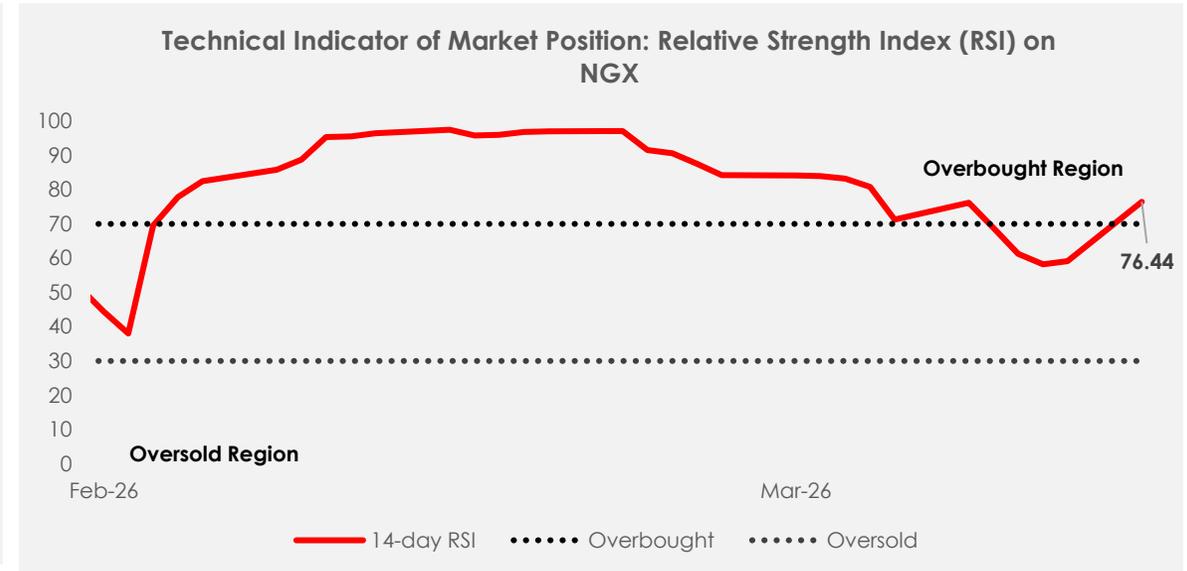
ZENITHBANK recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ZENITHBANK	103.00	5,956,524,483.65
ARADEL	1,340.00	5,574,207,769.80
MTNN	798.00	5,569,807,456.60
NB	78.00	4,032,240,179.70
SEPLAT	9,099.90	3,544,937,526.10

NGX ASI Performance Indicators



Relative Strength Index (RSI)



### Global Equities Market

US equities declined on Monday as investors remained cautious amid persistent uncertainty around economic growth and the outlook for Federal Reserve policy.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,632.19	(0.61%)	(0.61%)	(3.12%)
Dow Jones	46,558.47	(0.26%)	(0.26%)	(3.13%)
Nasdaq	24,380.73	(0.62%)	(0.62%)	4.90%
FTSE 100	10,357.97	0.51%	0.51%	4.30%
NIKKEI	53,701.00	(0.22%)	(0.22%)	6.68%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	413.71	(0.70%)	19.66%
Egypt	45,926.93	(1.85%)	9.80%
Ghana	15,616.00	0.55%	78.01%
Morocco	379.76	0.58%	(10.88%)
MSCI FM	1,456.07	0.15%	(0.26%)
South Africa	116,562.00	1.24%	0.63%
Tunisia	15,248.58	(1.07%)	13.37%
Nigeria (NGX)	201,474.89	1.55%	29.47%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	(0.68%)	(0.68%)
UK-10Y	4.7	(1.88%)	(1.88%)
JP-10Y	2.3	1.87%	1.87%
DE-10Y	2.8	(1.36%)	(1.36%)

### Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	0.48%	0.48%	(1.22%)
EUR/USD	1.15	0.47%	0.47%	(2.74%)
JPY/USD	0.63	0.26%	0.26%	(1.56%)
CNY/USD	0.15	0.00%	0.00%	1.40%

### Key:

YTD – Year to Date change



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