

### Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note due to share price depreciation in MTNN (-2.15%) and OANDO (-7.59%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.57% to settle at 196,066.11 points. Year to date returns fell to 26.00%, while market capitalisation also fell by 0.57% to close at N125.86tn (\$89.54bn). Activity level in the market declined with the total value and volume of stocks traded falling by 10.84% and 2.06% to settle at N27.85bn and 746.85mn units respectively.

### Top Five Gainers

The top Five (5) gainers out of Thirty-Three (33) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
PREMPAINTS	16.05	17.65	9.97%
SUNUASSUR	4.32	4.75	9.95%
CONOIL	185.90	204.40	9.95%
DAARCOMM	1.83	2.01	9.84%
ETERNA	46.55	51.00	9.56%

### Top Five Losers

The top Five (5) losers out of Forty-One (41) stocks that depreciated in the market

Symbol	Opening Price (N)	Closing Price (N)	Change
MBENEFIT	5.10	4.59	(10.00%)
NASCON	164.00	147.60	(10.00%)
REDSTAREX	31.70	28.55	(9.94%)
AUSTINLAZ	4.15	3.74	(9.88%)
SCOA	30.95	27.90	(9.85%)

### NGX ASI Performance Indicators

The market was bearish with the ASI falling by 0.57% to close at 196,066.11 points.

Headline	Value	1 Day Change	YTD
NGX ASI	196,066.11	(0.57%)	26.00%
Mkt. Cap (N'bn)	125,857.79	(0.57%)	26.65%
Mkt. Cap (\$'mn)	89,538.74	(0.57%)	29.36%
Value (N'mn)	27,845.20	(10.84%)	N/A
Value (\$'mn)	19.81	(10.84%)	
Volume (units 'mn)	746.85	(2.06%)	
Deals	65,275.00	(24.53%)	
Market Breadth	0.8x	N/A	

### Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

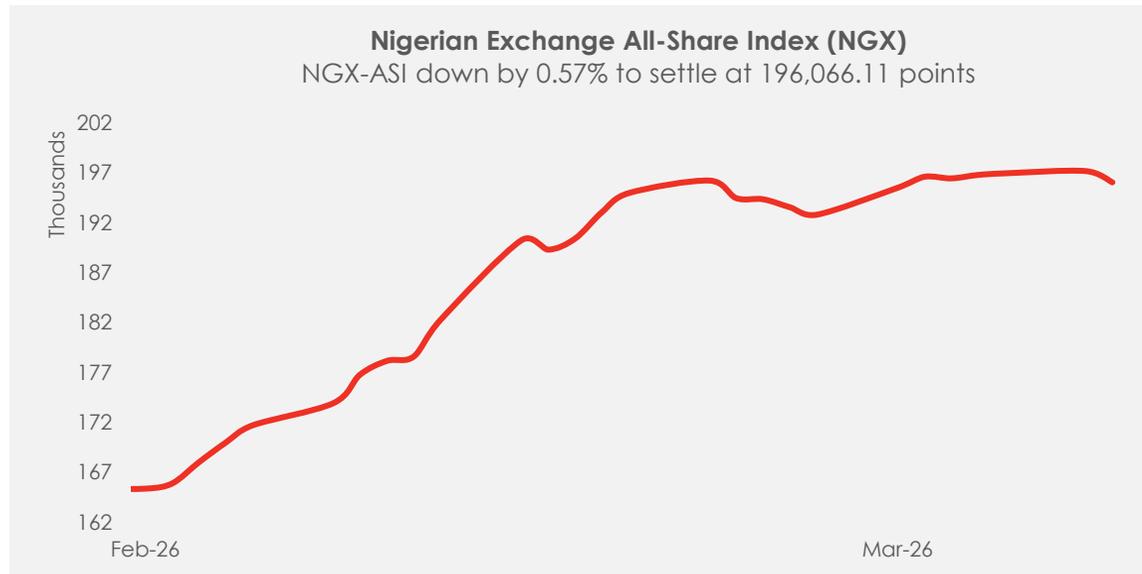
Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	25.00	80,262,207.00
MBENEFIT	4.59	52,677,542.00
FTGINSURE	1.32	41,386,520.00
ZENITHBANK	93.15	35,346,999.00
JAIZBANK	10.75	31,512,009.00

### Top Five Traded Value

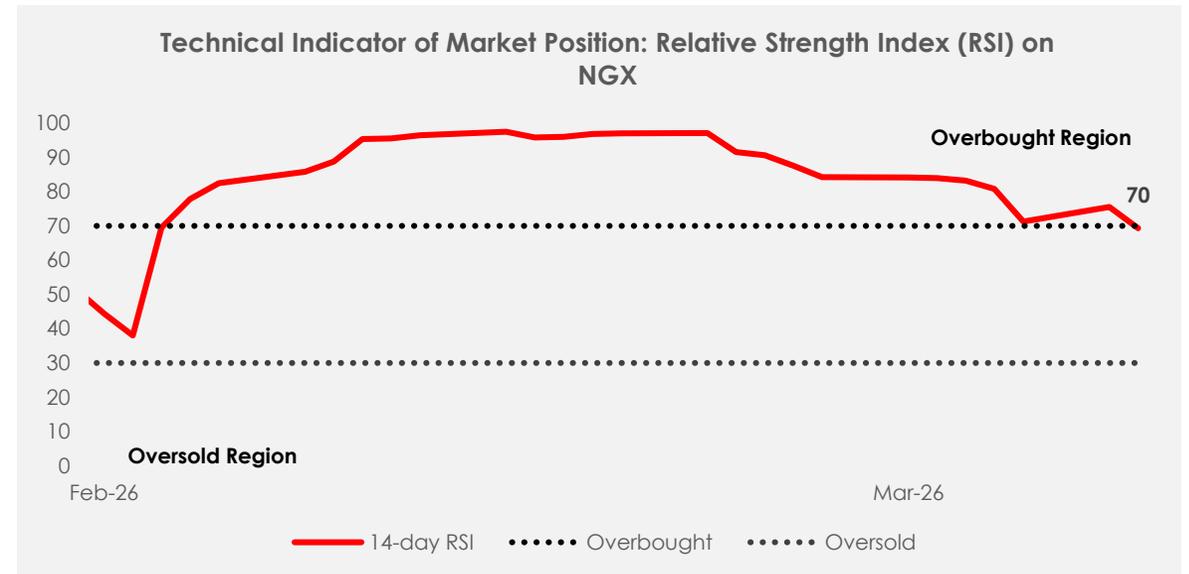
ZENITHBANK recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ZENITHBANK	93.15	3,290,291,063.85
ARADEL	1,340.00	3,268,470,915.70
ACCESSCORP	25.00	2,008,078,239.35
OANDO	50.50	1,557,998,605.10
MTNN	773.00	1,535,999,435.60

NGX ASI Performance Indicators



Relative Strength Index (RSI)



**Global Equities Market**

US equities advanced on Tuesday as investors responded to resilient economic signals around the Federal Reserve's policy outlook, supporting a modest recovery in risk sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,795.99	0.83%	(0.51%)	(0.72%)
Dow Jones	47,740.80	0.50%	(0.45%)	(0.67%)
Nasdaq	24,967.25	1.32%	(0.21%)	7.42%
FTSE 100	10,249.52	(0.34%)	(1.58%)	3.20%
NIKKEI	54,248.39	2.88%	(2.47%)	7.77%

**Pan African Equities Market (ASI)**

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	415.23	0.37%	20.10%
Egypt	47,772.74	2.93%	14.21%
Ghana	14,987.00	2.66%	70.84%
Morocco	378.41	2.33%	(11.20%)
MSCI FM	1,460.27	2.08%	0.03%
South Africa	119,320.00	2.15%	3.01%
Tunisia	15,049.43	1.16%	11.89%
Nigeria (NGX)	196,066.11	(0.57%)	26.00%

Sources: United Capital Research and Various Sources

**Global Fixed Income Market**

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.34%)	(0.29%)
UK-10Y	4.6	(1.76%)	(1.14%)
JP-10Y	2.2	(0.05%)	0.88%
DE-10Y	2.8	(0.32%)	(0.14%)

**Global Currency Market**

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.07%	0.54%	(0.19%)
EUR/USD	1.16	0.01%	0.17%	(1.49%)
JPY/USD	0.63	(0.11%)	(0.03%)	(0.75%)
CNY/USD	0.15	0.41%	0.28%	1.68%

**Key:**

YTD – Year to Date change



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