

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in DANGCEM (+0.62%) and NB (+2.50%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.08% to settle at 196,968.15 points. Year to date returns rose to 26.58%, while market capitalisation rose by 0.09% to close at N126.44tn (\$91.13bn). Activity level in the market was mixed with the total value of stocks traded rising by 5.27% to settle at N30.64bn. Meanwhile, the volume of stocks traded fell by 7.55% to settle at 586.16mn units.

Top Five Gainers

The top Five (5) gainers out of Thirty-Four (34) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
ETERNA	38.50	42.35	10.00%
PREMPAIRS	13.30	14.60	9.77%
UNIONDICON	14.95	16.40	9.70%
FTGINSURE	1.36	1.49	9.56%
JOHNHOLT	8.65	9.45	9.25%

Top Five Losers

The top Five (5) losers out of Thirty-One (31) stocks that depreciated in the market

Symbol	Opening Price (N)	Closing Price (N)	Change
RTBRISCOE	13.40	12.06	(10.00%)
SCOA	38.15	34.35	(9.96%)
ABCTRANS	6.93	6.24	(9.96%)
MECURE	68.30	61.50	(9.96%)
BERGER	74.00	66.65	(9.93%)

NGX ASI Performance Indicators

The market was slightly bullish with the ASI rising by 0.08% to close at 196,968.15 points.

Headline	Value	1 Day Change	YTD
NGX ASI	196,968.15	0.08%	26.58%
Mkt. Cap (N'bn)	126,436.86	0.09%	27.23%
Mkt. Cap (\$'mn)	91,129.11	0.09%	31.66%
Value (N'mn)	30,641.65	5.27%	N/A
Value (\$'mn)	22.08	5.27%	
Volume (units 'mn)	586.16	(7.55%)	
Deals	62,699.00	(5.41%)	
Market Breadth	1.1x	N/A	

Top Five Traded Volume

FIRSTHOLDCO recorded the highest traded volume.

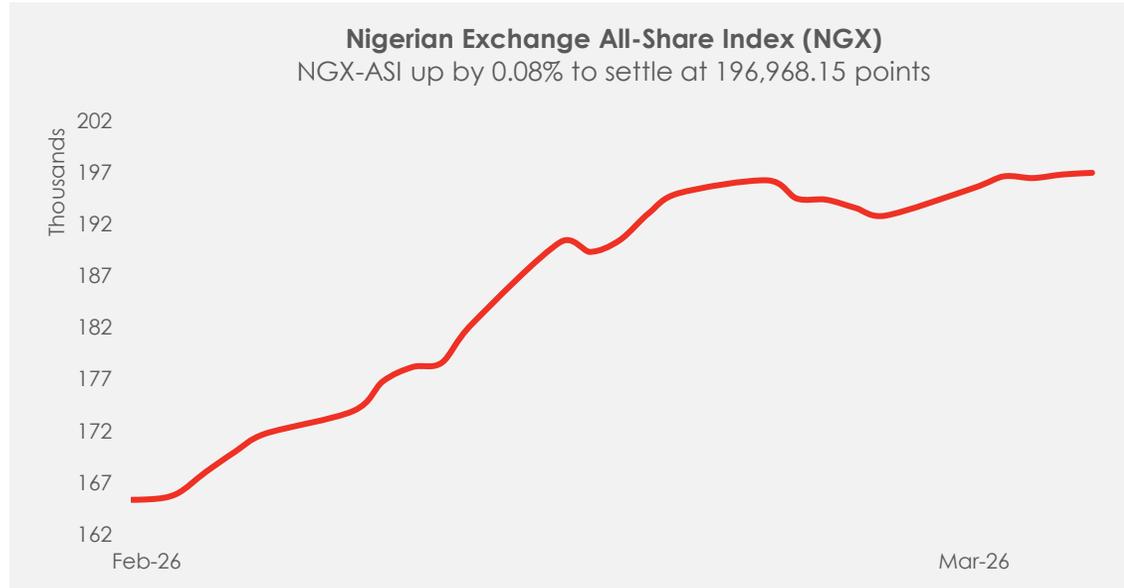
Symbol	Closing Price (N)	Daily Volume (Units)
FIRSTHOLDCO	52.00	43,914,794.00
ACCESSCORP	25.95	43,214,408.00
GTCO	119.00	38,866,980.00
JAIZBANK	10.30	31,511,421.00
VERITASKAP	2.32	22,291,010.00

Top Five Traded Value

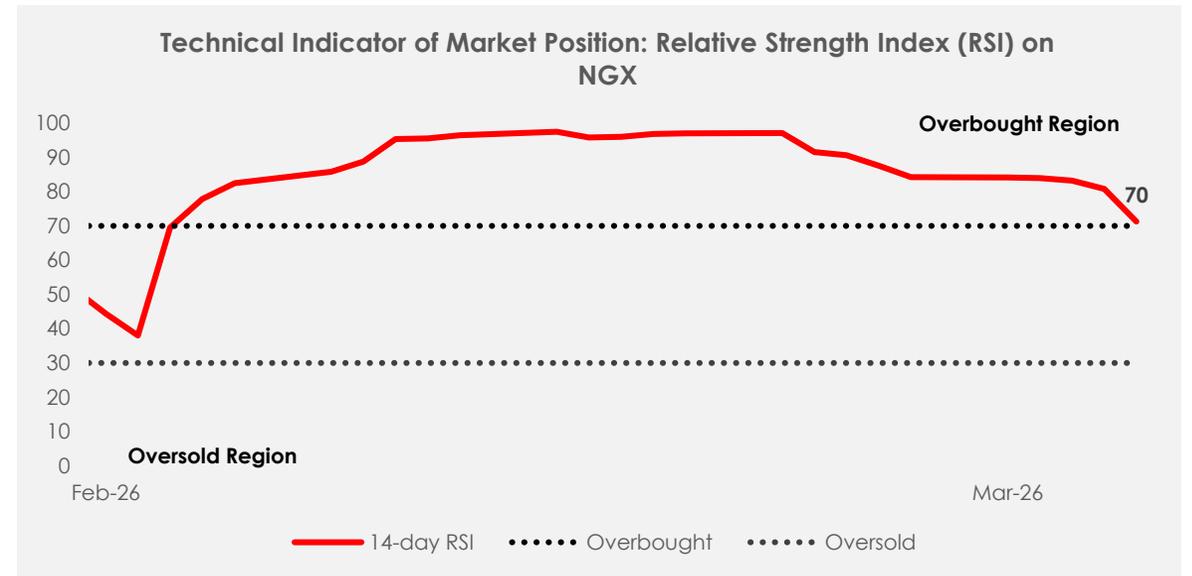
GTCO recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
GTCO	119.00	4,623,732,245.20
ARADEL	1,300.40	3,798,750,749.70
OKOMUOIL	1,765.00	2,348,601,053.50
FIRSTHOLDCO	52.00	2,278,704,647.00
MTNN	790.00	1,999,334,058.20

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US stocks slumped on Friday, as a double whammy of softer-than-expected labor market data and soaring oil prices battered sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,830.71	(0.56%)	(1.13%)	(0.22%)
Dow Jones	47,954.74	(1.61%)	(3.12%)	(0.23%)
Nasdaq	25,020.41	(0.29%)	(0.06%)	7.65%
FTSE 100	10,413.94	(1.45%)	(4.55%)	4.86%
NIKKEI	55,278.06	1.90%	(6.07%)	9.81%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	413.56	(1.21%)	19.61%
Egypt	47,516.44	2.29%	13.60%
Ghana	14,273.08	1.91%	62.70%
Morocco	383.07	(1.61%)	(10.10%)
MSCI FM	1,493.78	1.29%	2.33%
South Africa	120,167.42	(0.78%)	3.75%
Tunisia	14,986.22	0.36%	11.42%
Nigeria (NGX)	196,968.15	0.08%	26.58%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.89%	5.53%
UK-10Y	4.7	3.08%	8.69%
JP-10Y	2.2	0.60%	2.36%
DE-10Y	2.9	5.32%	12.71%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.14%)	(0.95%)	(0.87%)
EUR/USD	1.16	(0.21%)	(1.30%)	(1.74%)
JPY/USD	0.63	(0.34%)	(0.97%)	(0.59%)
CNY/USD	0.15	0.07%	(0.48%)	1.47%

Key:

YTD – Year to Date change



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