

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SLBC (+7.50%) and SDCC (+7.48%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.33% to close at 417.71 points. YTD returns settled at 20.81%, while market capitalisation closed at XOF16.11tn. Activity level in the market was mixed with the total value of stocks traded rising by 8.59% while the total volume of stocks traded fell by 6.10% to settle at XOF 1.78bn and 2.30mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty- Four (24) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SLBC	41,000	44,075	7.50%
SDCC	7,150	7,685	7.48%
SHEC	1,940	2,025	4.38%
FTSC	2,300	2,395	4.13%
BNBC	1,575	1,625	3.17%

Top Five Losers

The top Five (5) losers out of Eighteen (18) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BOAN	2,995	2,910	(2.84%)
SEMC	2,385	2,325	(2.52%)
BICC	25,499	24,900	(2.35%)
SDSC	2,200	2,160	(1.82%)
ABJC	3,770	3,705	(1.72%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	417.71	0.33%	20.81%
Mkt Cap (XOF'bn)	16,105.00	0.33%	20.81%
Mkt Cap (\$'mn)	28,978.86	0.24%	21.52%
Value (XOF)	1,777,286,681.00	8.59%	N/A
Value (\$)	3,197,996.73	8.49%	
Vol (Units)	2,304,759.00	(6.10%)	
Mkt Breadth	1.3x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	31	2,049,372
BOAC	7,900	31,361
BOAN	2,910	19,456
SEMC	2,325	16,615
SNIS	29,300	16,082

Top Five Traded Value

SNIS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNIS	29,300	468,578,320
BOAC	7,900	247,834,105
ECOC	17,000	121,666,315
ETIT	31	63,223,516
SAFC	6,000	62,864,470

Global Equities Market

Global equities traded mostly negative on Friday, with US indices retreating amid mild risk-off sentiment while European and Asian markets posted modest gains.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,849.24	(0.86%)	(0.87%)	0.05%
Dow Jones	48,999.17	(1.01%)	(1.26%)	1.95%
Nasdaq	24,841.51	(0.77%)	(0.68%)	(1.62%)
FTSE 100	10,871.62	0.23%	1.73%	9.47%
NIKKEI	58,850.27	0.16%	3.56%	16.91%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was Bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	417.71	0.33%	20.81%
Egypt	49,212.83	0.00%	17.65%
Ghana	12,856.00	2.57%	46.59%
Morocco	406.92	(1.49%)	(4.51%)
MSCI FM	1,556.23	(0.15%)	6.60%
South Africa	128,528.10	1.54%	10.96%
Tunisia	15,174.64	0.34%	12.82%
Nigeria (NGX)	192,826.77	(0.38%)	23.91%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	(0.77%)	(2.42%)
UK-10Y	4.3	(0.42%)	(2.25%)
JP-10Y	2.1	(1.86%)	0.33%
DE-10Y	2.6	(1.85%)	(2.00%)

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.30%)	(0.31%)	(0.24%)
EUR/USD	1.18	(0.04%)	0.08%	0.39%
JPY/USD	0.64	(0.02%)	(0.69%)	0.32%
CNY/USD	0.15	(0.27%)	0.76%	1.96%

Key:

YTD – Year to Date change

United Capital

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