

**BRVM Market Summary**

On Thursday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in BICC (+4.42%) and SOGC (+3.51%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.48% to close at 401.87 points. YTD returns settled at 16.23%, while market capitalisation closed at XOF15.49tn. Activity level in the market was bearish with the total value and volume of stocks traded falling by 42.84% and 41.15% to settle at XOF 0.92bn and 0.44mn units, respectively.

**Top Five Gainers**

The top Five (5) gainers out of Twenty-Six (26) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BICC	24,899	26,000	4.42%
SOGC	7,700	7,970	3.51%
BOAN	2,610	2,690	3.07%
SEMC	2,200	2,265	2.95%
TTLS	3,015	3,100	2.82%

**Top Five Losers**

The top Five (5) losers out of Fifteen (15) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	53,648	49,630	(7.49%)
SDSC	2,060	1,970	(4.37%)
BOAC	8,750	8,500	(2.86%)
ONTBF	2,990	2,910	(2.68%)
SDCC	7,500	7,300	(2.67%)

**BRVM Performance Indicators**

Headline	Value	1 Day	YTD
BRVM CI	401.87	0.48%	16.23%
Mkt Cap (XOF'bn)	15,494.61	0.48%	16.23%
Mkt Cap (\$'mn)	27,303.28	0.17%	14.49%
Value (XOF)	920,501,144.00	(42.84%)	N/A
Value (\$)	1,622,028.45	(43.02%)	
Vol (Units)	443,157.00	(41.15%)	
Mkt Breadth	1.7x	N/A	

**Top Five Traded Volume**

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	32	284,362
BOAC	8,500	22,706
TTLIC	2,870	18,826
BOAS	6,550	14,395
SIBC	7,000	11,240

**Top Five Traded Value**

BOAC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
BOAC	8,500	194,382,350
BOAS	6,550	93,388,255
SIBC	7,000	77,757,820
TTLIC	2,870	53,950,225
PALC	8,000	51,506,280

### Global Equities Market

US equities traded largely bearish on Thursday as investors remained cautious, balancing resilient economic data against ongoing uncertainty around the Fed's policy path.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,569.41	(0.34%)	(0.83%)	(4.03%)
Dow Jones	46,462.26	0.07%	0.96%	(3.33%)
Nasdaq	23,980.41	(0.76%)	(1.54%)	3.18%
FTSE 100	10,002.33	(1.03%)	(0.61%)	0.71%
NIKKEI	53,489.00	(0.70%)	4.49%	6.26%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	401.87	0.48%	16.23%
Egypt	47,001.89	(1.04%)	12.37%
Ghana	13,718.00	(5.11%)	56.37%
Morocco	393.87	(0.11%)	(7.57%)
MSCI FM	1,456.25	0.03%	(0.24%)
South Africa	112,584.00	(1.58%)	(2.80%)
Tunisia	15,485.74	(0.15%)	15.14%
Nigeria (NGX)	200,957.89	0.02%	29.14%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.4	0.90%	(1.02%)
UK-10Y	4.9	1.20%	(1.76%)
JP-10Y	2.3	1.20%	0.49%
DE-10Y	2.9	1.11%	(0.92%)

### Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.11%)	0.11%	(0.93%)
EUR/USD	1.15	(0.13%)	(0.16%)	(2.29%)
JPY/USD	0.63	(0.04%)	(0.22%)	(1.80%)
CNY/USD	0.14	(0.14%)	(0.34%)	1.19%

### Key:

YTD – Year to Date change

# United Capital

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