

BRVM Market Summary

On Tuesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SICC (+7.40%) and UNLC (+6.27%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.15% to close at 403.58 points. YTD returns settled at 16.73%, while market capitalisation closed at XOF15.56tn. Activity level in the market was bearish with the total value and volume of stocks traded falling by 6.64% and 55.70% to settle at XOF 1.62bn and 0.55mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-One (21) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SICC	3,850	4,135	7.40%
UNLC	54,578	58,000	6.27%
TTLS	3,025	3,190	5.45%
SDSC	1,825	1,920	5.21%
SPHC	7,240	7,600	4.97%

Top Five Losers

The top Five (5) losers out of Twenty-Two (22) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
PALC	9,400	8,695	(7.50%)
TTLC	2,995	2,810	(6.18%)
SOGC	8,500	7,990	(6.00%)
ABJC	3,730	3,545	(4.96%)
CFAC	1,750	1,675	(4.29%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	403.58	0.15%	16.73%
Mkt Cap (XOF'bn)	15,560.36	0.15%	16.73%
Mkt Cap (\$'mn)	27,516.11	0.66%	15.38%
Value (XOF)	1,623,305,357.00	(6.64%)	N/A
Value (\$)	2,870,566.50	(6.16%)	
Vol (Units)	552,927.00	(55.70%)	
Mkt Breadth	1.0x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	32	316,858
NTLC	13,000	50,573
TTLC	2,810	27,668
SDSC	1,920	14,866
SPHC	7,600	12,319

Top Five Traded Value

NTLC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
NTLC	13,000	657,373,545
SNTS	28,205	122,564,370
SPHC	7,600	88,091,440
TTLC	2,810	79,887,605
BOAC	8,700	65,507,400

Global Equities Market

US equities rebounded on Tuesday as investors took comfort in resilient economic signals and steady Federal Reserve guidance, supporting a recovery in risk sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,581.00	1.15%	(0.66%)	(3.86%)
Dow Jones	46,208.47	1.38%	0.41%	(3.86%)
Nasdaq	24,188.59	1.22%	(0.68%)	4.07%
FTSE 100	9,894.15	(0.24%)	(1.68%)	(0.37%)
NIKKEI	52,252.28	1.43%	2.08%	3.80%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	403.58	0.15%	16.73%
Egypt	46,930.88	(1.43%)	12.20%
Ghana	15,504.00	(1.25%)	76.73%
Morocco	389.24	0.58%	(8.65%)
MSCI FM	1,432.12	0.66%	(1.90%)
South Africa	110,358.00	0.76%	(4.72%)
Tunisia	15,533.59	(0.37%)	15.49%
Nigeria (NGX)	200,705.88	0.85%	28.98%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.4	0.55%	(0.27%)
UK-10Y	5.0	0.75%	(0.86%)
JP-10Y	2.3	(1.30%)	0.35%
DE-10Y	2.9	0.56%	(1.71%)

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.31%)	0.27%	(0.77%)
EUR/USD	1.16	(0.15%)	0.13%	(2.00%)
JPY/USD	0.63	(0.09%)	0.29%	(1.29%)
CNY/USD	0.15	(0.14%)	(0.14%)	1.40%

Key:

YTD – Year to Date change

United Capital

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