

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in UNLC (-7.49%) and TTLS (-7.35%). As a result, the BRVM Composite Index (ICXCOMP) fell by 2.09% to close at 402.99 points. YTD returns settled at 16.56%, while market capitalisation closed at XOF15.54tn. Activity level in the market was bullish with the total value and volume of stocks traded rising by 100.18% and 67.98% to settle at XOF 1.74bn and 1.25mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Sixteen (16) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ORGT	3,365	3,615	7.43%
SDSC	1,700	1,825	7.35%
ABJC	3,490	3,730	6.88%
UNXC	2,000	2,095	4.75%
STAC	2,355	2,450	4.03%

Top Five Losers

The top Five (5) losers out of Twenty-Four (24) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	58,999	54,580	(7.49%)
TTLS	3,265	3,025	(7.35%)
SAFC	6,195	5,805	(6.30%)
SPHC	7,725	7,240	(6.28%)
BICC	25,555	24,745	(3.17%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	402.99	(2.09%)	16.56%
Mkt Cap (XOF'bn)	15,537.45	(2.09%)	16.55%
Mkt Cap (\$'mn)	27,335.17	(2.12%)	14.63%
Value (XOF)	1,738,695,462.00	100.18%	N/A
Value (\$)	3,058,902.48	100.13%	
Vol (Units)	1,248,120.00	67.98%	
Mkt Breadth	0.7x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	32	978,577
ORGT	3,615	36,643
CIEC	3,340	35,503
TTLC	2,995	19,837
SNTS	28,200	16,961

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	28,200	479,581,820
ORGT	3,615	129,742,565
CIEC	3,340	118,321,125
ORAC	14,200	118,230,935
SGBC	35,000	69,996,900

Global Equities Market

US equities declined sharply on Monday as investors adopted a risk-off stance amid heightened concerns over economic growth and the trajectory of Federal Reserve policy

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,506.48	(1.78%)	(1.78%)	(4.95%)
Dow Jones	45,577.47	(0.96%)	(0.96%)	(5.17%)
Nasdaq	23,898.15	(1.88%)	(1.88%)	2.82%
FTSE 100	9,918.33	(1.44%)	(1.44%)	(0.13%)
NIKKEI	51,515.49	0.64%	0.64%	2.34%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	402.99	(2.09%)	16.56%
Egypt	47,611.96	3.38%	13.83%
Ghana	15,701.00	(1.40%)	78.98%
Morocco	396.98	(1.62%)	(9.19%)
MSCI FM	1,422.73	(1.28%)	(2.54%)
South Africa	109,530.00	(3.84%)	(5.44%)
Tunisia	15,591.81	0.41%	15.92%
Nigeria (NGX)	199,014.02	(1.07%)	27.89%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.4	(0.82%)	(0.82%)
UK-10Y	4.9	(1.60%)	(1.60%)
JP-10Y	2.3	1.68%	1.68%
DE-10Y	2.9	(2.25%)	(2.25%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.58%	0.58%	(0.46%)
EUR/USD	1.16	0.28%	0.28%	(1.85%)
JPY/USD	0.63	0.38%	0.38%	(1.20%)
CNY/USD	0.15	0.00%	0.00%	1.54%

Key:

YTD – Year to Date change

United Capital

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