

**BRVM Market Summary**

On Wednesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in UNLC (-7.49%) and SDSC (-7.38%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.10% to close at 411.59 points. YTD returns settled at 19.04%, while market capitalisation closed at XOF15.87tn. Activity level in the market was mixed with the total value of stocks traded falling by 53.11%, while the volume of stock traded rose by 3.20% to settle at XOF 0.87bn and 0.74mn units, respectively.

**Top Five Gainers**

The top Five (5) gainers out of Eighteen (18) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
TILC	2,760	2,900	5.07%
ECOC	16,280	16,795	3.16%
SGBC	34,900	36,000	3.15%
BOABF	5,300	5,420	2.26%
BOAB	7,685	7,845	2.08%

**Top Five Losers**

The top Five (5) losers out of Twenty-Three (23) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	65,000	60,130	(7.49%)
SDSC	1,965	1,820	(7.38%)
STAC	2,465	2,285	(7.30%)
SICC	4,095	3,800	(7.20%)
ORGT	3,700	3,500	(5.41%)

**BRVM Performance Indicators**

Headline	Value	1 Day	YTD
BRVM CI	411.59	(0.10%)	19.04%
Mkt Cap (XOF'bn)	15,869.26	(0.10%)	19.04%
Mkt Cap (\$'mn)	27,926.55	0.29%	17.11%
Value (XOF)	868,561,132.00	(53.11%)	N/A
Value (\$)	1,528,484.17	(52.93%)	
Vol (Units)	743,038.00	3.20%	
Mkt Breadth	0.8x	N/A	

**Top Five Traded Volume**

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	32	582,860
BOAN	2,610	20,168
BOAS	6,900	17,974
SDSC	1,820	12,470
ORGT	3,500	11,074

**Top Five Traded Value**

BOAS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
BOAS	6,900	124,253,105
CBIBF	13,510	66,572,050
SNTS	28,995	64,375,570
BOAN	2,610	52,130,955
ECOC	16,795	47,984,315

### Global Equities Market

US stocks dipped on Wednesday, after hotter-than-expected producer inflation data clouded sentiment that was already weighed down by concerns over a shock to the economy from surging oil prices.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,697.13	(0.72%)	0.37%	(2.17%)
Dow Jones	46,783.48	(1.06%)	0.23%	(2.66%)
Nasdaq	22,383.43	(0.59%)	(8.76%)	(3.69%)
FTSE 100	10,304.99	(1.07%)	(0.00%)	3.76%
NIKKEI	55,239.40	2.87%	2.64%	9.73%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	411.59	(0.10%)	19.04%
Egypt	47,612.00	3.38%	13.83%
Ghana	15,868.11	0.44%	80.88%
Morocco	393.35	2.81%	(7.69%)
MSCI FM	1,470.67	0.33%	0.74%
South Africa	117,252.45	0.16%	1.23%
Tunisia	15,432.00	0.28%	14.74%
Nigeria (NGX)	201,156.85	(0.69%)	29.27%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.83%	(0.70%)
UK-10Y	4.7	(0.23%)	(3.04%)
JP-10Y	2.2	(2.08%)	(0.98%)
DE-10Y	3.0	1.44%	2.71%

### Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	(0.25%)	0.50%	(1.20%)
EUR/USD	1.15	(0.15%)	0.66%	(2.56%)
JPY/USD	0.63	(0.37%)	0.03%	(1.79%)
CNY/USD	0.15	0.21%	0.34%	1.75%

### Key:

YTD – Year to Date change

# United Capital

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