

BRVM Market Summary

On Tuesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in BOAN (-7.46%) and STAC (-7.33%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.41% to close at 412.02 points. YTD returns settled at 19.17%, while market capitalisation closed at XOF15.89tn. Activity level in the market was mixed with the total value of stocks traded rising by 12.56%, while the volume of stock traded fell by 37.71% to settle at XOF 1.85bn and 0.72mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Thirteen (13) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CFAC	1,650	1,745	5.76%
SIVC	2,650	2,695	1.70%
SDCC	7,735	7,800	0.84%
TTLC	2,740	2,760	0.73%
BICB	5,220	5,250	0.57%

Top Five Losers

The top Five (5) losers out of Thirty (30) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BOAN	2,950	2,730	(7.46%)
STAC	2,660	2,465	(7.33%)
UNLC	70,000	65,000	(7.14%)
ORGT	3,900	3,700	(5.13%)
ABJC	3,395	3,250	(4.27%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	412.02	(0.41%)	19.17%
Mkt Cap (XOF'bn)	15,885.66	(0.41%)	19.17%
Mkt Cap (\$'mn)	27,845.15	(0.19%)	16.76%
Value (XOF)	1,852,463,215.00	12.56%	N/A
Value (\$)	3,247,087.14	12.81%	
Vol (Units)	720,024.00	(37.71%)	
Mkt Breadth	0.4x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	32	460,741
BOAN	2,730	25,606
SIBC	7,075	19,110
CBIBF	13,505	16,780
ORGT	3,700	14,164

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	28,995	385,118,220
CBIBF	13,505	225,909,285
SGBC	34,900	160,026,705
SIBC	7,075	134,790,755
PALC	9,440	94,700,095

Global Equities Market

US stock futures gained on Tuesday, erasing earlier losses as oil prices trimmed their advance. The focus remained on the ongoing US-Israel attack on Iran and Tehran's response.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,745.92	1.71%	1.10%	(1.45%)
Dow Jones	47,282.83	1.56%	1.30%	(1.62%)
Nasdaq	22,516.09	(7.65%)	(8.22%)	(3.12%)
FTSE 100	10,416.91	0.57%	1.08%	4.89%
NIKKEI	53,700.39	0.00%	(0.22%)	6.68%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	412.02	(0.41%)	19.17%
Egypt	46,054.61	0.28%	10.10%
Ghana	15,798.27	1.17%	80.08%
Morocco	382.59	0.75%	(10.22%)
MSCI FM	1,465.83	0.67%	0.41%
South Africa	117,065.96	0.43%	1.07%
Tunisia	15,388.53	0.92%	14.41%
Nigeria (NGX)	202,559.41	0.54%	30.17%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	(0.85%)	(1.53%)
UK-10Y	4.7	(0.95%)	(2.81%)
JP-10Y	2.3	(0.74%)	1.12%
DE-10Y	2.9	2.64%	1.25%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	0.27%	0.75%	(0.96%)
EUR/USD	1.15	0.34%	0.81%	(2.41%)
JPY/USD	0.63	0.14%	0.40%	(1.42%)
CNY/USD	0.15	0.14%	0.14%	1.54%

Key:

YTD – Year to Date change

United Capital

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