

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in PRSC (-6.06%) and BICC (-3.32%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.70% to close at 413.71 points. YTD returns settled at 19.66%, while market capitalisation closed at XOF15.95tn. Activity level in the market was bearish with the total value and volume of stock traded falling by 21.39% and 9.98% to settle at XOF 1.65bn and 1.16mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Thirteen (13) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STAC	2,525	2,660	5.35%
TTLS	3,100	3,195	3.06%
NSBC	13,900	14,200	2.16%
BOABF	5,200	5,290	1.73%
BNBC	1,600	1,625	1.56%

Top Five Losers

The top Five (5) losers out of Twenty-Seven (27) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
PRSC	5,200	4,885	(6.06%)
BICC	26,950	26,055	(3.32%)
ONTBF	3,095	2,995	(3.23%)
CFAC	1,695	1,650	(2.65%)
T TLC	2,810	2,740	(2.49%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	413.71	(0.70%)	19.66%
Mkt Cap (XOF'bn)	15,950.76	(0.70%)	19.65%
Mkt Cap (\$'mn)	27,898.13	(1.44%)	16.99%
Value (XOF)	1,645,756,074.00	(21.39%)	N/A
Value (\$)	2,878,454.00	(21.98%)	
Vol (Units)	1,155,917.00	(9.98%)	
Mkt Breadth	0.5x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	32	880,922
ONTBF	2,995	97,307
CBIBF	13,500	20,550
STAC	2,660	12,699
ORGT	3,900	12,098

Top Five Traded Value

ONTBF recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
ONTBF	2,995	290,024,285
CBIBF	13,500	276,822,320
SNTS	28,985	165,246,885
SGBC	35,000	123,156,050
ECOC	16,215	62,738,145

Global Equities Market

US equities declined on Friday as investors adopted a risk-off stance amid persistent uncertainty around the economic outlook and the path of Federal Reserve policy.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,672.62	(1.52%)	(2.31%)	(2.53%)
Dow Jones	46,677.85	(1.56%)	(2.66%)	(2.88%)
Nasdaq	24,533.58	(1.73%)	(1.95%)	5.56%
FTSE 100	10,305.15	(0.47%)	(1.04%)	3.76%
NIKKEI	53,819.61	(1.16%)	(3.24%)	6.91%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	413.71	(0.70%)	19.66%
Egypt	46,790.96	0.00%	11.86%
Ghana	15,530.00	2.21%	77.03%
Morocco	377.57	(1.76%)	(11.39%)
MSCI FM	1,457.40	(0.65%)	(0.17%)
South Africa	115,131.00	(1.65%)	(0.60%)
Tunisia	15,413.59	(0.55%)	14.60%
Nigeria (NGX)	198,407.30	0.76%	27.50%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.3	(0.07%)	3.34%
UK-10Y	4.8	0.31%	3.45%
JP-10Y	2.2	2.75%	3.74%
DE-10Y	2.8	(1.05%)	1.69%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	(0.59%)	(0.77%)	(1.49%)
EUR/USD	1.15	(0.28%)	(1.20%)	(2.84%)
JPY/USD	0.63	(0.04%)	(1.01%)	(1.72%)
CNY/USD	0.15	(0.41%)	0.00%	1.40%

Key:

YTD – Year to Date change

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