

BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in CABC (-7.40%) and SEMC (-5.85%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.47% to close at 414.49 points. YTD returns settled at 19.88%, while market capitalisation closed at XOF15.98tn. Activity level in the market was mixed with the total value of stock traded falling by 29.89% while the total volume of stocks traded rose by 102.83% to settle at XOF 1.44bn and 1.73mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of thirteen (13) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STAC	2,190	2,350	7.31%
BOAC	8,700	8,895	2.24%
BNBC	1,600	1,630	1.88%
BICC	25,705	26,055	1.36%
SLBC	39,015	39,500	1.24%

Top Five Losers

The top Five (5) losers out of Twenty-Three (23) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CABC	3,850	3,565	(7.40%)
SEMC	2,135	2,010	(5.85%)
SDSC	2,080	1,980	(4.81%)
UNXC	2,100	2,000	(4.76%)
SIVC	2,835	2,710	(4.41%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	414.49	(0.47%)	19.88%
Mkt Cap (XOF'bn)	15,981.14	(0.47%)	19.88%
Mkt Cap (\$'mn)	28,335.35	(0.52%)	18.82%
Value (XOF)	1,440,856,260.00	(29.89%)	N/A
Value (\$)	2,554,709.68	(29.92%)	
Vol (Units)	1,728,818.00	102.83%	
Mkt Breadth	0.6x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	32	1,462,181
TTLC	2,800	65,735
BOABF	5,005	17,348
UNXC	2,000	17,067
SEMC	2,010	13,502

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	28,800	201,010,590
TTLC	2,800	184,804,380
BOAC	8,895	93,371,675
BOABF	5,005	88,422,405
SGBC	34,000	88,345,330

Global Equities Market

US equities were subdued on Wednesday as investors adopted a cautious stance while assessing economic data and the Federal Reserve's policy outlook.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,781.48	(0.21%)	(0.72%)	(0.94%)
Dow Jones	47,706.51	(0.07%)	(0.52%)	(0.74%)
Nasdaq	24,956.47	(0.04%)	(0.26%)	7.38%
FTSE 100	10,412.24	1.59%	(0.02%)	4.84%
NIKKEI	55,025.37	1.43%	(1.07%)	9.31%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	414.49	(0.47%)	19.88%
Egypt	47,195.39	(1.21%)	12.83%
Ghana	15,325.00	2.26%	74.69%
Morocco	384.39	1.58%	(9.79%)
MSCI FM	1,476.81	1.05%	1.16%
South Africa	116,147.00	(2.66%)	0.27%
Tunisia	15,268.18	1.45%	13.52%
Nigeria (NGX)	195,898.53	(0.09%)	25.89%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	1.23%	1.33%
UK-10Y	4.7	2.55%	0.37%
JP-10Y	2.2	(0.87%)	(0.09%)
DE-10Y	2.8	2.99%	1.29%

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.09%	0.40%	(0.33%)
EUR/USD	1.16	(0.17%)	(0.23%)	(1.89%)
JPY/USD	0.63	(0.32%)	(0.49%)	(1.20%)
CNY/USD	0.15	0.14%	0.41%	1.82%

Key:

YTD – Year to Date change

United Capital

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