

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SLBC (+7.49%) and BOAB (+7.46%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.55% to close at 413.71 points. YTD returns settled at 19.66%, while market capitalisation closed at XOF15.95tn. Activity level in the market was mixed with the total value of stock traded falling by 18.91% while the total volume of stocks traded rose by 43.05% to settle at XOF 1.90bn and 1.28mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Seven (27) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SLBC	35,705	38,380	7.49%
BOAB	6,975	7,495	7.46%
BOABF	4,720	5,070	7.42%
STAC	1,900	2,040	7.37%
BOAN	2,780	2,975	7.01%

Top Five Losers

The top Five (5) losers out of Seventeen (17) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SDSC	2,095	1,940	(7.40%)
UNXC	2,250	2,100	(6.67%)
SCRC	1,550	1,505	(2.90%)
UNLC	70,000	68,000	(2.86%)
FTSC	2,480	2,420	(2.42%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	413.71	0.55%	19.66%
Mkt Cap (XOF'bn)	15,950.88	0.55%	19.66%
Mkt Cap (\$'mn)	28,082.53	0.02%	17.76%
Value (XOF)	1,896,184,698.00	(18.91%)	N/A
Value (\$)	3,338,353.34	(19.34%)	
Vol (Units)	1,282,550.00	43.05%	
Mkt Breadth	1.6x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	32	954,853
ONTBF	2,905	21,474
UNXC	2,100	20,936
BOAC	8,600	24,692
BOAB	7,495	17,776

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	29,000	366,378,670
BOAC	8,600	208,873,695
SIBC	6,825	183,086,300
BOAB	7,495	125,528,500
ONTBF	2,905	62,375,715

Global Equities Market

US equities declined on Monday as investors adopted a risk-off stance amid persistent concerns over economic growth and the interest rate outlook.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,740.02	(1.33%)	(1.33%)	(1.54%)
Dow Jones	47,501.55	(0.95%)	(0.95%)	(1.17%)
Nasdaq	24,643.02	(1.51%)	(1.51%)	6.03%
FTSE 100	10,284.75	(1.24%)	(1.24%)	3.56%
NIKKEI	52,728.72	(5.20%)	(5.20%)	4.75%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	413.71	0.55%	19.66%
Egypt	46,414.85	(2.32%)	10.96%
Ghana	14,546.00	2.65%	65.81%
Morocco	369.79	(3.47%)	(13.22%)
MSCI FM	1,425.94	(3.15%)	(2.32%)
South Africa	116,309.00	(0.23%)	0.41%
Tunisia	14,877.24	(0.49%)	10.61%
Nigeria (NGX)	197,196.97	0.12%	26.72%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.82%	0.82%
UK-10Y	4.7	1.92%	1.92%
JP-10Y	2.2	0.92%	0.92%
DE-10Y	2.8	(0.54%)	(0.54%)

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.14%)	(0.14%)	(0.87%)
EUR/USD	1.15	(0.59%)	(0.59%)	(2.24%)
JPY/USD	0.63	(0.41%)	(0.41%)	(1.12%)
CNY/USD	0.14	(0.28%)	(0.28%)	1.12%

Key:

YTD – Year to Date change

United Capital

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