

**BRVM Market Summary**

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SAFC (+7.50%) and SDSC (+7.44%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.09% to close at 411.44 points. YTD returns settled at 19.00%, while market capitalisation closed at XOF15.86tn. Activity level in the market was mixed with the total value of stock traded rising by 69.81% while the total volume of stocks traded fell by 41.28% to settle at XOF 2.34bn and 0.90mn units, respectively.

**Top Five Gainers**

The top Five (5) gainers out of Twenty-Five (25) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SAFC	5,335	5,735	7.50%
SDSC	1,950	2,095	7.44%
UNXC	2,140	2,250	5.14%
SEMC	2,150	2,250	4.65%
SIVC	2,685	2,800	4.28%

**Top Five Losers**

The top Five (5) losers out of Nineteen (19) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SLBC	38,500	35,705	(7.26%)
SICC	4,000	3,710	(7.25%)
SHEC	2,325	2,240	(3.66%)
CFAC	1,800	1,750	(2.78%)
TTLC	2,930	2,850	(2.73%)

**BRVM Performance Indicators**

Headline	Value	1 Day	YTD
BRVM CI	411.44	0.09%	19.00%
Mkt Cap (XOF'bn)	15,863.33	0.09%	19.00%
Mkt Cap (\$'mn)	28,076.70	0.09%	17.73%
Value (XOF)	2,338,331,348.00	69.81%	N/A
Value (\$)	4,138,639.55	69.81%	
Vol (Units)	896,594.00	(41.28%)	
Mkt Breadth	1.3x	N/A	

**Top Five Traded Volume**

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	32	576,600
TTLC	2,850	28,889
SNTS	28,950	28,571
BOAN	2,780	28,284
SHEC	2,240	20,217

**Top Five Traded Value**

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	28,950	821,942,060
SGBC	35,800	169,311,005
NSBC	13,900	74,871,400
BOAN	2,780	74,061,700
SAFC	5,735	29,133,980

### Global Equities Market

US stocks slumped on Friday, as a double whammy of softer-than-expected labor market data and soaring oil prices battered sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,830.71	(0.56%)	(1.13%)	(0.22%)
Dow Jones	47,954.74	(1.61%)	(3.12%)	(0.23%)
Nasdaq	25,020.41	(0.29%)	(0.06%)	7.65%
FTSE 100	10,413.94	(1.45%)	(4.55%)	4.86%
NIKKEI	55,278.06	1.90%	(6.07%)	9.81%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	411.44	0.09%	19.00%
Egypt	47,516.44	2.29%	13.60%
Ghana	14,273.08	1.91%	62.70%
Morocco	383.07	(1.61%)	(10.10%)
MSCI FM	1,493.78	1.29%	2.33%
South Africa	120,167.42	(0.78%)	3.75%
Tunisia	14,986.22	0.36%	11.42%
Nigeria (NGX)	196,968.15	0.08%	26.58%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.89%	5.53%
UK-10Y	4.7	3.08%	8.69%
JP-10Y	2.2	0.60%	2.36%
DE-10Y	2.9	5.32%	12.71%

### Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.14%)	(0.95%)	(0.87%)
EUR/USD	1.16	(0.21%)	(1.30%)	(1.74%)
JPY/USD	0.63	(0.34%)	(0.97%)	(0.59%)
CNY/USD	0.15	0.07%	(0.48%)	1.47%

### Key:

YTD – Year to Date change

# United Capital

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