

### BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in UNLC (-7.43%) and SHEC (-7.37%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.60% to close at 411.08 points. YTD returns settled at 18.90%, while market capitalisation closed at XOF15.85tn. Activity level in the market was mixed with the total value of stock traded falling by 54.26% while the total volume of stocks traded rose by 12.00% to settle at XOF 1.38bn and 1.53mn units, respectively.

### Top Five Gainers

The top Five (5) gainers out of Seventeen (17) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SEMC	2,000	2,150	7.50%
SAFC	4,965	5,335	7.45%
SIVC	2,500	2,685	7.40%
UNXC	1,995	2,140	7.27%
ORGT	3,500	3,700	5.71%

### Top Five Losers

The top Five (5) losers out of Twenty-One (21) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	74,000	68,500	(7.43%)
SHEC	2,510	2,325	(7.37%)
TTLC	3,160	2,930	(7.28%)
SLBC	40,840	38,500	(5.73%)
SDCC	8,110	7,750	(4.44%)

### BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	411.08	(0.60%)	18.90%
Mkt Cap (XOF'bn)	15,849.46	(0.60%)	18.89%
Mkt Cap (\$'mn)	28,052.14	(0.73%)	17.63%
Value (XOF)	1,377,030,774.00	(54.26%)	N/A
Value (\$)	2,437,222.61	(54.32%)	
Vol (Units)	1,527,016.00	12.00%	
Mkt Breadth	0.8x	N/A	

### Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	32	1,255,765
SHEC	2,325	28,404
SIVC	2,685	24,845
BOAN	2,700	19,836
UNXC	2,140	16,737

### Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	28,700	112,664,355
SGBC	35,000	76,363,005
SIBC	6,900	70,601,300
SHEC	2,325	70,423,200
SAFC	5,335	68,670,010

### Global Equities Market

US equities rebounded on Thursday as investors found support in resilient economic data and steady Federal Reserve guidance, helping to stabilise risk sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,869.50	0.78%	(0.57%)	0.35%
Dow Jones	48,739.41	0.49%	(1.53%)	1.41%
Nasdaq	25,093.68	1.51%	0.24%	7.97%
FTSE 100	10,530.60	(0.35%)	(3.48%)	6.03%
NIKKEI	55,278.06	1.90%	(6.07%)	9.81%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	411.08	(0.60%)	19.84%
Egypt	47,516.44	2.29%	13.60%
Ghana	14,160.00	1.21%	61.41%
Morocco	389.35	4.48%	(8.63%)
MSCI FM	1,494.81	1.36%	2.40%
South Africa	121,125.00	(0.86%)	3.71%
Tunisia	14,986.22	0.36%	11.42%
Nigeria (NGX)	196,807.15	0.18%	26.47%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	1.52%	4.59%
UK-10Y	4.5	2.21%	5.44%
JP-10Y	2.2	1.99%	1.75%
DE-10Y	2.7	1.41%	7.02%

### Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.23%)	(1.04%)	(0.96%)
EUR/USD	1.16	(0.24%)	(1.33%)	(1.77%)
JPY/USD	0.64	(0.41%)	(1.04%)	(0.65%)
CNY/USD	0.15	0.07%	(0.48%)	1.47%

### Key:

YTD – Year to Date change

# United Capital

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