

BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SLBC (-7.50%) and SAFC (-7.46%). As a result, the BRVM Composite Index (ICXCOMP) fell by 1.21% to close at 413.56 points. YTD returns settled at 19.61%, while market capitalisation closed at XOF15.94tn. Activity level in the market was mixed with the total value of stock traded rising by 40.64% while the total volume of stocks traded fell by 2.73% to settle at XOF 3.01bn and 1.36mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Eighteen (18) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SHEC	2,335	2,510	7.49%
UNLC	70,000	73,995	5.71%
TTLS	3,300	3,440	4.24%
ORGT	3,415	3,500	2.49%
ECOC	16,200	16,475	1.70%

Top Five Losers

The top Five (5) losers out of Twenty-Six (26) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SLBC	44,150	40,840	(7.50%)
SAFC	5,365	4,965	(7.46%)
SIVC	2,685	2,500	(6.89%)
SICC	4,290	4,000	(6.76%)
UNXC	2,135	1,995	(6.56%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	413.56	(1.21%)	19.61%
Mkt Cap (XOF'bn)	15,944.96	(1.21%)	19.61%
Mkt Cap (\$'mn)	28,258.68	(1.39%)	18.50%
Value (XOF)	3,010,289,145.00	40.64%	N/A
Value (\$)	5,335,027.28	40.39%	
Vol (Units)	1,363,415.00	(2.73%)	
Mkt Breadth	0.7x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	31	1,008,508
SGBC	35,995	31,726
UNXC	1,995	28,464
SHEC	2,510	28,022
SIVC	2,500	27,960

Top Five Traded Value

SGBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SGBC	35,995	1,142,587,520
SNTS	28,200	291,971,775
BOAC	8,010	125,624,185
SIBC	6,800	121,431,660
SDCC	8,110	106,817,520

Global Equities Market

US equities declined on Wednesday as investors grew cautious amid concerns over economic growth and the interest rate outlook, weighing on overall risk sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,816.63	(0.94%)	(1.33%)	(0.42%)
Dow Jones	48,501.27	(0.83%)	(2.02%)	0.91%
Nasdaq	24,720.08	(1.09%)	(1.26%)	6.36%
FTSE 100	10,571.86	0.84%	(3.10%)	6.45%
NIKKEI	54,245.54	(3.61%)	(7.82%)	7.76%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	413.56	(1.21%)	19.61%
Egypt	46,452.14	(0.59%)	11.05%
Ghana	13,991.00	1.87%	59.48%
Morocco	372.65	1.57%	(12.55%)
MSCI FM	1,478.91	0.89%	1.31%
South Africa	121,803.00	1.51%	5.16%
Tunisia	14,933.02	(0.24%)	11.03%
Nigeria (NGX)	196,463.22	(0.08%)	26.25%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.20%	2.60%
UK-10Y	4.5	(0.07%)	3.93%
JP-10Y	2.1	(1.68%)	(0.19%)
DE-10Y	2.7	0.57%	4.32%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.19%	(0.77%)	(0.69%)
EUR/USD	1.16	0.15%	(1.11%)	(1.55%)
JPY/USD	0.64	0.28%	(0.79%)	(0.40%)
CNY/USD	0.15	0.07%	(0.55%)	1.40%

Key:

YTD – Year to Date change

United Capital

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