

BRVM Market Summary

On Tuesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in PRSC (+7.46%) and SDCC (+7.42%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.43% to close at 418.63 points. YTD returns settled at 21.08%, while market capitalisation closed at XOF16.14tn. Activity level in the market was mixed with the total value of stock traded rising by 21.26% while the total volume of stocks traded fell by 37.86% to settle at XOF 2.14bn and 1.40mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty- Three (23) stocks that appreciated in the market.

| Symbol | Opening Price (XOF) | Closing Price (XOF) | Change |
|--------|---------------------|---------------------|--------|
| PRSC | 4,890 | 5,255 | 7.46% |
| SDCC | 7,550 | 8,110 | 7.42% |
| SHEC | 2,175 | 2,335 | 7.36% |
| TTLS | 3,125 | 3,300 | 5.60% |
| CFAC | 1,700 | 1,780 | 4.71% |

Top Five Losers

The top Five (5) losers out of Twenty-One (21) stocks that depreciated in the market.

| Symbol | Opening Price (XOF) | Closing Price (XOF) | Change |
|--------|---------------------|---------------------|---------|
| CBIBF | 14,049 | 13,000 | (7.47%) |
| SEMC | 2,215 | 2,050 | (7.45%) |
| SAFC | 5,795 | 5,365 | (7.42%) |
| SIVC | 2,900 | 2,685 | (7.41%) |
| UNXC | 2,305 | 2,135 | (7.38%) |

BRVM Performance Indicators

| Headline | Value | 1 Day | YTD |
|------------------|------------------|----------|--------|
| BRVM CI | 418.63 | 0.43% | 21.08% |
| Mkt Cap (XOF'bn) | 16,140.70 | 0.43% | 21.08% |
| Mkt Cap (\$'mn) | 28,656.38 | (0.15%) | 20.17% |
| Value (XOF) | 2,140,470,647.00 | 21.26% | N/A |
| Value (\$) | 3,800,214.20 | 20.56% | |
| Vol (Units) | 1,401,733.00 | (37.86%) | |
| Mkt Breadth | 1.1x | N/A | |

Top Five Traded Volume

ETIT recorded the highest traded volume.

| Symbol | Closing Price (XOF) | Daily Volume |
|--------|---------------------|--------------|
| ETIT | 33 | 1,094,044 |
| SIVC | 2,685 | 36,289 |
| UNXC | 2,135 | 27,100 |
| SNTS | 29,250 | 27,046 |
| TTLC | 3,125 | 22,053 |

Top Five Traded Value

SNTS recorded the highest traded value.

| Symbol | Closing Price (XOF) | Daily Value |
|--------|---------------------|-------------|
| SNTS | 29,250 | 784,122,885 |
| SIBC | 6,700 | 132,910,750 |
| SIVC | 2,685 | 98,333,440 |
| SGBC | 37,500 | 74,919,495 |
| SLBC | 44,150 | 69,831,380 |

Global Equities Market

US markets traded largely bearish on Tuesday as investors weighed Federal Reserve guidance against ongoing global market volatility, keeping sentiment cautious.

| Index | Current | 1 Day Change | Week-to-Date Change | YTD |
|-----------|-----------|--------------|---------------------|--------|
| S&P 500 | 6,881.62 | 0.04% | (0.39%) | 0.53% |
| Dow Jones | 48,904.78 | (0.15%) | (1.20%) | 1.75% |
| Nasdaq | 24,992.60 | (1.33%) | (0.17%) | 7.53% |
| FTSE 100 | 10,484.35 | (2.74%) | (3.91%) | 5.57% |
| NIKKEI | 56,279.05 | (3.06%) | (4.37%) | 11.80% |

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

| Equities Market | Level | 1 Day Change | YTD |
|-----------------|------------|--------------|----------|
| BRVM | 418.63 | 0.43% | 21.08% |
| Egypt | 58,057.24 | 21.73% | 38.80% |
| Ghana | 13,593.38 | 1.71% | 54.95% |
| Morocco | 389.17 | (5.73%) | (13.90%) |
| MSCI FM | 1,470.83 | (2.79%) | 0.75% |
| South Africa | 120,837.00 | (4.84%) | 4.32% |
| Tunisia | 14,968.91 | (0.53%) | 11.29% |
| Nigeria (NGX) | 196,621.96 | 0.57% | 26.35% |

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

| Index | Current | 1 Day Change | Week-to-Date Change |
|--------|---------|--------------|---------------------|
| US-10Y | 4.1 | 1.23% | 3.53% |
| UK-10Y | 4.5 | 3.47% | 5.20% |
| JP-10Y | 2.1 | 3.58% | 1.13% |
| DE-10Y | 2.7 | 3.90% | 6.71% |

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

| Currencies | Current | 1 Day Change | Week-to-Date Change | YTD |
|------------|---------|--------------|---------------------|---------|
| GBP/USD | 1.33 | (0.81%) | (1.37%) | (1.29%) |
| EUR/USD | 1.16 | (0.79%) | (1.40%) | (1.84%) |
| JPY/USD | 0.63 | (0.36%) | (1.19%) | (0.80%) |
| CNY/USD | 0.14 | (0.28%) | (0.62%) | 1.33% |

Key:

YTD – Year to Date change

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