

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in ABJC (-6.61%) and UNLC (-5.77%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.21% to close at 416.85 points. YTD returns settled at 20.56%, while market capitalisation closed at XOF16.07tn. Activity level in the market was bearish with the total value and volume of stocks traded falling by 0.68% and 2.12% to settle at XOF 1.77bn and 2.26mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty- Two (22) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
PRSC	4,550	4,890	7.47%
SHEC	2,025	2,175	7.41%
TTLS	2,910	3,125	7.39%
CIEC	3,195	3,430	7.36%
TTLC	2,800	3,000	7.14%

Top Five Losers

The top Five (5) losers out of Twenty-One (21) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ABJC	3,705	3,460	(6.61%)
UNLC	74,297	70,010	(5.77%)
BOAN	2,910	2,750	(5.50%)
CFAC	1,790	1,700	(5.03%)
SEMC	2,325	2,215	(4.73%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	416.85	(0.21%)	20.56%
Mkt Cap (XOF'bn)	16,071.82	(0.21%)	20.56%
Mkt Cap (\$'mn)	28,699.68	(0.96%)	20.35%
Value (XOF)	1,765,190,904.00	(0.68%)	N/A
Value (\$)	3,152,126.61	(1.43%)	
Vol (Units)	2,255,844.00	(2.12%)	
Mkt Breadth	1.0x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	32	1,927,931
BOAN	2,750	54,376
TTLC	3,000	29,198
TTLS	3,125	25,514
SHEC	2,175	19,611

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	29,010	242,142,750
BOAN	2,750	149,926,555
TTLC	3,000	85,462,665
TTLS	3,125	76,915,235
BOAC	7,900	74,650,145

Global Equities Market

US equities retreated on Monday as investors turned cautious amid renewed concerns over economic momentum and the outlook for interest rates, dampening overall risk appetite.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,878.88	(0.43%)	(0.43%)	0.49%
Dow Jones	48,977.92	(1.05%)	(1.05%)	1.90%
Nasdaq	25,329.04	1.18%	1.18%	8.98%
FTSE 100	10,747.60	(1.49%)	(1.49%)	8.22%
NIKKEI	58,057.24	(1.35%)	(1.35%)	15.33%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	416.85	(0.21%)	20.56%
Egypt	47,692.49	(3.09%)	14.02%
Ghana	13,194.00	2.87%	50.40%
Morocco	389.17	(4.36%)	(8.67%)
MSCI FM	1,511.58	(2.70%)	3.55%
South Africa	127,671.00	(0.59%)	10.22%
Tunisia	15,049.20	(0.83%)	11.89%
Nigeria (NGX)	195,514.00	1.39%	25.64%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	1.03%	1.03%
UK-10Y	4.4	1.39%	1.39%
JP-10Y	2.1	(2.55%)	(2.55%)
DE-10Y	2.6	2.08%	2.08%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.80%)	(0.80%)	(0.72%)
EUR/USD	1.17	(0.93%)	(0.49%)	(0.93%)
JPY/USD	0.63	(0.93%)	(0.93%)	(0.55%)
CNY/USD	0.15	(0.34%)	(0.34%)	1.61%

Key:

YTD – Year to Date change

United Capital

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