

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in FIRSTHOLDCO (+9.92%) and WAPCO (+5.10%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 1.28% to settle at 168,030.18 points. Year to date returns rose to 7.98%, while market capitalization rose by 1.28% to close at N107.86tn(\$78.56bn). Activity level in the market was negative with the total value of stocks traded and the volume of stocks traded falling by 16.61% and 5.66% to close at N20.57bn and 684.79mn units respectively.

Top Five Gainers

The top Five (5) gainers out of Fifty-Three (53) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
DAARCOMM	1.70	1.87	10.00%
BERGER	60.00	66.00	10.00%
RTBRISCOE	9.50	10.45	10.00%
FTGINSURE	0.20	0.22	10.00%
FIRSTHOLDCO	44.35	48.75	9.92%

Top Five Losers

The top Five (5) losers out of Twenty-Four (24) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
REDSTAREX	19.05	17.15	(9.97%)
DEAPCAP	7.62	6.86	(9.97%)
MCNICHOLS	7.25	6.53	(9.93%)
ETRANZACT	18.70	16.85	(9.89%)
OMATEK	2.43	2.19	(9.88%)

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 1.28% to close at 168,030.18 points.

Headline	Value	1 Day Change	YTD
NGX ASI	168,030.18	1.28%	7.98%
Mkt. Cap (N'bn)	107,861.19	1.28%	8.54%
Mkt. Cap (\$'mn)	78,563.92	1.28%	13.51%
Value (N'mn)	20,568.53	(16.61%)	N/A
Value (\$'mn)	14.98	(16.61%)	
Volume (units 'mn)	694.79	(5.66%)	
Deals	42,095.00	(8.54%)	
Market Breadth	2.2x	N/A	

Top Five Traded Volume

CHAMS recorded the highest traded volume.

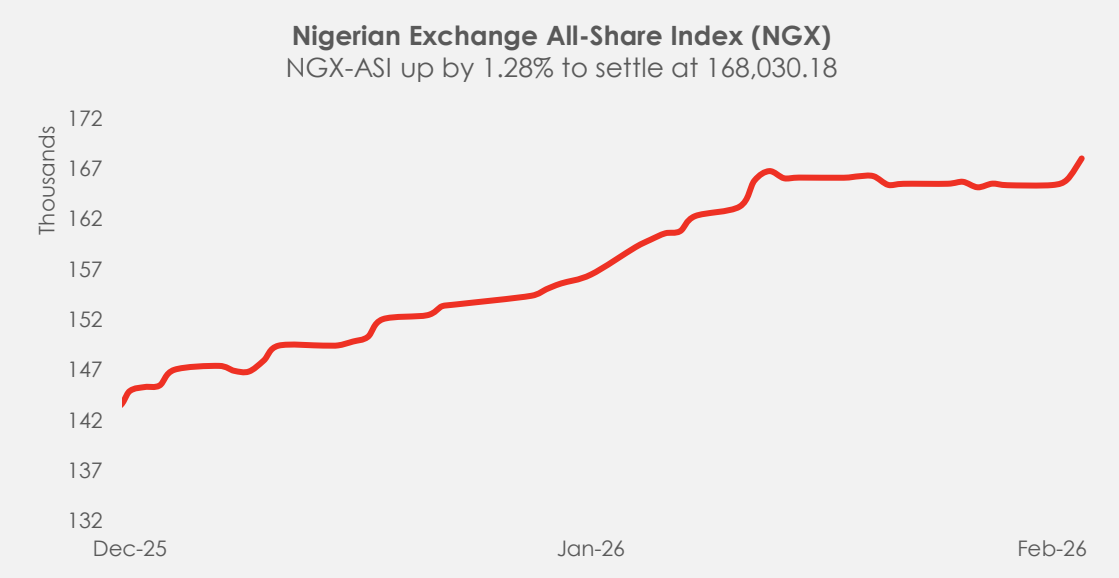
Symbol	Closing Price (N)	Daily Volume (Units)
CHAMS	4.55	57,443,658.00
UNIVINSURE	1.59	56,222,746.00
FIRSTHOLDCO	48.75	35,329,516.00
DEAPCAP	6.86	26,788,484.00
WEMABANK	25.30	26,662,278.00

Top Five Traded Value

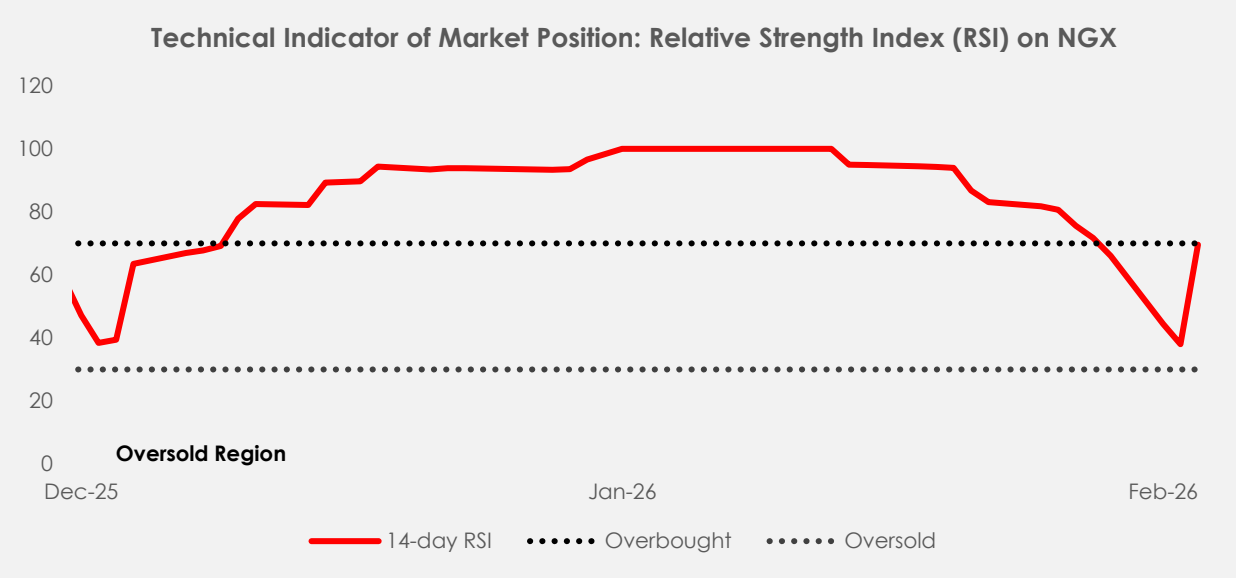
SEPLAT recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
SEPLAT	6,700.00	2,560,584,863.90
ARADEL	850.00	2,434,059,920.60
WAPCO	165.00	1,693,684,869.80
FIRSTHOLDCO	48.75	1,670,515,772.40
ZENITHBANK	73.80	1,082,706,996.70

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Global stocks traded in a mixed fashion on Wednesday, with the tech sector remaining under pressure as investors digested more key earnings as well as employment data.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,924.10	0.09%	(0.75%)	1.15%
Dow Jones	49,240.99	(0.34%)	0.71%	2.45%
Nasdaq	25,338.62	(1.55%)	(0.84%)	9.02%
FTSE 100	10,472.25	1.53%	1.26%	5.45%
NIKKEI	54,293.36	0.00%	3.11%	7.85%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	367.79	0.85%	6.37%
Egypt	49,631.56	1.33%	18.65%
Ghana	9,036.00	0.39%	3.00%
Morocco	414.90	0.01%	(2.63%)
MSCI FM	1,503.91	(0.08%)	3.02%
South Africa	121,276.00	0.49%	4.70%
Tunisia	14,465.50	0.55%	7.55%
Nigeria (NGX)	168,030.18	1.28%	7.98%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.3	0.33%	0.97%
UK-10Y	4.5	0.18%	0.07%
JP-10Y	2.3	(0.31%)	0.22%
DE-10Y	2.7	(2.08%)	1.64%

Global Currency Market

The US Dollar recorded bullish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.37	(0.02%)	0.14%	1.63%
EUR/USD	1.18	(0.09%)	(0.32%)	0.53%
JPY/USD	0.64	(0.42%)	(0.76%)	0.16%
CNY/USD	0.14	0.00%	0.21%	0.77%

Key:

YTD – Year to Date change



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